

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) Chapter 11
)
FORESIGHT ENERGY LP, *et al.*,) Case No. 20-41308-659
)
Debtors.) (Jointly Administered)
)
) Related Docket No.: 593

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER
AND (II) OCCURRENCE OF EFFECTIVE DATE**

TO CREDITORS, EQUITY INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on June 24, 2020 the United States Bankruptcy Court for the Eastern District of Missouri (the “Court”) confirmed the Debtors’ *Second Amended Joint Chapter 11 Plan of Reorganization of Foresight Energy LP and Its Affiliated Debtors, as Modified on June 17, 2020* [Docket No. 562] (the “Plan”), which was attached as Exhibit 1 to the *Findings of Fact, Conclusions of Law, and Order Confirming Second Amended Joint Chapter 11 Plan of Reorganization of Foresight Energy LP and Its Affiliated Debtors* [Docket No. 593] (the “Confirmation Order”).¹

PLEASE TAKE FURTHER NOTICE that the Effective Date, as defined in the Plan, occurred on June 30, 2020.

PLEASE TAKE FURTHER NOTICE that the release, exculpation, and injunction provisions of the Plan are now in full force and effect.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, the GUC Administrator, any Holder of a Claim or Interest and such Holder’s respective successors and assigns, whether or not the Claim or Interest of such Holder is Impaired under the Plan, and whether or not such Holder or Entity voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE that pursuant to the Plan, the Debtors have appointed Christopher A Jones, Esq. of Whiteford Taylor Preston LLP as the GUC Administrator.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, the Confirmation Order, and any other related documents may be obtained (a) free of charge by visiting the

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan and the Confirmation Order, as applicable.

website maintained in these chapter 11 cases at <https://cases.primeclerk.com/foresightenergy> or
(b) for a fee via PACER by visiting <http://www.moeb.uscourts.gov>.

Dated: July 1, 2020
St. Louis, Missouri

Respectfully submitted,

ARMSTRONG TEASDALE LLP

/s/ Richard W. Engel, Jr.

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