



## Vendor FAQ

1. **Will Fairway Group Holdings Corp ("Fairway") pay vendors for goods and services provided before filing?**  
Yes, in accordance with the Joint Prepackaged Chapter 11 Plan of Reorganization, subject to court approval, Fairway is seeking approval to pay all outstanding claims in the ordinary course provided that our vendors agree to the most favorable terms and conditions provided to Fairway in the past 180 days.
2. **Will vendors be paid for goods and services provided to Fairway post-petition?**  
Yes. Under the Bankruptcy Code, we are expected to pay vendors in full as invoices become due and payable for goods and services provided after the filing date of May 2, 2016. In conjunction with the filing, the Company is seeking approval to enter into a \$55 million superpriority debtor-in-possession (DIP) credit facility. The Company expects that the \$55 million in DIP financing, which is subject to court approval, combined with the Company's cash flow from operations, will provide the Company with sufficient liquidity to meet its post-petition operating expenses, including timely payment of suppliers and other obligations on an uninterrupted basis.
3. **What is the definition of "pre-petition"?**  
Pre-petition means before the filing of the petition commencing the Chapter 11 case. In this case, the petitions for Fairway were filed on May 2, 2016. Amounts owed for goods received or services provided before the Chapter 11 filing are considered "pre-petition."
4. **What is the definition of "post-petition"?**  
Post-petition means after the filing of the petition commencing the Chapter 11 case, or in this case, on or after May 3, 2016. Amounts owed for goods received or services provided on or after the Chapter 11 date are considered "post-petition."
5. **Have you reached an agreement with the creditors on the plan for reorganization?**  
Subject to court approval, the Company has reached agreement with the majority of the holders of its senior secured lenders on the terms of the reorganization.
6. **How long do you expect the Company to remain in Chapter 11?**  
The Company is targeting an exit from bankruptcy by late June 2016. .
7. **Does the Company have enough cash to operate without interruption?**  
Yes. In conjunction with the filing, the Company is seeking approval to enter into a \$55 million superpriority debtor-in-possession (DIP) credit facility, which will be provided by the Company's existing secured lenders. The Company expects that the \$55 million in DIP financing, which is subject to court approval, combined with the Company's cash flow from operations, will provide the Company with sufficient liquidity to meet its post-petition operating expenses.
8. **Will Fairway pay invoices according to the same schedule used before the Chapter 11 filing?**  
Fairway is fully committed to and intends to pay all pre and post-petition obligations in a timely manner per customary payment terms.
9. **Has Fairway hired a claims agent?**  
Prime Clerk LLP is serving as Fairway's claims agent.



**10. How do I file a claim?**

Under the Plan, and in light of the unimpaired status of general unsecured claims, you do not need to file proofs of Claim with the Bankruptcy Court. Your claims will be reviewed and reconciled in the ordinary course of business. However, should you have a claims related question, please visit <https://cases.primeclerk.com/fairway> or call our dedicated call center at (844) 597-1421.

**11. Will my Fairway contact remain the same?**

Yes. You should continue to call the procurement representative with whom you are currently working.

**12. Where can I find more information?**

Updates about our progress will be available at <https://cases.primeclerk.com/fairway>. If you have further questions after reviewing this site, please call our dedicated call center at (844) 597-1421.

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