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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
FRONTIER COMMUNICATIONS)	Case No. 20-22476 (RDD)
CORPORATION, <i>et al.</i> , ¹)	
)	
Debtors.)	(Jointly Administered)
)	

**AGENDA FOR HEARING TO BE HELD
MAY 22, 2020 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: May 22, 2020, at 10:00 a.m. (prevailing Eastern Time)

Telephonic Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-543.

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/ptr>. Further information may be obtained via email at ptrinfo@primeclerk.com, or by calling (877) 433-8020 (US and Canada) or (646) 442-5842 (International).

¹ The last four digits of Debtor Frontier Communications Corporation’s tax identification number are 9596. Due to the large number of debtor entities in these chapter 11 cases, for which the Court has ordered joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/ptr>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 50 Main Street, Suite 1000, White Plains, New York 10606.

I. Matters to be Heard.

1. ***KERP Motion.*** Debtors' Motion for Entry of an Order Approving the Debtors' Key Employee Retention Plan [Docket No. 227].

Related Documents:

- A. Declaration of Carlin Adrianopoli in Support of the Debtors' Motion for Entry of an Order Approving the Debtors' Key Employee Retention Plan [Docket No. 228].
- B. Declaration of Zachary P. Georgeson in Support of the Debtors' Motion for Entry of an Order Approving the Debtors' Key Employee Retention Plan [Docket No. 229].
- C. Notice of Hearing on Debtors' Motion for Entry of an Order Approving the Debtors' Key Employee Retention Plan [Docket No. 231].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- D. Objection of the United States Trustee to Motion of Debtors for Entry of Order: (I) Approving Debtors' Retention Programs for Certain Key Employees; and (II) Granting Related Relief [Docket No. 285].
- E. Limited Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order Approving Debtors' Key Employee Retention Plan [Dkt. No. 277] [Docket No. 292].
- F. Joint Limited Objection of the Noteholder Groups to Debtors' Motion for Entry of an Order Approving the Debtors' Key Employee Retention Plan [Docket No. 294].

Status: The Debtors are going to file a reply to the objections in advance of the hearing. This matter is going forward.

2. ***Motion to Shorten Notice of KERP Motion.*** Debtors' Motion to Schedule an Expedited Hearing and Shorten the Notice Period with Respect to the Debtors' Motion for Entry of an Order Approving the Debtors' Key Employee Retention Plan [Docket No. 226].

Related Documents:

- A. Notice of Hearing of Debtors' Motion to Schedule an Expedited Hearing and Shorten the Notice Period with Respect to the Debtors' Motion for Entry of an Order Approving the Debtors' Key Employee Retention Plan [Docket No. 230].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- B. None.

Status: This matter is going forward on an uncontested basis.

3. ***Insurance Program Assumption Motion.*** Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Enter Into the Extension and the New Insurance Program, (II) Authorizing Assumption of the Existing Insurance Program, and (III) Granting Related Relief [Docket No. 272].

Related Documents:

- A. None.

Response Deadline: May 20, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- B. None.

Status: This matter is going forward on an uncontested basis.

4. ***Motion to Shorten Notice of Insurance Program Assumption Motion.*** Debtors' Motion to Schedule an Expedited Hearing and Shorten the Notice Period with Respect to the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Enter Into the Extension and the New Insurance Program, (II) Authorizing Assumption of the Existing Insurance Program, and (III) Granting Related Relief [Docket No. 273].

Related Documents:

- A. None.

Response Deadline: May 20, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: This matter is going forward on an uncontested basis.

5. ***Surety Bond Program Assumption Motion.*** Debtors' Motion for Entry of an Order (I) Authorizing Assumption and Continuation of Certain Prepetition Agreements Related to the Surety Bond Program and (II) Granting Related Relief [Docket No. 206].

Related Documents:

A. None.

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: This matter is going forward on an uncontested basis.

6. ***Motion to Redact.*** Debtors' Motion Seeking Entry of an Order Authorizing the Debtors to Redact Certain Confidential Information Related to the Zurich Proposal [Docket No. 279].

Related Documents:

A. None.

Response Deadline: May 20, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: This matter is going forward on an uncontested basis.

7. ***Motion to Shorten Notice of Motion to Redact.*** Debtors' Motion to Schedule an Expedited Hearing and Shorten the Notice Period with Respect to the Debtors' Motion Seeking Entry of an Order Authorizing the Debtors to Redact Certain Confidential Information Related to the Zurich Proposal [Docket No. 280].

Related Documents:

A. None.

Response Deadline: May 20, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: This matter is going forward on an uncontested basis.

8. ***OCP Motion.*** Debtors' Motion Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business [Docket No. 190].

Related Documents:

A. None.

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: The Debtors have received and incorporated informal comments. This matter is going forward on an uncontested basis.

9. ***De Minimis Asset Transaction Procedures Motion.*** Debtors' Motion to Approve Procedures for De Minimis Asset Transactions [Docket No. 191].

Related Documents:

A. None.

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: The Debtors have received and incorporated informal comments. This matter is going forward on an uncontested basis.

10. ***De Minimis Claims Procedures Motion.*** Debtors' Motion for Procedures for the Compromise and Settlement of De Minimis Claims [Docket No. 208].

Related Documents:

A. None.

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: This matter is going forward on an uncontested basis.

11. ***Second SOFA and Schedule Extension Motion.*** Debtors' Motion Granting a Second Extension of Time to File Schedules and Statements of Financial Affairs [Docket No. 204].

Related Documents:

A. Debtors' Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts, and Unexpired Leases, and Statements of Financial Affairs; (II) Waiving Requirements to File Lists of Equity Holders; and (III) Granting Related Relief [Docket No. 5].

B. Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs; (II) Waiving Requirements to File Lists of Equity Holders; and (III) Granting Related Relief. [Docket No. 94].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

C. None.

Status: The Debtors have received and incorporated informal comments. This matter is going forward on an uncontested basis.

II. Matters to be Heard for Approval on Final Basis.

12. ***Critical Vendors Motion.*** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Prepetition Claims of (I) Critical Vendors, (II) Lien Claimants, and (III) Section 503(B)(9) Claimants in the Ordinary Course of Business on a Postpetition Basis [Docket No. 11].

Related Documents:

- A. Interim Order Authorizing the Debtors to Pay Certain Prepetition Claims of (I) Critical Vendors, (II) Lien Claimants, and (III) Section 503(b)(9) Claimants in the Ordinary Course of Business on a Postpetition Basis [Docket No. 90].
- B. Notice of Final Hearing on First Day Motions [Docket No. 163].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

C. None.

Status: The Debtors have received and incorporated informal comments. This matter is going forward on an uncontested basis.

13. ***Creditor Matrix Motion.*** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Authorizing the Debtors to File a Consolidated List of the Debtors' Fifty Largest Unsecured Creditors, (III) Authorizing the Debtors to Redact Certain Personally Identifiable Information for the Debtors' Employees, (IV) Approving the Form and Manner of Notifying Creditors of Commencement, and (V) Granting Related Relief [Docket No. 12].

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to File a Consolidated

List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Authorizing the Debtors to File a Consolidated List of the Debtors Fifty Largest Unsecured Creditors, (III) Authorizing the Debtors to Redact Certain Personally Identifiable Information for the Debtors Employees, (IV) Approving the Form and Manner of Notifying Creditors of Commencement of These Chapter 11 Cases, and (V) Granting Related Relief [Docket No. 104].

B. Notice of Final Hearing on First Day Motions [Docket No. 163].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

C. None.

Status: The Debtors have received and incorporated informal comments. This matter is going forward on an uncontested basis.

14. ***Wages Motion.*** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (II) Continue Employee Benefits Programs [Docket No. 26].

Related Documents:

A. Interim Order Authorizing the Debtors to (I) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (II) Continue Employee Benefits Programs [Docket No. 84].

B. Notice of Final Hearing on First Day Motions [Docket No. 163].

C. Notice of Filing of Revised Proposed Final Order Authorizing the Debtors to (I) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (ii) Continue Employee Benefits Programs [Docket No. 310].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

D. None.

Status: The Debtors have received and incorporated informal comments. This matter is going forward on an uncontested basis.

15. ***Case Management Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief [Docket No. 6].

Related Documents:

- A. Interim Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief [Docket No. 81].
- B. Notice of Final Hearing on First Day Motions [Docket No. 163].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

C. None.

Status: The Debtors have received and incorporated informal comments. This matter is going forward on an uncontested basis.

16. ***Insurance Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, (D) Maintain Their Surety Bond Program, and (E) Enter into New Financing Agreements in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 8].

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, (D) Maintain their Surety Bond Program, and (E) Enter into New Financing Agreements in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 93].
- B. Notice of Final Hearing on First Day Motions [Docket No. 163].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- C. None.

Status: The Debtors have received and incorporated informal comments. This matter is going forward on an uncontested basis.

17. ***Taxes Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 9].

Related Documents:

- A. Interim Order (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 85].
- B. Notice of Final Hearing on First Day Motions [Docket No. 163].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- C. None.

Status: The Debtors have received and incorporated informal comments. This matter is going forward on an uncontested basis.

18. ***NOL Motion.*** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief [Docket No. 10].

Related Documents:

- A. Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief [Docket No. 87].
- B. Notice of Final Hearing on First Day Motions [Docket No. 163].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- C. Objection to Bankruptcy Filing to Included Common Stockholders. [Docket No. 288].

Status: The Debtors have received and incorporated informal comments. This matter is going forward.

19. ***Customer Programs Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and Continue Certain Customer Programs in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 13].

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and Continue Certain Customer Programs in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 92].
- B. Notice of Final Hearing on First Day Motions [Docket No. 163].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

C. None.

Status: The Debtors have received and incorporated informal comments. This matter is going forward on an uncontested basis.

20. **Cash Management Motion.** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief [Docket No. 14].

Related Documents:

- A. Interim Order Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief [Docket No. 82].
- B. Notice of Final Hearing on First Day Motions [Docket No. 163].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

C. None.

Status: The Debtors have received informal comments and plan to file a revised form of order before the hearing. This matter is going forward on an uncontested basis.

21. **Content Motion.** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay or Honor Prepetition Claims of Content Providers [Docket No. 15].

Related Documents:

- A. Interim Order Authorizing the Debtors to Pay or Honor Prepetition Claims of Content Providers [Docket No. 91].

B. Notice of Final Hearing on First Day Motions [Docket No. 163].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

C. None.

Status: The Debtors have received and incorporated informal comments. This matter is going forward on an uncontested basis.

22. ***Utilities Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (II) Determining Adequate Assurance of Payment for Future Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Authorizing Fee Payments to the Utility Agent, and (V) Granting Related Relief [Docket No. 16].

Related Documents:

A. Interim Order (I) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Utility Services, (II) Determining Adequate Assurance of Payment for Future Utility Service, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Authorizing Fee Payments to the Utility Agent, and (V) Granting Related Relief [Docket No. 99].

B. Notice of Final Hearing on First Day Motions [Docket No. 163].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

C. Idaho Power Company's Request For Additional Assurance [Docket No. 276].

(a) Notice of Withdrawal of Idaho Power Company's Request for Additional Assurance [Docket No. 311].

Status: The Debtors have received and incorporated informal comments. This matter is going forward on an uncontested basis.

III. Motions for Relief from Automatic Stay.

23. ***Debtors' Motion to Modify Automatic Stay.*** Debtors' Motion for Order Modifying the Automatic Stay to Permit the Debtors to Participate in Certain Pending Multi-District Litigation [Docket No. 246].

Related Documents:

A. None.

Response Deadline: May 19, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: This matter is going forward on an uncontested basis.

24. ***Motion for Relief from Automatic Stay.*** Motion for Relief from Stay on behalf of Charles Parham [Docket No. 123].

Related Documents:

A. Notice of Hearing on Motion for Relief from Stay on behalf of Charles Parham [Docket No. 238].

Response Deadline: May 19, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: This matter is adjourned to the next omnibus hearing scheduled for June 29, 2020.

25. ***Motion for Relief from Automatic Stay.*** Motion of Robert Riffe for Relief from the Automatic Stay to Pursue Insurance Proceeds [Docket No. 184].

Related Documents:

A. Notice of Hearing on Motion of Robert Riffe for Relief from the Automatic Stay to Pursue Insurance Proceeds [Docket No. 185].

Response Deadline: May 19, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: This matter is adjourned to the next omnibus hearing scheduled for June 29, 2020.

26. ***Motion for Relief from Automatic Stay.*** Motion for Relief from Stay on behalf of Velma King [Docket No. 210].

Related Documents:

- A. Notice of Hearing on Motion for Relief from Stay [Docket No. 255].
- B. Re-Notice of Hearing on Motion for Relief from Stay [Docket No. 271].
- C. Re-Notice of Hearing on Motion for Relief from Stay [Docket No. 289].

Response Deadline: May 19, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- D. Debtors' Objection to the Motion of Velma King for Relief from the Automatic Stay [Docket No. 301].
- E. Declaration of Angela Chin, Debtors' Vice President of Risk Management & Insurance, in Support of the Debtors' Objection to the Motion of Velma King for Relief from the Automatic Stay [Docket No. 302].

Status: This matter is adjourned to the next omnibus hearing scheduled for June 29, 2020.

IV. Retention Applications to be Heard.

27. ***Willkie Farr & Gallagher LLP.*** Debtors' Application to Employ and Retain Willkie Farr & Gallagher LLP as Counsel to Debtors and Debtors in Possession Pursuant to Bankruptcy Code Sections 327(a), 328(a) and 1107(b), Bankruptcy Rule 2014 and Local Rule 2014-1 Effective as of April 14, 2020 [Docket No. 203].

Related Documents:

- A. None.

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- B. Objection of the United States Trustee to Application Authorizing the Retention of Conflicts Counsel [Docket No. 297].

Status: This matter is going forward.

28. ***Cravath, Swaine & Moore LLP.*** Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Cravath, Swaine & Moore LLP as Special Counsel for the Debtors Effective as of April 14, 2020 [Docket No. 192].

Related Documents:

- A. None.

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- B. None.

Status: The Debtors have received and incorporated informal comments and filed a certification of no objection regarding this matter. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns. This matter is going forward on an uncontested basis.

29. ***KPMG LLP.*** Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of KPMG LLP to Provide Audit, Tax Compliance, and Tax Consulting Services to the Debtors, Effective as of the Petition Date [Docket No. 193].

Related Documents:

- A. Supplemental Declaration of Timothy F. Egan in Support of the Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of KPMG LLP to Provide Audit, Tax Compliance, and Tax Consulting Services to the Debtors Effective as of the Petition Date [Docket No. 286].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: The Debtors have filed a certification of no objection regarding this matter. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns. This matter is going forward on an uncontested basis.

30. ***Ernst & Young LLP.*** Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Ernst & Young LLP as Valuation, Accounting, and Tax Services Provider to the Debtors Effective as of April 14, 2020 [Docket No. 194].

Related Documents:

A. Supplemental Declaration of Michael Mayone in Support of the Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Ernst & Young LLP as Valuation, Accounting, and Tax Services Provider to the Debtors Effective as of April 14, 2020 [Docket No. 312].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: The Debtors have received and incorporated informal comments and filed a certification of no objection regarding this matter. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns. This matter is going forward on an uncontested basis.

31. ***Evercore Group L.L.C.*** Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 196].

Related Documents:

A. None.

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- B. Joint Objection of the Noteholder Groups to Debtors' Application to Retain Evercore Group L.L.C. as Investment Banker and Financial Advisor [Docket No. 293].
- C. Objection of Official Committee of Unsecured Creditors to Application of the Debtors for an Order Authorizing the Employment and Retention of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 295].
- D. Objection of the United States Trustee to Application Authorizing the Retention and Employment of the Evercore Group L.L.C. [Docket No. 298].

Status: This matter is adjourned [to the hearing scheduled for June 5, 2020].

- 32. ***FTI Consulting, Inc.*** Debtors' Application for an Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Authorizing the Debtors to (I) Retain FTI Consulting, Inc. and (II) Designate Carlin Adrianopoli as Executive Vice President, Strategic Planning, Effective as of April 14, 2020 [Docket No. 197].

Related Documents:

- A. None.

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- B. None.

Status: The Debtors have filed a certification of no objection regarding this matter. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns. This matter is going forward on an uncontested basis.

33. ***PricewaterhouseCoopers LLP.*** Debtors' Application for Entry of an Order Authorizing the Debtors to Employ and Retain PricewaterhouseCoopers LLP as Tax and Other Tax Related Advisory Services Provider Effective as of April 14, 2020 [Docket No. 199].

Related Documents:

- A. Supplemental Declaration of Brian Goldstein in Support of the Debtors' Application for Entry of an Order Authorizing the Debtors to Employ and Retain PricewaterhouseCoopers LLP as Tax and Other Tax Related Advisory Services Provider Effective as of April 14, 2020 [Docket No. 284].

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- B. None.

Status: The Debtors have received and incorporated informal comments and filed a certification of no objection regarding this matter. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns. This matter is going forward on an uncontested basis.

34. ***Delta Partners.*** Debtors' Application For Entry of an Order (A) Authorizing the Retention and Employment of Delta Partners as Business and Marketing Consultants to the Debtors Effective as of April 14, 2020, (B) Approving the Terms of the Engagement Letters, (C) Waiving Certain Time-Keeping Requirements, and (D) Granting Related Relief [Docket No. 200].

Related Documents:

- A. None.

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- B. None.

Status: The Debtors have received and incorporated informal comments and filed a certification of no objection regarding this matter. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns. This matter is going forward on an uncontested basis.

35. ***Wilkinson Barker Knauer, LLP***. Debtors' Application for Entry of an Order (I) Pursuant to Section 327(E) of the Bankruptcy Code Authorizing and Approving Employment and Retention of Wilkinson Barker Knauer, LLP as Special Counsel for the Debtors Effective as of April 14, 2020 and (II) Granting Related Relief [Docket No. 201].

Related Documents:

A. None.

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: The Debtors have filed a certification of no objection regarding this matter. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns. This matter is going forward on an uncontested basis.

36. ***Communications Media Advisors, LLC***. Debtors' Application For Entry of an Order (A) Authorizing the Retention and Employment of Communications Media Advisors, LLC as Telecom Services Consultant to the Debtors, Effective as of April 14, 2020, (B) Approving the Terms of the Engagement Letters, (C) Waiving Certain Time-Keeping Requirements, and (D) Granting Related Relief [Docket No. 202].

Related Documents:

A. None.

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: The Debtors have received and incorporated informal comments and filed a certification of no objection regarding this matter. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns. This matter is going forward on an uncontested basis.

37. ***Kirkland & Ellis LLP.*** Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 14, 2020 [Docket No. 205].

Related Documents:

A. None.

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: The Debtors have filed a certification of no objection regarding this matter. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns. This matter is going forward on an uncontested basis.

38. ***Prime Clerk LLC.*** Debtors' Application for an Order (I) Authorizing the Employment and Retention of Prime Clerk LLC as Administrative Advisor as of April 14, 2020 and (II) Granting Related Relief [Docket No. 207].

Related Documents:

A. None.

Response Deadline: May 15, 2020 at 4:00 p.m. (prevailing Eastern Time). The response deadline for the official committee of unsecured creditors, the United States Trustee, and the Noteholder Groups was extended until May 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

B. None.

Status: The Debtors have filed a certification of no objection regarding this matter. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns. This matter is going forward on an uncontested basis.

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Dated: May 20, 2020
New York, New York

/s/ Stephen E. Hessler

Stephen E. Hessler, P.C.

Mark McKane, P.C. (admitted *pro hac vice*)

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