

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re	§	Chapter 11
	§	
FAIRWAY ENERGY, LP, <i>et al.</i> , ¹	§	Case No. 18-12684 (LSS)
	§	
Debtors.	§	(Jointly Administered)
	§	
	§	

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 24, 2019 AT 11:00 A.M. (ET)**

**NO MATTERS ARE GOING FORWARD AND THIS HEARING
HAS BEEN CANCELED WITH THE COURT'S PERMISSION**

MATTER WITH CERTIFICATION TO BE FILED

1. Motion for an Order: (I) Authorizing and Approving Waiver and Second Amendment to Senior Secured Superpriority Debtor-In-Possession Credit Agreement and (II) Amending the Final DIP Order on Account of Such Amendment [D.I. 319; 4/10/19]

Related Documents:

- A. Final Order Pursuant to Sections 105, 361, 362, 363 and 364 of the Bankruptcy Code and Rules 2002, 4001, 6004 and 9014 of the Federal Rules of Bankruptcy Procedure (A) Authorizing the Debtors to (I) Use Cash Collateral, (II) Obtain Secured Superpriority Postpetition Financing and Granting Liens and Superpriority Administrative Claims, (III) Provide Adequate Protection, and (B) Granting Related Relief [D.I. 142; 1/9/19]
- B. Notice of Hearing [D.I. 326; 4/10/19]
- C. Notice of Filing of Revised Exhibit to Debtors' Motion for an Order: (I) Authorizing and Approving Waiver and Second Amendment to Senior Secured Superpriority Debtor-In-Possession Credit Agreement and (II) Amending the Final DIP Order on Account of Such Amendment [D.I. 336; 4/15/19]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtors' federal tax identification number, include: Fairway Energy, LP (4200); Fairway Energy Partners, LLC (7914); and Fairway Energy GP, LLC (7808). The location of the Debtors' service address is Three Riverway, Suite 1550, Houston, Texas 77056.

² **Amended items appear in bold.**

- D. **Declaration of Robert M. Flavin in Support of the Motion for an Order (I) Authorizing and Approving Waiver and Second Amendment to Senior Secured Superpriority Debtor-In-Possession Credit Agreement and (II) Amending the Final Order on Account of Such Amendment [D.I. 351; 4/22/19]**
- E. **Certificate of No Objection [D.I. 353; 4/23/19]**
- F. **Order (I) Authorizing and Approving Waiver and Second Amendment to Senior Secured Superpriority Debtor-In-Possession Credit Agreement; and (II) Amending the Final DIP Order on Account of Such Amendment [D.I. 354; 4/23/19]**

Response Deadline: April 22, 2019 at 12:00 p.m. (ET)

Responses Received: None

Status: **An order has been entered by the Court, therefore no hearing is necessary.**

Dated: Wilmington, Delaware
April 23, 2019

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-and-

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