

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re** § **Chapter 11**  
§  
**FAIRWAY ENERGY, LP, et al.,**<sup>1</sup> § **Case No. 18-12684 (LSS)**  
§  
**Debtors.** § **(Joint Administration Requested)**  
§

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON NOVEMBER 28, 2018 AT 11:00 A.M. (ET)**

**PETITIONS AND RELATED FIRST DAY PLEADINGS**

1. Voluntary Petition Packages
  - A. Fairway Energy, LP [Case No. 18-12684]
  - B. Fairway Energy Partners, LLC [Case No. 18-12685]
  - C. Fairway Energy GP, LLC [Case No. 18-12686]
2. Declaration in Support of the Chapter 11 Petitions and First Day Motions [D.I. 3; 11/26/18]

**MATTERS GOING FORWARD**

3. Debtors' Motion for Entry of Order Authorizing Joint Administration of Chapter 11 Cases Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure [D.I. 2; 11/26/18]  
Status: This matter is going forward.
4. Debtors' Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent [D.I. 4; 11/26/18]  
Status: This matter is going forward.
5. Debtors' Motion for Interim and Final Orders Under Sections 105(a) and 366 of the Bankruptcy Code (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit Account as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment [D.I. 5; 11/26/18]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtors' federal tax identification number, include: Fairway Energy, LP (4200); Fairway Energy Partners, LLC (7914); and Fairway Energy GP, LLC (7808). The location of the Debtors' service address is Three Riverway, Suite 1550, Houston, Texas 77056.

Status: This matter is going forward.

6. Debtors' Motion for an Order (I) Authorizing Continued Use of Existing Business Forms and Records, (II) Authorizing Maintenance of Existing Corporate Bank Accounts and Cash Management System, (III) Waiving Certain U.S. Trustee Requirements, and (IV) Granting Related Relief [D.I. 6; 11/26/18]

Status: This matter is going forward.

7. Debtors' Motion for Order Authorizing Debtors to (I) Pay Certain Prepetition Employee Wages, Other Compensation and Reimbursable Employee Expenses and (II) Continue Employee Benefits Programs [D.I. 7; 11/26/18]

Status: This matter is going forward.

8. Debtors' Motion for Entry of Interim and Final Orders Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code and Rules 2002, 4001, 6004, and 9014 of the Federal Rules of Bankruptcy Procedure (A) Authorizing the Debtors to (I) Use Cash Collateral, (II) Obtain Secured Superpriority Postpetition Financing and Granting Liens and Superpriority Administrative Claims, and (III) Granting Adequate Protection, and (B) Scheduling a Final Hearing, and (C) Granting Related Relief [D.I. 8; 11/26/18]

Status: This matter is going forward.

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Dated: Wilmington, Delaware  
November 27, 2018

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