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Status Conference: August 27, 2014 at 2 p.m.
Adjourned Sale Hearing Date: September 12, 2014 at 10 a.m.
Supplemental Obj. Deadline: August 26, 2014 at 4 p.m.
Response Deadline: September 8, 2014 at 4 p.m.

Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
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FL 6801 SPIRITS LLC, <i>et al.</i> ,	:	Case Nos. 14-11691 [SCC]
	:	
Debtors.	:	(Jointly Administered)
	:	
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NOTICE OF: (I) SUCCESSFUL BIDDER AND SECOND HIGHEST BIDDER AT AUCTION FOR SALE OF DEBTORS' ASSETS; (II) STATUS CONFERENCE ON AUGUST 27, 2014; AND (III) ADJOURNMENT OF SALE HEARING TO SEPTEMBER 12, 2014

PLEASE TAKE NOTICE that on August 19, 2014, bids were made for the purchase of the Debtors' assets pursuant to the Court's *Order (A) Approving (i) Bidding Procedures, (ii) Form and Manner of Notices, and (iii) Form of Asset Purchase Agreement, including Bid Protections; (B) Scheduling the Time, Date and Place for the Auction and Hearing to Consider Final Approval of Sale, including Treatment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief*, dated July 1, 2014 [Docket No. 77] (the "Bidding Procedures Order").

PLEASE TAKE FURTHER NOTICE that the Debtors have determined that the highest Qualified Bid¹ for the Assets at the Auction (the “Successful Bid”) was made by Z Capital Partners, L.L.C. (the “Successful Bidder”).

PLEASE TAKE FURTHER NOTICE that the Debtors have determined that the second highest Qualified Bid for the Assets at the Auction (the “Second Highest Bid”) was made by North Beach Development, LLC (the “Second Highest Bidder”).

PLEASE TAKE FURTHER NOTICE that objections relating to the conduct of the Auction, the selection of the Successful Bidder (other than the Purchaser) or the terms of the Successful Bid (other than the Purchase Agreement), may be filed with this Court and served so as to be received no later than 4:00 p.m., prevailing Eastern Time on August 26, 2014 by: (a) Togut, Segal & Segal LLP, attorneys for the Debtors, One Penn Plaza, Suite 3335, New York, New York 10119, Attn: Frank A. Oswald, Esq.; (b) the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: William K. Harrington, Esq. and Susan D. Golden, Esq.; (c) Fulbright & Jaworski LLP, attorneys for the Stalking Horse Purchaser, 98 San Jacinto Blvd., Suite 1100, Austin, Texas 78701-4255, Attn: Jane Snoddy Smith, Esq. and 2200 Ross Avenue, Suite 2800, Dallas, Texas 75201, Attn: Kristian W. Gluck, Esq.; (d) Brown Rudnick LLP, attorneys for the Associations, 7 Times Square, New York, New York 10036: Attn: Edward S. Weisfelner, Esq. and Howard S. Steel, Esq.; (e) Latham & Watkins LLP, attorneys for the Successful Bidder, 330 North Wabash Avenue, Suite 3800, Chicago, Illinois 60611, Attn: James Ktsanes, Esq.; (f) Collier Halpern Neuberg Nolletti & Bock, LLP, co-counsel for the Second Highest Bidder, 355 Lexington Avenue, Suite 1400, New York,

¹ Terms used and not otherwise defined shall have the meaning ascribed by the Bidding Procedures Order.

New York 10017, Attn: Lewis W. Siegel, Esq.; and (g) Green & Piotrkowski, PLLC, co-counsel for the Second Highest Bidder, 317 – 71st Street, Miami Beach, Florida 33141, Attn: Joel S. Piotrkowski, Esq.

PLEASE TAKE FURTHER NOTICE that the Sale Hearing, previously scheduled for August 27, 2014 at 10:00 a.m. prevailing Eastern Time, shall be a status conference only and shall be held at 2:00 p.m., prevailing Eastern Time; and the Sale Hearing is adjourned to September 12, 2014 at 10:00 a.m., prevailing Eastern Time and shall be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge at the United States Bankruptcy Court, Courtroom 623, One Bowling Green, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE, and responsive pleadings to objections and supplemental objections to the Sale, may be filed with this Court and served so as to be received no later than 4:00 p.m., prevailing Eastern Time on September 8, 2014 by: (a) Togut, Segal & Segal LLP, attorneys for the Debtors, One Penn Plaza, Suite 3335, New York, New York 10119, Attn: Frank A. Oswald, Esq.; (b) the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: William K. Harrington, Esq. and Susan D. Golden, Esq.; (c) attorneys for the Stalking Horse Purchaser, Fulbright & Jaworski LLP, 98 San Jacinto Blvd., Suite 1100, Austin, Texas 78701-4255, Attn: Jane Snoddy Smith, Esq. and 2200 Ross Avenue, Suite 2800, Dallas, Texas 75201, Attn: Kristian W. Gluck, Esq.; (d) Brown Rudnick LLP, attorneys for the Associations, 7 Times Square, New York, New York 10036: Attn: Edward S. Weisfelner, Esq. and Howard S. Steel, Esq.; (e) Latham & Watkins LLP, attorneys for the Successful Bidder, 330 North Wabash Avenue, Suite 3800, Chicago, Illinois 60611, Attn: James Ktsanes, Esq.; (f) Lewis W. Siegel, Esq., co-counsel for the Second Highest

Bidder, 630 Third Avenue, 7th Floor, New York, New York 10017; and (g) Green & Piotrkowski, PLLC, co-counsel for the Second Highest Bidder, 317 – 71st Street, Miami Beach, Florida 33141, Attn: Joel S. Piotrkowski, Esq.

Dated: New York, New York
August 21, 2014

FL 6801 SPIRITS LLC, *et al.*
Debtors and Debtors in Possession
By their Counsel,
TOGUT, SEGAL & SEGAL LLP
By:

/s/Frank A. Oswald
ALBERT TOGUT
FRANK A. OSWALD
Members of the Firm
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