

NOTICE OF ADMINISTRATIVE CLAIMS BAR DATE FOR CLAIMS ARISING FROM JUNE 1, 2014 THROUGH JANUARY 14, 2015, THE SALE CLOSING DATE

**IN RE FL 6801 SPIRITS LLC, *et al.*¹
UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK
CASE NO. 14-11691 (SCC) (JOINTLY ADMINISTERED)**

DEADLINE TO FILE ADMINISTRATIVE CLAIMS: MARCH 2, 2015 AT 5:00 P.M. (PREVAILING EASTERN TIME)

COMMENCEMENT OF CASES: On June 1, 2014 (the "Petition Date"), each of the Debtors filed a voluntary petition under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the Southern District of New York (the "Court"). All documents filed with the Court are available at the website for the Debtors' claims agent, Prime Clerk LLC ("Prime Clerk"): <http://cases.primeclerk.com/flspirits>

NOTICE OF ADMINISTRATIVE CLAIMS BAR DATE: TO ALL CREDITORS WITH CLAIMS ARISING UNDER 11 U.S.C. § 503: **PLEASE TAKE NOTICE** that the Court, by its order dated December 23, 2014 [Docket No. 231], has established **5:00 p.m. (prevailing Eastern Time) on March 2, 2015**, (the "Administrative Claims Bar Date"), as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file an administrative expense claim based on claims against the Debtors arising under 11 U.S.C. § 503 from June 1, 2014 through and including January 14, 2015 (each an "Administrative Claim").

THIS NOTICE IS BEING SENT TO PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP, OR HAVE DONE BUSINESS, WITH THE DEBTORS PRIOR TO AND DURING THEIR BANKRUPTCY CASES BUT MAY NOT HAVE AN UNPAID ADMINISTRATIVE CLAIM AGAINST THE DEBTORS. YOU SHOULD NOT FILE AN ADMINISTRATIVE CLAIM IF YOU DO NOT HAVE AN ADMINISTRATIVE CLAIM AGAINST THE DEBTORS, OR IF THE CLAIM YOU HELD AGAINST THE DEBTORS HAS BEEN PAID OR OTHERWISE SATISFIED. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE AN ADMINISTRATIVE CLAIM OR THAT THE COURT OR THE DEBTORS BELIEVE THAT YOU HAVE SUCH A CLAIM.

THE FOLLOWING PARTIES ARE NOT SUBJECT TO THE ADMINISTRATIVE CLAIMS BAR DATE

This Notice does not apply to: (i) any party that has already properly filed an Administrative Claim with Prime Clerk that clearly sets forth the Debtor against which the party asserts an Administrative Claim or (ii) a professional advisor retained by the Debtors under sections 327, 328, 330, 331, 363, or 1103 of the Bankruptcy Code and

¹ The Debtors are FL 6801 Spirits LLC, FL 6801 Collins North LLC, FL 6801 Collins Central LLC, FL 6801 Collins South LLC.

whose Administrative Claim is for services rendered and/or reimbursement of expenses incurred in these Chapter 11 Cases.

WHAT TO FILE

To the extent that you believe that more than one Debtor is liable to you for an Administrative Claim, you must file a separate Administrative Claim, in a form that substantially conforms to the proof of Administrative Claim form (the "Proof of Administrative Claim") enclosed with this Notice, for each Debtor that you believe is liable to you for such Administrative Claim. You must attach to your Proof of Administrative Claim copies of any documents (*e.g.*, invoices) upon which such claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Copies of the Proof of Administrative Claim form are also available by contacting Prime Clerk, at Prime Clerk, Attn: FL 6801 Spirits LLC, 830 Third Avenue, 9th Floor, New York, NY 10022, or by accessing Prime Clerk's website: <http://cases.primeclerk.com/flspirits>

WHEN AND WHERE TO FILE

Except as provided herein, all Administrative Claims must be filed with Prime Clerk so as to be actually received by Prime Clerk at or before 5:00 p.m. (prevailing Eastern Time) on **March 2, 2015**. Administrative Claims will be deemed timely if actually received by Prime Clerk on or before the Administrative Claims Bar Date.

Delivery of the Proof of Administrative Claim shall be made to Prime Clerk by U.S. Postal Service mail, overnight delivery, or hand delivery to Prime Clerk, Attn: FL 6801 Spirits LLC, 830 Third Avenue, 9th Floor, New York, NY 10022. Any Administrative Claim sent in any other manner, including by facsimile, telecopy, or electronic mail transmission, shall not be accepted.

CONSEQUENCES OF FAILURE TO TIMELY FILE

ANY ADMINISTRATIVE CLAIM THAT IS NOT TIMELY FILED IN ACCORDANCE WITH THIS NOTICE SHALL BE DEEMED DISALLOWED AND THE CLAIMANT HOLDING SUCH ADMINISTRATIVE CLAIM SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE CLAIM AGAINST THE DEBTORS OR THEIR ESTATES, AND FROM RECEIVING ANY DISTRIBUTION ON ACCOUNT OF SUCH ADMINISTRATIVE CLAIM.

YOU SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER YOU SHOULD FILE AN ADMINISTRATIVE CLAIM.

Additional information regarding the filing of Administrative Claims and/or a complete copy of the Debtors' motion papers for an Order establishing the Administrative Claims Bar Date may be obtained by contacting Prime Clerk, at Prime

Clerk, Attn: FL 6801 Spirits LLC, 830 Third Avenue, 9th Floor, New York, NY 10022, or by accessing Prime Clerk's website: <http://cases.primeclerk.com/flspirits> or by contacting Debtors' counsel: Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335 New York, New York 10119, Attn: Lara R. Sheikh, Email: lsheikh@teamtogut.com; tel. (212)-594-5000.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		PROOF OF ADMINISTRATIVE CLAIM FORM
FL 6801 SPIRITS LLC, <i>et al.</i>		Case Number: 14-11691 (SCC)
Debtor against which Creditor holds Administrative Claim (CHECK ONLY ONE BOX)		
<input type="checkbox"/> FL 6801 Spirits LLC 14-11691 <input type="checkbox"/> FL 6801 Collins North LLC 14-11692 <input type="checkbox"/> FL 6801 Collins North LLC 14-11694 <input type="checkbox"/> FL 6801 Collins South LLC 14-14386		
NOTE: This form should only be used by claimants as specified in the Administrative Bar Date Notice. IT SHOULD BE USED NEITHER FOR CLAIMS EXCLUDED BY SAID NOTICE NOR ANY CLAIMS THAT ARE NOT OF A KIND AND ENTITLED TO ADMINISTRATIVE PRIORITY IN ACCORDANCE WITH 11 U.S.C. §§ 503(b) AND 507(a)(2)		
Name and address of Creditor (The person or other entity to whom the debtor owes money or property and name and address where notices and payment should be sent if different from Creditor):	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of administrative claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Telephone No. of Creditor: Email Address of Creditor or Attorney:	THIS SPACE IS FOR COURT USE ONLY	
Last Four Digits of Creditor Tax ID #:	Account or other number by which Creditor identifies Debtor:	Check here if <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated: _____
1. Basis for Claim <input type="checkbox"/> Goods sold <input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Services performed <input type="checkbox"/> Wages, salaries and compensation (fill out below) <input type="checkbox"/> Money loaned Last four digits of SS #: _____ <input type="checkbox"/> Personal injury/wrongful death Unpaid compensations for services performed from _____ (date) to _____ (date) <input type="checkbox"/> Taxes <input type="checkbox"/> Claim pursuant to 11 U.S.C. § 503(b)(9) <input type="checkbox"/> Other _____		
2. Date debt was incurred:		3. If court judgment, date obtained:
4. Total Amount of Administrative Claim: \$ _____ <input type="checkbox"/> Check this box if your claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
5. Brief Description of Administrative Expense Claim (attach any additional information). For Section 503(b)(9) Claims, include the date and place of receipt of the goods by the debtor and the method of delivery of the goods to the debtor:		
6. Offsets, Credits and Setoffs <input type="checkbox"/> All payments made on this claim by the Debtor have been credited and deducted from the amount claimed hereon <input type="checkbox"/> This claim is not subject to any setoff or counterclaim <input type="checkbox"/> This claim is subject to a setoff or counterclaim as follows:	7. Assignment: <input type="checkbox"/> If the claimant has obtained this claim by assignment, a copy of the assignment is attached hereto.	
8. Supporting Documents: <i>Attach copies of supporting documents. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.</i>		THIS SPACE IS FOR COURT USE ONLY
9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of administrative claim.		
Date	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):	

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR FILING PROOF OF ADMINISTRATIVE CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances there may be exceptions to the general rules.

– DEFINITIONS –

Debtors:

FL 6801 Spirits LLC, FL 6801 Collins North LLC, FL 6801 Collins Central LLC, FL 6801 Collins South LLC.

Administrative Claim:

A claim for payment of an administrative expense entitled to administrative priority pursuant to section 507(a)(2) of the Bankruptcy Code, and as specified in the Administrative Bar Date Notice.

You must attached to your Proof of Administrative Claim copies of any documents (e.g., invoices) upon which such claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

This Proof of Administrative Claim **does not apply** to: (i) any party that has already properly filed an Administrative Claim with the Debtors' claims agent, Prime Clerk LLC, that clearly sets forth the Debtor against which the party has a claim and that such party is asserting an Administrative Claim; and (ii) any party whose Administrative Claim has been allowed by a prior order of the Court.

Administrative Claims Bar Date:

By Order of the United States Bankruptcy Court for the Southern District of New York, all requests for allowance of an Administrative Claim must be filed so as to be received at the address set forth below no later than **5:00 p.m., Prevailing Eastern Time, on March 2, 2015.**

Any Administrative Claim that is not timely filed in accordance with this Notice **will be deemed disallowed** and the claimant holding such Administrative Claim **will be forever barred, estopped, and enjoined from asserting such Administrative Claim against the Debtors or their estates or receiving any distribution on account of such Administrative Claim.**

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1. Please read this Proof of Administrative Claim carefully and fill it in completely and accurately.
 2. Print legibly. Your claim may be disallowed if it cannot be read and understood.
 3. This Proof of Administrative Claim must be completed in English. The amount of any Administrative Expense Claim must be denominated in United States currency.
 4. Attach additional pages if more space is required to complete this Proof of Administrative Claim.
 5. This form should be used only by a claimant asserting an Administrative Claim in accordance with the definitions set forth above, and it should not be used for any other reason.
 6. The completed and signed Proof of Administrative Claim should be sent by first class mail, overnight courier service, or hand delivery as follows:

FL 6801 SPIRITS LLC Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 9th Floor
New York, NY 10022

Please note that Prime Clerk LLC is **not** permitted to accept proofs of claim, including Proof of Administrative Claims, by facsimile, telecopy or other electronic submission, including electronic mail.

7. To receive an acknowledgment of the filing of your claim from Prime Clerk LLC, enclose a stamped, self-addressed envelope and copy of this completed Proof of Administrative Claim.