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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
FRONTIER COMMUNICATIONS)	Case No. 20-22476 (RDD)
CORPORATION, <i>et al.</i> , ¹)	
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED² AGENDA FOR HEARING TO BE HELD
AUGUST 21, 2020 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: August 21, 2020, at 10:00 a.m. (prevailing Eastern Time)

Telephonic Only Hearing: In accordance with General Order M-543, dated March 20, 2020, the Hearing will only be conducted virtually only. Any parties wishing to participate in the Hearing must follow the procedures set forth in the *Order Establishing Procedures for Remote August 21, 2020 Evidentiary Hearing on Confirmation of the Joint Plan of reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 934].

Members of the public who wish to listen to, **but not participate in**, the Hearing free of charge may do so by calling the following muted,

¹ The last four digits of Debtor Frontier Communications Corporation’s tax identification number are 9596. Due to the large number of debtor entities in these chapter 11 cases, for which the Court has ordered joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/ftc>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 50 Main Street, Suite 1000, White Plains, New York 10606.

² Amended items appear in bold.

listen-only number: 1-866-331-1856, access code 53195508#.

Copies of Motions:

A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Debtors' notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/ptr>. Further information may be obtained via email at ptrinfo@primeclerk.com, or by calling (877) 433-8020 (US and Canada) or (646) 442-5842 (International).

I. Matters to be Heard.

1. ***Sale Motion.*** Debtors' Motion Seeking Entry of an Order (I) Approving the Purchase and Sale Agreements By and Among Frontier Florida LLC and E2 Capital LLC, (II) Authorizing the Private Sale of Certain Real Property, and (III) Granting Related Relief [Docket No. 865].

Related Documents:

- A. Declaration of Jim Campbell in Support of Debtors' Motion for Entry of an Order (I) Approving the Purchase and Sale Agreements By and Among Frontier Florida LLC and E2 Capital, LLC, (II) Authorizing the Private Sale of Certain Real Property, and (III) Granting Related Relief [Docket No. 866].
- B. **Certification of Counsel in Support of an Order (I) Approving the Purchase and Sale Agreements By and Among Frontier Florida LLC and E2 Capital LLC, (II) Authorizing the Private Sale of Certain Real Property, and (III) Granting Related Relief [Docket No. 953].**

Response Deadline: August 14, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: The Debtors have received and incorporated informal comments and filed a certification of counsel regarding this matter. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns. This matter is going forward on an uncontested basis.

2. ***Redaction Motion Related to Sale Motion.*** Debtors' Motion Seeking Entry of an Order Authorizing the Debtors to Redact Certain Confidential Information Related to the Sale Leaseback Transaction Between Frontier Florida LLC and E2 Capital LLC [Docket No. 867].

Related Documents:

- A. Debtors' Motion Seeking Entry of an Order (I) Approving the

Purchase and Sale Agreements By and Among Frontier Florida LLC and E2 Capital LLC, (II) Authorizing the Private Sale of Certain Real Property, and (III) Granting Related Relief [Docket No. 865].

- B. Declaration of Jim Campbell in Support of Debtors' Motion for Entry of an Order (I) Approving the Purchase and Sale Agreements By and Among Frontier Florida LLC and E2 Capital, LLC, (II) Authorizing the Private Sale of Certain Real Property, and (III) Granting Related Relief [Docket No. 866].

Response Deadline: August 14, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is going forward on an uncontested basis.

3. ***Motions to Dismiss.*** Motion to Dismiss [Docket No. 744]; Motion to Dismiss [Docket No. 832].

Related Documents: None.

Response Deadline: August 14, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Debtors' Opposition to Roaring and Corbit Motions to Dismiss [Docket No. 929].

Status: This matter is going forward on a contested basis.

4. ***Arranger Motion.*** Debtors' Motion For Entry of an Order Authorizing the Debtors to (A) Enter into DIP-to-Exit Financing Engagement Letters, (B) Pay Expenses in Connection Therewith, and (C) Furnish Related Indemnities [Docket No. 947].

Related Documents:

- A. Declaration of Roopesh Shah in Support of Debtors' Motion for an Order Authorizing the Debtors to (A) Enter into DIP-to-Exit Financing Engagement Letters, (B) Pay Expenses in Connection Therewith, and (C) Furnish Related Indemnities [Docket No. 948].
- B. **Evercore Group L.L.C.'s Response to the Statement of the Official Committee of Unsecured Creditors Regarding (I) Confirmation of the Debtors' Fourth Amended Joint Plan**

of Reorganization and (II) Debtors' Motion to Enter into Engagement Letters for DIP-to-Exit Facilities [Docket No. 977].

- C. **Revised Proposed Order Authorizing the Debtors to (A) Enter Into DIP-to-Exit Financing Engagement Letters, (B) Pay Expenses in Connection Therewith, and (C) Furnish Related Indemnities [Docket No. 983].**

Response Deadline: August 20, 2020 at 12:00 p.m. (prevailing Eastern Time).

Responses Received:

- D. **Statement of the Official Committee of Unsecured Creditors Regarding (I) Confirmation of the Debtors' Fourth Amended Joint Plan of Reorganization and (II) Debtors' Motion to Enter Into Engagement Letters for DIP-To-Exit Facilities [Docket No. 965].**

Status: This matter is going forward.

5. ***Motion To Shorten Notice Related to Arranger Motion.*** Motion to Schedule an Expedited Hearing and Shorten the Notice Period with Respect to the Debtors' Motion for an Order Authorizing the Debtors to (A) Enter into DIP-to-Exit Financing Engagement Letters, (B) Pay Expenses in Connection Therewith, and (C) Furnish Related Indemnities [Docket No. 949].

Related Documents:

- A. Debtors' Motion For Entry of an Order Authorizing the Debtors to (A) Enter into DIP-to-Exit Financing Engagement Letters, (B) Pay Expenses in Connection Therewith, and (C) Furnish Related Indemnities [Docket No. 947].
- B. Declaration of Roopesh Shah in Support of Debtors' Motion for an Order Authorizing the Debtors to (A) Enter into DIP-to-Exit Financing Engagement Letters, (B) Pay Expenses in Connection Therewith, and (C) Furnish Related Indemnities [Docket No. 948].

Response Deadline: August 20, 2020 at 12:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is going forward.

6. ***Chapter 11 Plan.*** Fourth Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 950, Ex. A to Ex. A].

Related Documents:

- A. Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 281].
- B. Disclosure Statement Relating to the Joint Plan of Reorganization of Frontier Communications Corporation and its Debtors Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 282].
- C. Notice of Filing of Exhibits D, E, and F to the Disclosure Statement Relating to the Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 524].
- D. Notice of Filing of Amended Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 612].
- E. Notice of Filing of Disclosure Statement Relating to the Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 613].
- F. Notice of Filing of Disclosure Statement Relating to the Second Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 626].
- G. Notice of Filing of the Second Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 627].
- H. Notice of Filing of Solicitation Version of the Disclosure Statement Relating to the Third Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 648].
- I. Third Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 649].

- J. Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Notice Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto [Docket No. 650].
- K. Order Approving Certain Dates and Protocols in Connection with Plan Confirmation [Docket No. 668].
- L. Affidavit of Publication [Docket No. 696].
- M. Debtors' Opening Brief in Support of Confirmation of the Third Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 747].
- N. Brief of the Official Committee of Unsecured Creditors in Support of Confirmation of the Debtors' Third Amended Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 748].
- O. Notice of Filing of Plan Supplement [Docket No. 773].
- P. Declaration of James Daloia of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Third Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 876].
- Q. Notice of Filing of First Amended Plan Supplement [Docket No. 895].
- R. Notice of Adjournment of Joint Hearing on Confirmation of the Plan and (A) Final Approval of DIP Financing and Related Motion to Redact the DIP Letters and (B) the Proposed Final Adequate Protection Order [Docket No. 891].
- S. Reply of the Ad Hoc Senior Notes Group to Objections of First Lien Committee and Second Lien Parties to Confirmation of the Third Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 905].
- T. Response of Ad Hoc Committee of Frontier Noteholders to Objections to Confirmation of Debtors' Joint Plan of Reorganization [Docket No. 911].
- U. Order Establishing Procedures for Remote August 21, 2020

Evidentiary Hearing on Confirmation of the Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 934].

- V. Debtors' Initial Reply Brief in Support of Confirmation of the Third Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 936].
- W. Debtors' Supplemental Brief in Support of (I) Approval of the Secured Creditor Settlement and (II) Confirmation of the Fourth Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 950, Ex. A].
- X. Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Fourth Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 950, Ex. B].
- Y. **The First Lien Committee's Statement Regarding the Amended Plan [Docket No. 955].**
- Z. **Declaration of Robert Del Genio [Docket No. 959].**
- AA. **Declaration of Daniel Mendelow [Docket No. 960].**
- BB. **The Second Lien Group's Statement regarding the Fourth Amended Plan [Docket No. 970].**
- CC. **Supplemental Declaration of James Daloia of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Third Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 971].**
- DD. **Declaration of Carlin Adrianopoli [Docket No. 972].**
- EE. **Declaration of Roopesh Shah [Docket No. 973].**
- FF. **Evercore Group L.L.C.'s Response to the Statement of the Official Committee of Unsecured Creditors Regarding (I) Confirmation of the Debtors' Fourth Amended Joint Plan of Reorganization and (II) Debtors' Motion to Enter into Engagement Letters for DIP-to-Exit Facilities**

[Docket No. 977].

- GG. **Debtors' Reply Brief in Support of Confirmation of the Fourth Amended Joint Plan of reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 979].**
- HH. **The First Lien Committee's Reply in Support of the Amended Plan and the Secured Creditor Settlement [Docket No. 980].**
- II. **Fifth Amended Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 984, Ex. A].**
- JJ. **Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Fifth Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 985, Ex. A].**

Response Deadline: July 31, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- KK. Limited Objection of the U.S. Securities and Exchange Commission to Approval of the Disclosure Statement and Confirmation of the Debtors' Joint Plan of Reorganization [Docket No. 544].
- LL. Limited Objections of Westchester Fire Insurance Company, Federal Insurance Company and Their Affiliated Sureties to the Third Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtors Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 836].
- MM. Reservation of Rights of the Ad Hoc Senior Notes Group Regarding Confirmation of the Third Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtors Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 837].
- NN. Maricopa County Treasurer's Objection to Third Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtors Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 840].

- OO. Texas Taxing Authorities' Objection to Third Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 841].
- PP. Precautionary Objection and Reservation of Rights of U.S. Bank National Association as Subsidiary Unsecured Notes Trustee to Confirmation of Debtors' Third Amended Plan of Reorganization of Frontier Communications and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 847].
- QQ. Reservation of Rights of EIP Communications I, LLC Regarding Confirmation of the Third Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 848].
- RR. Securities Lead Plaintiffs' Limited Objection to Confirmation of the Third Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 849].
- SS. Objection to Confirmation of Plan by Frank Wanderski [Docket No. 850].
- TT. National Public Finance Guarantee Corporation's Joinder in the Precautionary Objection and Reservation of Rights of U.S. Bank National Association as Subsidiary Unsecured Notes Trustee to Confirmation of Debtors' Third Amended Plan of Reorganization of Frontier Communications and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 851].
- UU. Notice of Objection to Debtors Plans [Docket No. 852].
- VV. Joinder of the Ad Hoc Group of Subsidiary Debtholders to Precautionary Objection and Reservation of Rights of U.S. Bank National Association as Subsidiary Unsecured Notes Trustee to Approval of Debtors' Third Amended Plan of Reorganization of Frontier Communications and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 854].
- WW. Limited Joinder of BOKF, National Association to the Precautionary Objection and Reservation of Rights of U.S. Bank National Association as Subsidiary Unsecured Notes Trustee to Confirmation of Debtors' Third Amended Plan of Reorganization of Frontier Communications and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 855].
- XX. Objection of the Ad Hoc First Lien Committee to the Debtors'

Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 857].

YY. Brief of Wilmington Savings Fund Society, FSB, as Indenture Trustee and Collateral Agent for the 8.500% Second Lien Secured Notes Due 2026, in Opposition to Confirmation of the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 858].

ZZ. The Second Lien Ad Hoc Group's Joinder to Brief of Wilmington Savings Fund Society, FSB, as Indenture Trustee and Collateral Agent for the 8.500% Second Lien Secured Notes Due 2026, in Opposition to Confirmation of the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 860].

AAA. Local Texas Tax Authorities' Objection to Confirmation of Third Amended Joint Plan of Reorganization of Frontier Communications and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 862].

BBB. Objection of the Noteholder Groups to (I) Proposed Secured Creditor Settlement and (II) Confirmation of Debtors' Fourth Amended Joint Plan of Reorganization [Docket No. 964].

CCC. Statement of the Official Committee of Unsecured Creditors Regarding (I) Confirmation of the Debtors' Fourth Amended Joint Plan of Reorganization and (II) Debtors' Motion to Enter Into Engagement Letters for DIP-To-Exit Facilities [Docket No. 965].

DDD. Declaration of Douglas J. Wills, Esq., in Support of the Limited Objection of Westchester Fire Insurance Company, Federal Insurance Company and their Affiliated Sureties to the Third Amended Joint Plan of Reorganization of Frontier Communications Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 968].

Status: This matter is going forward on a contested basis.

II. Lift-Stay Stipulations Filed on Notice of Presentment.

7. ***Joint Stipulation and Agreed Order.*** Joint Stipulation and Agreed Order Between the Debtors and Velma King for Limited Relief from the Automatic Stay [Docket No. 875].

Related Documents: None.

Response Deadline: August 18, 2020 at 4:00 p.m. (prevailing Eastern

Time).

Responses Received: None.

Status: This matter is adjourned by agreement of the parties, pending the Court's entry of the stipulation and agreed order.

III. Adjourned Matters.

8. ***Proposed Final DIP Order.*** Debtors' Proposed Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, and (G) Granting Related Relief [Docket No. 195].

Related Documents:

- A. Debtors' Motion for Entry of (I) an Interim and Final Order (A) Granting Adequate Protection, (B) Authorizing the Unsecured Subsidiary Debt Payments, (C) Modifying the Automatic Stay, and (D) Granting related Relief, and (II) a Final Order (A) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing, (B) Granting Liens and Superpriority Administrative Expense Claims, (C) Authorizing Repayment of the Prepetition Revolving Credit Facility in Full, (D) Modifying the Automatic Stay, and (E) Granting Related Relief [Docket No. 43].
- B. Debtors' Motion Seeking Entry of an Order Authorizing the Debtors to Redact Certain Confidential Information Related to the Proposed Debtor-in-Possession Financing [Docket No. 198].
- C. Notice of Adjournment of Hearing on Final Approval of DIP Financing and Related Motion to Redact the DIP Letters [Docket No. 268].
- D. Notice of Adjournment of Hearing on (A) Final Approval of DIP Financing and Related Motion to Redact the DIP Letters and (B) the Proposed Final Adequate Protection Order [Docket No. 726].
- E. Notice of Adjournment of Joint Hearing on Confirmation of the Plan and (A) Final Approval of DIP Financing and Related Motion to Redact the DIP Letters and (B) the Proposed Final Adequate Protection Order [Docket No. 891].

- F. Notice of Adjournment of Hearing on (A) Final Approval of DIP Financing and Related Motion to Redact the DIP Letters and (B) the Proposed Final Adequate Protection Order [Docket No. 927].

Response Deadline: August 14, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- G. Ad Hoc Committee of First Lien Lenders' Preliminary Objection to the Debtors' DIP Motion and Reservation of Rights With Respect Thereto [Docket No. 46].
- H. The Second Lien Ad Hoc Group's Joinder to the Ad Hoc Committee of First Lien Lenders' (A) Preliminary Objection to the Debtors' DIP Motion and (B) Reservation of Rights with Respect Thereto and Reservation of Rights [Docket No. 48].
- I. The Texas Taxing Authorities' Objection to the Proposed Final Order (A) Authorizing the Debtor to Obtain Postpetition Financing (B) Authorizing Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, and (G) Granting Related Relief [Docket No. 212].
- J. Maricopa County Treasurer's Objection to Proposed Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, and (G) Granting Related Relief [Docket No. 679].

Status: This matter is adjourned to be heard at a later hearing.

9. ***Proposed Final Adequate Protection Order.*** Notice of (A) Adjournment of Hearing on Final Approval of DIP Financing and Related Motion to Redact the DIP Letters, (B) Filing of Proposed Final Adequate Protection Order, and (C) Hearing on the Proposed Final Adequate Protection Order on June 29, 2020 [Docket No. 516, Ex. A].

Discovery Letters:

- A. Letter to the Court by Ad Hoc First Lien Committee re: Three Discovery Disputes Between the Debtors and the Ad Hoc First Lien Committee [Docket No. 242].
- B. Letter Response by the Debtors re: Discovery Disputes Between Debtor and the Ad Hoc First Lien Committee [Docket No. 248].
- C. Letter to Judge Drain by Ad Hoc First Lien Committee re: Discovery Issues [Docket No. 249].
- D. Letter to the Court by Goldman Sachs Bank USA Responding to the May 11, 2020 Letter from the Ad Hoc First Lien Committee [Docket No. 264].
- E. Letter to the Court by Ad Hoc First Lien Committee re: Certain Discovery Disputes [Docket No. 406].
- F. Letter Response from the Debtors re: Letter Filed by the Ad Hoc First Lien Committee Ahead of Parties' June 1, 2020 Conference [Docket No. 414].
- G. Letter to the Court by Ad Hoc First Lien Committee re: Discovery Conference [Docket No. 431].
- H. Letter to the Honorable Robert D. Drain by the Ad Hoc First Lien Committee re: Rescheduling Discovery Conference [Docket No. 550].
- I. Letter Response to the Court by the Debtors re: Letter Filed by the Ad Hoc First Lien Committee [Docket No. 569].

Other Related Documents:

- J. Debtors' Motion for Entry of (I) an Interim and Final Order (A) Granting Adequate Protection, (B) Authorizing the Unsecured Subsidiary Debt Payments, (C) Modifying the Automatic Stay, and (D) Granting Related Relief, and (II) a Final Order (A) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing, (B) Granting Liens and Superpriority Administrative Expense Claims, (C) Authorizing Repayment of the Prepetition Revolving Credit Facility in Full, (D) Modifying the Automatic Stay, and (E) Granting Related Relief [Docket No. 43].
- K. Debtors' Motion Seeking Entry of an Order Authorizing the Debtors to (I) Restrict Access to Certain Confidential Fee Letters

Related to the Proposed Debtor-In-Possession Financing and (II) Redact Certain Related Items in the DIP Motion and Shah Declaration [Docket No. 44].

- L. Interim Order (A) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (B) Authorizing the Unsecured Subsidiary Debt Payments, (C) Modifying the Automatic Stay, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Docket No. 89].
- M. Debtors' Proposed Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, and (G) Granting Related Relief [Docket No. 195].
- N. Debtors' Motion Seeking Entry of an Order Authorizing the Debtors to Redact Certain Information in Certain Confidential Letters Related to the Proposed Debtor-In-Possession Financing [Docket No. 198].
- O. Notice of (A) Adjournment of Hearing on Final Approval of DIP Financing and Related Motion to Redact the DIP Letters, (B) Filing of Proposed Final Adequate Protection Order, and (C) Hearing on the Proposed Final Adequate Protection Order on June 29, 2020 [Docket No. 516].
- P. Notice of Adjournment of Hearing on the Proposed Final Adequate Protection Order [Docket No. 594].
- Q. Notice of Adjournment of Hearing on (A) Final Approval of DIP Financing and Related Motion to Redact the DIP Letters and (B) the Proposed Final Adequate Protection Order [Docket No. 726].
- R. Notice of Adjournment of Joint Hearing on Confirmation of the Plan and (A) Final Approval of DIP Financing and Related Motion to Redact the DIP Letters and (B) the Proposed Final Adequate Protection Order [Docket No. 891].
- S. Notice of Adjournment of Hearing on (A) Final Approval of DIP Financing and Related Motion to Redact the DIP Letters and (B) the Proposed Final Adequate Protection Order [Docket No. 927].

Response Deadline: August 14, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- T. Response and Reservation of Rights of Wilmington Savings Fund Society, FSB, as Indenture Trustee and Collateral Agent for the 8500% Second Lien Secured Notes Due 2026, to the Debtors' Motion Seeking Entry of a Final Order (A) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (B) Authorizing the Unsecured Subsidiary Debt Payments, (C) Modifying the Automatic Stay, and (D) Granting Related Relief [Docket No. 553].
- U. Objection of the First Lien Committee to Debtors' Proposed Final Adequate Protection Order [Docket No. 556].
- V. The Second Lien Ad Hoc Group's Joinder to Response of Wilmington Savings Fund Society, FSB, as Indenture Trustee and Collateral Agent for the 8.500% Second Lien Secured Notes Due 2026 to the Debtors' Motion Concerning Adequate Protection [Docket No. 561].

Status: This matter is adjourned to be heard at a later hearing.

- 10. ***Motion for Relief from Automatic Stay by Badar.*** Notice of Motion for Relief from Stay [Docket No. 813].

Related Documents:

- A. Notice of Hearing on Motion for Relief from Stay [Docket No. 946].

Response Deadline: September 19, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is adjourned by agreement of the parties to the next omnibus hearing scheduled for September 22, 2020.

- 11. ***Motion for Relief from Stay by Mallard.*** Motion for Order Modifying the Automatic Stay to Permit Movant to Pursue State Court Litigation [Docket No. 707].

Related Documents: None.

Response Deadline: September 19, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is adjourned by agreement of the parties to the next omnibus hearing scheduled for September 22, 2020, and is to be resolved via stipulation between the parties.

12. ***Motion for Relief from Automatic Stay by Ehrhardt.*** Notice of Motion for Relief from Stay [Docket No. 845].

Related Documents: None.

Response Deadline: September 19, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is adjourned by agreement of the parties to the next omnibus hearing scheduled for September 22, 2020.

13. ***Motion for Relief from Automatic Stay by Stratton.*** Memorandum of Law in Support of Motion for Order for Relief from the Automatic Stay Pursuant to Section 362(d)(1) of the United States Bankruptcy Code [Docket No. 750].

Related Documents:

- A. Notice of Hearing on Pamela Marie Stratton and Pamela Marie Stratton on Behalf of Bentli Marie Blakeley, Minor, Memorandum of Law in Support of Their Motion for Relief from the Automatic Stay Pursuant to Section 362(D)(1) of the United States Bankruptcy Code [Docket No. 834].

Response Deadline: September 19, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is adjourned by agreement of the parties to the next omnibus hearing scheduled for September 22, 2020.

14. ***Motion for Relief from Automatic Stay by Sobol.*** Motion for Relief from Stay by Creditor, Francis Sobol [Docket No. 527].

Related Documents:

- A. Notice of Hearing on Motion for Relief from Stay [Docket No. 528].
- B. Notice of Hearing of Motion for Relief from Stay [Docket No. 529].

Response Deadline: September 19, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is adjourned by agreement of the parties to the next omnibus hearing scheduled for September 22, 2020, and is to be resolved via stipulation between the parties.

- 15. ***Motion for Relief from Automatic Stay by Vincent.*** Motion of Pamela Vincent for Relief from the Automatic Stay to Pursue Insurance Proceeds [Docket No. 734].

Related Documents:

- A. Notice of Hearing on Motion of Pamela Vincent for Relief from the Automatic Stay to Pursue Insurance Proceeds [Docket No. 735].

Response Deadline: September 19, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is adjourned by agreement of the parties to the next omnibus hearing scheduled for September 22, 2020, and is to be resolved via stipulation between the parties.

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Dated: August 21, 2020
New York, New York

/s/ Stephen E. Hessler

Stephen E. Hessler, P.C.

Mark McKane, P.C. (admitted *pro hac vice*)

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