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Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
FRONTIER COMMUNICATIONS)	Case No. 20-22476 (RDD)
CORPORATION, <i>et al.</i> , ¹)	
)	
Debtors.)	(Jointly Administered)
)	

**AGENDA FOR HEARING TO BE HELD
APRIL 24, 2020 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: April 24, 2020, at 2:00 p.m. (prevailing Eastern Time)

Telephonic Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-54.

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/fttr>. Further information may be obtained via email at fttrinfo@primeclerk.com, or by calling (877) 433-8020 (US and Canada) or (646) 442-5842 (International).

¹ The last four digits of Debtor Frontier Communications Corporation’s tax identification number are 9596. Due to the large number of debtor entities in these chapter 11 cases, for which the Court has ordered joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/fttr>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 50 Main Street, Suite 1000, White Plains, New York 10606.

I. Amended Sale Motion.

1. ***Amended Sale Motion.*** Debtors' Amended Motion for Entry of an Order (I) Authorizing and Approving (A) the Assumption of the Purchase Agreement, (B) the Sale of the Debtors' Pacific Northwest Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, and (C) the Debtors' Assumption of Certain Executory Contracts and Unexpired Leases, (II) Dismissing the Transferred Subsidiaries' Chapter 11 Cases, and (III) Granting Related Relief [Docket No. 125].

Related Documents:

- A. Debtors' Motion to Schedule an Expedited Hearing and Shorten the Notice Period with Respect to the Debtors' Motion to Sell the Pacific Northwest Assets Free and Clear of all Claims, Liens, Rights, Interests, and Encumbrances, and the Debtors' Assumption of Certain Executory Contracts and Unexpired Leases [Docket No. 20].
- B. Order Scheduling an Expedited Hearing and Shortening the Notice Period with Respect to the Debtors' Motion to Sell the Pacific Northwest Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, and the Debtors' Assumption of Certain Executory Contracts and Unexpired Leases [Docket No. 80].
- C. Notice of Sale Hearing and Filing of Debtors' Amended Motion for Entry of an Order (I) Authorizing and Approving (A) the Assumption of the Purchase Agreement, (B) the Sale of the Debtors' Pacific Northwest Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, and (C) the Debtors' Assumption of Certain Executory Contracts and Unexpired Leases, (II) Dismissing the Transferred Subsidiaries' Chapter 11 Cases, and (III) Granting Related Relief [Docket No. 125].

Responses Deadline: April 23, 2020 at 3:00 p.m. (prevailing Eastern Time)

Responses Received:

- A. Response and Limited Objection of Element Fleet Corporation and Affiliates to Amended Motion for Entry of an Order (I) Authorizing and Approving (A) the Assumption of the Purchase Agreement, (B) the Sale of the Debtors' Pacific Northwest Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, and (C) the Debtors' Assumption of Certain Executory Contracts and Unexpired Leases, (II) Dismissing the Transferred Subsidiaries' Chapter 11 Cases, and (III) Granting

Related Relief [Docket No. 127].

- B. Limited Objection of 1800 41st Street, LLC to Debtors' Amended Motion for Entry of an Order (I) Authorizing and Approving (A) the Assumption of the Purchase Agreement, (B) the Sale of the Debtors' Pacific Northwest Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, and (C) the Debtors' Assumption of Certain Executory Contracts and Unexpired Leases, (II) Dismissing the Transferred Subsidiaries' Chapter 11 Cases, and (III) Granting Related Relief [Docket No. 138].
- C. Reservation of Rights of EIP Communications I, LLC in Response to Debtors' Amended Motion for Entry of an Order (I) Authorizing and Approving (A) the Assumption of the Purchase Agreement, (B) the Sale of the Debtors' Pacific Northwest Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, and (C) the Debtors' Assumption of Certain Executory Contracts and Unexpired Leases, (II) Dismissing the Transferred Subsidiaries' Chapter 11 Cases, and (III) Granting Related Relief [Docket No. 139].
- D. Limited Objection of Comcast Cable Communications Management, LLC and Certain of Its Affiliates to Debtors' Amended Motion for Entry of an Order (I) Authorizing and Approving (A) the Assumption of the Purchase Agreement, (B) the Sale of the Debtors' Pacific Northwest Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, and (C) the Debtors' Assumption of Certain Executory Contracts and Unexpired Leases, (II) Dismissing the Transferred Subsidiaries' Chapter 11 Cases, and (III) Granting Related Relief [Docket No. 140].
- E. Oracle's Limited Objection And Rights Reservation Regarding Debtors' Amended Motion for Entry of an Order (I) Authorizing and Approving (A) the Assumption of the Purchase Agreement, (B) the Sale of the Debtors' Pacific Northwest Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, and (C) the Debtors' Assumption of Certain Executory Contracts and Unexpired Leases, (II) Dismissing the Transferred Subsidiaries' Chapter 11 Cases, and (III) Granting Related Relief [Docket No. 141].
- F. Limited Objection of Westchester Fire Insurance Company, Federal Insurance Company and Their Affiliated Sureties to Debtors' Amended Motion for Entry of an Order (I) Authorizing and Approving (A) the Assumption of the Purchase Agreement, (B) the Sale of the Debtors' Pacific Northwest Assets Free and

Clear of All Claims, Liens, Rights, Interests, and Encumbrances, and (C) the Debtors' Assumption of Certain Executory Contracts and Unexpired Leases, (II) Dismissing the Transferred Subsidiaries' Chapter 11 Cases, and (III) Granting Related Relief [Docket No. 143].

- G. Equinix Inc.'s Limited Objection to Debtor's Amended Motion for Entry of an Order (I) Authorizing and Approving (A) the Assumption of the Purchase Agreement, (B) the Sale of the Debtors' Pacific Northwest Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, and (C) the Debtors' Assumption of Certain Executory Contracts and Unexpired Leases, (II) Dismissing the Transferred Subsidiaries' Chapter 11 Cases, and (III) Granting Related Relief [Docket No. 150].

Reply:

- A. Omnibus Reply in Support of Debtors' Amended Motion for Entry of an Order (I) Authorizing and Approving (A) the Assumption of the Purchase Agreement, (B) the Sale of the Debtors' Pacific Northwest Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, and (C) the Debtors' Assumption of Certain Executory Contracts and Unexpired Leases, (II) Dismissing the Transferred Subsidiaries' Chapter 11 Cases, and (III) Granting Related Relief [Docket No. 158].

Status: This matter is going forward.

II. Motion to Redact.

2. Debtors' Motion Seeking Entry of an Order Authorizing the Debtors to Redact Certain Information in the Transition Services Agreement Related to the Purchase Agreement [Docket No. 124].

Responses Deadline: April 23, 2020 at 3:00 p.m. (prevailing Eastern Time)

Responses Received:

- A. Oracle's Limited Objection and Rights Reservation Regarding Debtors' Motion Seeking Entry of an Order Authorizing the Debtors to Redact Certain Information in the Transition Services Agreement Related to the Purchase Agreement [Docket No. 141].
- B. Limited Objection of Westchester Fire Insurance Company, Federal Insurance Company and Their Affiliated Sureties to Debtors' Motion Seeking Entry of an Order Authorizing the Debtors to Redact Certain Information in the Transition Services

Agreement Related to the Purchase Agreement [Docket No. 143].

Status: This matter is going forward.

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Dated: April 24, 2020
New York, New York

/s/ Stephen E. Hessler

Stephen E. Hessler, P.C.

Mark McKane, P.C. (admitted *pro hac vice*)

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