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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	: :
FL 6801 SPIRITS LLC, <i>et al.</i> ,	: Case Nos. 14-11691 (SCC)
	: through 14-11694 (SCC)
	: :
Debtors.	: (Motion for Joint Administration
	: Pending)
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**NOTICE OF COMMENCEMENT OF CHAPTER 11 CASES
AND HEARING TO CONSIDER "FIRST DAY" MOTIONS**

PLEASE TAKE NOTICE that, on June 1, 2014, FL 6801 Spirits LLC and certain affiliated entities (collectively, "the Debtors"¹), each filed a voluntary petition for reorganization under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Court"); and

PLEASE TAKE FURTHER NOTICE THAT A HEARING HAS BEEN SCHEDULED FOR JUNE 3, 2014 AT 11:30 A.M., OR AS SOON THEREAFTER AS COUNSEL MAY BE HEARD BEFORE THE HONORABLE SHELLEY C. CHAPMAN, UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK, COURTROOM 621, ONE BOWLING GREEN, NEW YORK, NEW YORK 10004 (the "Hearing"), and may be adjourned from time to time without further notice other than an announcement at the Hearing, to consider the following applications and motions (collectively the "Motions"):

¹ The Debtors consist of the following entities: FL 6801 Spirits LLC ("Spirits"), a limited liability company organized under the laws of Delaware and its 3 subsidiaries, FL 6801 Collins North LLC ("North"), a limited liability company organized under the laws of Delaware, FL 6801 Collins South LLC ("South"), a limited liability company organized under the laws of Delaware and FL 6801 Collins Central LLC ("Central"), a limited liability company organized under the laws of Delaware.

1. Debtors' Motion for Order (I) Directing Joint Administration of the Chapter 11 Cases Pursuant to Bankruptcy Code Section 302 and Bankruptcy Rule 1015(b) and (II) Waiving Requirements of Bankruptcy Code Section 342(c)(1) and Bankruptcy Rules 1005 and 202(n);
2. Debtors' Application for an Order Authorizing Retention and Appointment of Prime Clerk LLC as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), Bankruptcy Code Section 105(a), Local Bankruptcy Rule 5075-1 and General Order M-409;
3. Debtors' Motion for Order Pursuant to Bankruptcy Code Section 521, Bankruptcy Rule 1007 and Local Bankruptcy Rule 1007-1 Authorizing the Debtor to: (I) Prepare a List of Creditors in Lieu of Mailing Matrix; (II) File List of 20 Largest Unsecured Creditors; and (III) Mail Notices to Creditors;
4. Debtors' Motion for an Order Granting an Extension of Time to File: (I) Statement of Financial Affairs and Schedules of Assets and Liabilities; (II) Schedules of Current Income and Expenditures; and (III) Statements of Executory Contracts and Unexpired Leases;
5. Debtors' Motion for Interim and Final Orders Pursuant to Bankruptcy Code Sections 105(a), 345, 363, 364 and 503(b)(1) Authorizing (I) Continued Maintenance of Existing Bank Accounts; (II) Continued Use of Existing Business Forms; (III) Continued Use of Existing Cash Management System; and (IV) Waiver of Certain Guidelines Relating to Bank Accounts;
6. Debtors' Motion for Order Pursuant to Section 105 of the Bankruptcy Code, for an Order Confirming the Protections of Sections 362 and 365 of the Bankruptcy Code;
7. Debtors' Motion for the Entry of an Order Authorizing the Debtors to Honor Certain Prepetition Obligations to Rental Program Participants and Otherwise Continue the Rental Program and Certain Practices with Canyon Ranch in the Ordinary Course of Business;
8. Debtors' (I) *Ex Parte* Application for an Order Scheduling a Hearing to Consider, Among Other Things, Bidding Procedures and (II) Motion for (A) an Order Approving, Among Other Things, (i) Bidding Procedures Regarding the Debtors' Sale of Property, Subject to Higher or Better Offers and Bankruptcy Court Approval, (ii) the Time, Date, Place, and Form of Notice for the Auction and Sale Hearing, and (iii) a Break-Up Fee, (B) an Order (i) Approving the Sale Free and Clear of Liens, Claims, Encumbrances and Other

Interests, and (ii) Authorizing the Assumption and Assignment of Certain Executory Contracts, and (C) Related Relief; and

9. Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 (I) Authorizing the Debtors to (A) Obtain Postpetition Secured Super-Priority Financing, and (B) Utilize Cash Collateral of Prepetition Lender; (II) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (III) Granting Related Relief.

PLEASE TAKE FURTHER NOTICE that copies of the Motions and all pleadings and other papers filed in this chapter 11 case may be obtained, free of charge, by visiting the Debtors' restructuring website at <http://cases.primeclerk.com/flspirits>. As an alternative, copies of the Motions and all pleadings and other papers filed in this chapter 11 case may be obtained by: (i) accessing the Court's website at <http://www.nysb.uscourts.gov>, or (ii) contacting the Office of the Clerk of the Court at One Bowling Green, New York, New York 10004. Note that a PACER password is needed to access documents on the Court's website.

PLEASE TAKE FURTHER NOTICE that the following is the case number, and federal tax identification number for each of the Debtors herein:

Name of Debtor:	Case Number:	Tax Identification No.:
FL 6801 Spirits LLC	14-11691 (SCC)	27-1139006
FL 6801 Collins North LLC	14-11692 (SCC)	27-0943798
FL 6801 Collins South LLC	14-11693 (SCC)	27-0943597
FL 6801 Collins Central LLC	14-11694 (SCC)	27-1139108

Dated: New York, New York
June 2, 2014

FL 6801 SPIRITS LLC, *et al.*,
Debtors and Debtors in Possession,
By Their Proposed Counsel
TOGUT, SEGAL & SEGAL LLP
By:

/s/Frank A. Oswald
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