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ADJOURNED SALE HEARING DATE: 11/24/14 at 10:00 A.M.

Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	: :
FL 6801 SPIRITS LLC, <i>et al.</i> ,	: Case No. 14-11691
	: :
Debtors.	: (Jointly Administered)
	: :
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**NOTICE OF ADJOURNED HEARING DATE TO CONSIDER
APPROVAL OF SALE TO SUCCESSFUL BIDDER, Z CAPITAL, INCLUDING
TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

PLEASE TAKE NOTICE that on June 1, 2014, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”),¹ by their attorneys, Togut, Segal & Segal LLP, filed the *Motion for (A) an Order Approving, Among Other Things, (I) Bidding Procedures Regarding the Debtors’ Sale of Property, Subject to Higher or Better Offers and Bankruptcy Court Approval, (II) The Time, Date, Place and Form of Notice for the Auction and Sale Hearing, and (III) A Break-Up Fee, (B) An Order (I) Approving the Sale Free and Clear of Liens, Claims, Encumbrances and Other Interests, and (III) Authorizing the Assumption and Assignment of Certain Executory Contracts, and (C) Related Relief (the “Sale Motion”) [Docket No. 4]; and*

¹ The Debtors consist of the following entities: FL 6801 Spirits LLC, FL 6801 Collins North LLC, FL 6801 Collins Central LLC, FL 6801 Collins South LLC.

PLEASE TAKE FURTHER NOTICE that on July 1, 2014, the Court² entered the *Order (A) Approving (I) Bidding Procedures, (II) Form and Manner of Notices, and (III) Form of Asset Purchase Agreement, Including Bid Protections; (B) Scheduling the Time, Date and Place for the Auction and Hearing to Consider Final Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief* (the “Bidding Procedures Order”) [Docket No. 77]. Pursuant to the Bidding Procedures Order, a hearing (the “Sale Hearing”) to consider the Sale Motion was originally scheduled for August 27, 2014 at 10:00 a.m.; and

PLEASE TAKE FURTHER NOTICE that on August 21, 2014, the Debtors filed the *Notice of: (I) Successful Bidder and Second Highest Bidder at Auction for Sale of Debtors’ Assets; (II) Status Conference on August 27, 2014; and (III) Adjournment of Sale Hearing to September 12, 2014* (the “Notice of Successful Bidder”) [Docket No. 113]. Pursuant to the Notice of Successful Bidder, the Sale Hearing was adjourned to September 12, 2014; and

PLEASE TAKE FURTHER NOTICE that on August 26, 2014, the Debtors filed the *Notice of Filing of Purchase and Sale Agreements for (A) Successful Bid; and (B) Second Highest Bid for Sale of Debtors’ Assets* [Docket No. 118]; and

PLEASE TAKE FURTHER NOTICE that the Sale Hearing has been scheduled to commence on **November 24, 2014 at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard, before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, at the United States Bankruptcy Court

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Sale Motion.

for the Southern District of New York, Alexander Hamilton U.S. Custom House,
Room 623, One Bowling Green, New York, NY 10004.

DATED: New York, New York
November 13, 2014

FL 6801 SPIRITS LLC, *et al.*
Debtors and Debtors in Possession,
By their Counsel,
TOGUT, SEGAL & SEGAL LLP
By:

/s/Frank A. Oswald
FRANK A. OSWALD
A Member of the Firm
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