

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) Chapter 11
)
FORESIGHT ENERGY LP, *et al.*,) Case No. 20-41308-659
)
) (Jointly Administered)
)
) **Hearing Date:** June 9, 2020
) **Hearing Time:** 11:00 a.m. (Central Time)
) **Hearing Location:** Courtroom 7 North

**AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 9, 2020**

Time of Hearing: 11:00 a.m. (Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,
Thomas F. Eagleton Federal Building, 7th floor, North Courtroom,
111 S. 10th Street, St. Louis, Missouri 63102

PLEASE BE ADVISED THAT this hearing will be conducted telephonically through Court Solutions, which may be accessed at <https://www.court-solutions.com/>. If you are unable to access the conference call via the link above, please promptly contact Mr. John Howley at John_Howley@moeb.uscourts.gov prior to the hearing.

I. Matters Going Forward

- 1. Debtors' Motion to Reject Cintas Agreement** – Debtors' Motion for an Order Authorizing Rejection of Cintas Agreement *Nunc Pro Tunc* to Motion Date [Docket No. 434]

Status: The hearing on this matter is going forward.

Related Documents:

Notice of Adjournment [Docket No. 450]

Responses Received: None to date

- 2. Debtors' Motion to Approve Exit Facility Backstop Agreement** – Debtors' Motion for Entry of an Order (A) Approving Debtors' Entry into Exit Facility Commitment Letter, (B) Authorizing Debtors to Pay Related Amounts, and (C) Granting Related Relief [Docket No. 448]

Status: The hearing on this matter is going forward.

Related Documents:

Notice of Hearing [Docket No. 449]

Responses Received:

Reservation of Rights of the Official Committee of Unsecured Creditors Regarding Debtors' Motion for Entry of an Order (A) Approving Debtors' Entry into Exit Facility Commitment Letter, (B) Authorizing Debtors to Pay Related Amounts, and (C) Granting Related Relief [Docket No. 505]

3. **Debtors' Motion to Approve Settlement Agreement** – Debtors' Motion for Entry of a Stipulated Order (I) Approving Settlement Agreement, (II) Consensually Modifying the Automatic Stay, and (III) Granting Related Relief [Docket No. 478]

Status: The hearing on this matter is going forward.

Related Documents:

Notice of Hearing [Docket No. 479]

Responses Received: None to date

Dated: June 5, 2020
St. Louis, Missouri

ARMSTRONG TEASDALE LLP

/s/ Richard W. Engel, Jr.

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