

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:)	Chapter 11
)	
FIRSTENERGY SOLUTIONS CORP., <i>et al.</i> , ¹)	Case No. 18-50757
)	(Jointly Administered)
Debtors.)	
)	Hon. Judge Alan M. Koschik

**NOTICE OF COMMENCEMENT OF CHAPTER 11 CASE,
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On March 31, 2018, the below-listed debtors and debtors-in-possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Ohio (the “Court”). The Debtors, and their respective addresses, cases numbers and federal tax identification numbers, are as follows:

Debtor	Address	Case No.	EID#
FE Aircraft Leasing Corp.	341 White Pond Dr., Akron, OH 44320	18-50759	9245
FirstEnergy Generation, LLC	341 White Pond Dr., Akron, OH 44320	18-50762	0561
FirstEnergy Generation Mansfield Unit 1 Corp.	341 White Pond Dr., Akron, OH 44320	18-50763	5914
FirstEnergy Nuclear Generation, LLC	341 White Pond Dr., Akron, OH 44320	18-50760	6394
FirstEnergy Nuclear Operating Company	341 White Pond Dr., Akron, OH 44320	18-50761	1483
FirstEnergy Solutions Corp.	341 White Pond Dr., Akron, OH 44320	18-50757	0186
Norton Energy Storage L.L.C.	341 White Pond Dr., Akron, OH 44320	18-50764	6928

This notice has important information about the case for the Debtors, creditors and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

A creditor who is considering taking action against a Debtor or the property of a Debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. **The staff of the Clerk of the Court are not permitted to give legal advice.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the Debtors or the Debtors’ property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the Debtors. Creditors cannot demand repayment from the Debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney’s fees.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: FE Aircraft Leasing Corp. (9245), case no. 18-50759; FirstEnergy Generation, LLC (0561), case no. 18-50762; FirstEnergy Generation Mansfield Unit 1 Corp. (5914), case no. 18-50763; FirstEnergy Nuclear Generation, LLC (6394), case no. 18-50760; FirstEnergy Nuclear Operating Company (1483), case no. 18-50761; FirstEnergy Solutions Corp. (0186); and Norton Energy Storage L.L.C. (6928), case no. 18-50764. The Debtors’ address is: 341 White Pond Dr., Akron, OH 44320.

For more information, see page 2 ►

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full names

FE Aircraft Leasing Corp.
FirstEnergy Generation, LLC
FirstEnergy Generation Mansfield Unit 1 Corp.
FirstEnergy Nuclear Generation, LLC
FirstEnergy Nuclear Operating Company
FirstEnergy Solutions Corp.
Norton Energy Storage L.L.C.

2. All other names used in the last 8 years

FirstEnergy Generation Corp. (i.e., the former "FirstEnergy Generation, LLC")
FirstEnergy Nuclear Generation Corp. (i.e., the former "FirstEnergy Nuclear Generation, LLC")

3. Address

341 White Pond Dr., Building B3 Akron, Ohio 44320

4. Proposed Debtors' attorneys

AKIN GUMP STRAUSS HAUER & FELD LLP

Ira Dizengoff (admitted *pro hac vice*)
Lisa Beckerman (admitted *pro hac vice*)
Brad Kahn (admitted *pro hac vice*)
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BROUSE MCDOWELL LPA

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Kate M. Bradley (0074206)
Bridget A. Franklin (0083987)
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- and -

Scott Alberino (admitted *pro hac vice*)
Kate Doorley (admitted *pro hac vice*)
1333 New Hampshire Avenue, N.W.
Washington, D.C. 20036
Telephone: (202) 887-4000
Facsimile: (202) 887-4288
salberino@akingump.com
kdoorley@akingump.com

5. Bankruptcy Clerk's Office

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online for a fee at www.pacer.gov.

Hours open: Monday through Friday, 9 a.m. - 4 p.m.
Phone: (330) 252-6130

6. Claims and Noticing Agent

The Debtors' claims and noticing agent is Prime Clerk LLC ("Prime Clerk"). All documents filed with the Court are also available for free on Prime Clerk's case web site at <https://cases.primeclerk.com/FES/>.

Prime Clerk

830 Third Avenue 3rd Floor
New York, NY 10022

Phone: (855) 934-8766

Email: FESinfo@primeclerk.com

7. Meeting of creditors

The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

May 30, 2018 at 1:00 p.m. prevailing Eastern Time

Location:

John F. Seiberling Federal Building
Suite B3-61A
2 South Main Street, Akron, OH 44308

8. Proof of claim deadline

Deadline for filing proof of claim: Not yet set. If a deadline is set, the Court will send you another notice.

Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided by mail to the Debtors' known creditors and by publication.** Proof of claim forms are also available in the clerk's office of any bankruptcy court, and from the Court's website at <https://www.ohnb.uscourts.gov/>. Prime Clerk is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. Prime Clerk can be reached at the contact information listed above in Section 5.

9. Exception to discharge deadline

Deadline for filing the complaint: Notice of deadline will be sent at a later time.

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline. You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).

10. Creditors with foreign addresses

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

11. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the property and may continue to operate their business.

12. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

If you have questions about this notice, please call (855) 934-8766 (US Toll Free) or (917) 877-5963 (international), email FESinfo@PrimeClerk.com, or visit <https://cases.primeclerk.com/FES>