



FORESIGHT ENERGY

FORESIGHT ENERGY LP

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March 10, 2020

Dear Valued Customer,

Over the past few months, Foresight Energy has been in discussions with its lenders and other stakeholders regarding strategic alternatives aimed at strengthening the Company's financial position. Your business is an important part of our success and it will remain essential to our future.

Today, Foresight Energy took an important step forward by filing for bankruptcy protection under Chapter 11 of the Bankruptcy Code. The bankruptcy filing is supported by certain of Foresight Energy's lenders, who have agreed to provide the Company with approximately \$100 million in financing, which will provide the Company with cash to operate the business in the ordinary course and to position Foresight Energy for future success. In addition, Foresight Energy's lenders have agreed to a restructuring support agreement with the Company, providing a framework pursuant to which Foresight Energy will reorganize.

For our customers, we will remain a reliable supplier of high-quality coal to you as we always have. We fully expect to continue to provide reliable coal supply, pay our employees, and meet our obligations to suppliers and vendors. We view the bankruptcy process as a key tool to allow us to strengthen our market leading position.

Here are some key points to keep in mind as we move forward.

- **Foresight Energy is operating.** Our mining operations will continue in the ordinary course. Your cooperation and continued business will help ensure a successful outcome.
- **Foresight Energy will remain a dependable supplier of coal.** We are committed to serving our customers and to doing everything we normally do to meet and exceed your expectations. We fully understand the importance of our role in your business and intend to remain a reliable source of low-cost coal that you can rely on to operate your business, both domestic and abroad.
- **Foresight Energy expects to meet all of its obligations going forward, including providing customers with the high-quality service that you expect.** The financing package that we have secured will allow Foresight Energy to meet our post-filing obligations in the ordinary course of business.
- **Foresight Energy has a bright future ahead.** While there is much work to be done, we view the bankruptcy process as a key tool to allow us to strengthen our market-leading position. We genuinely appreciate your support and look forward to continue working with you throughout this process.

One of our main objectives is to keep you well-informed throughout this process. Attached please find a copy of the press release we issued today for your reference. You can find updates and additional information at <https://cases.primeclerk.com/ForesightEnergy>, a website run by our claims and noting agent, Prime Clerk, which includes court documents and other information. Additionally, we have established a toll-free hotline at (877) 720-6580 and local/international at (646) 998-1732 to address specific questions and concerns.

As a valued business customer, your trust and confidence in Foresight Energy is paramount. Please know that we remain committed to you and value our relationship. We intend to move through this court-supervised process as quickly as possible and are committed to keeping you informed as we move forward. We appreciate your patience and support during our reorganization. If you have any questions, please do not hesitate to contact your Foresight Energy coal sales representative or the undersigned.

Sincerely,

FORESIGHT ENERGY LP

A handwritten signature in blue ink, appearing to read "R. D. Moore", is positioned above the printed name.

Robert D. Moore
President and Chief Executive Office