

Stephen E. Hessler, P.C.
 Mark McKane, P.C. (admitted *pro hac vice*)
 Patrick Venter
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
 601 Lexington Avenue
 New York, New York 10022
 Telephone: (212) 446-4800
 Facsimile: (212) 446-4900

Chad J. Husnick, P.C.
 Benjamin M. Rhode (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
 300 North LaSalle Street
 Chicago, Illinois 60654
 Telephone: (312) 862-2000
 Facsimile: (312) 862-2200

Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
FRONTIER COMMUNICATIONS CORPORATION, <i>et al.</i> , ¹)	Case No. 20-22476 (RDD)
Debtors.)	(Jointly Administered)

**AMENDED² AGENDA FOR HEARING TO BE HELD
 SEPTEMBER 16, 2020 AT 2:30 P.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: September 16, 2020, at 2:30 p.m. (prevailing Eastern Time)

Telephonic Only Hearing: In accordance with General Order M-543, dated March 20, 2020, the Hearing will only be conducted virtually only. Any parties wishing to participate in the Hearing must follow the procedures set forth in the *Order Establishing Procedures for Remote September 16, 2020 Evidentiary Hearing on Debtors’ Motion for Entry of a Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary*

¹ The last four digits of Debtor Frontier Communications Corporation’s tax identification number are 9596. Due to the large number of debtor entities in these chapter 11 cases, for which the Court has ordered joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/ftc>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 50 Main Street, Suite 1000, White Plains, New York 10606.

² **Amended items appear in bold.**

Debt Payments, (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1052].

Members of the public who wish to listen to, **but not participate in**, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-866-331-1856, access code 53195508#.

Copies of Motions:

A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Debtors' notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/fttr>. Further information may be obtained via email at fttrinfo@primeclerk.com, or by calling (877) 433-8020 (US and Canada) or (646) 442-5842 (International).

I. Matters to be Heard.

1. ***Motion to Shorten Notice for DIP Motion and DIP Letter Redaction Motion.*** Motion to Schedule an Expedited Hearing and Shorten the Notice Period with Respect to the Debtors' Motion for Entry of a Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1015].

Related Documents:

- A. Debtors' Motion for Entry of a Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1012].
- B. Declaration of Roopesh Shah in Support of Debtors' Motion for

Entry of a Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1013].

- C. Debtors' Motion Seeking Entry of an Order Authorizing the Debtors to Redact Certain Information in Certain Confidential Letters Related to the Proposed Debtor-In-Possession Financing [Docket No. 1014].
- D. Order Establishing Procedures for Remote September 16, 2020 Evidentiary Hearing on Debtors' Motion for Entry of a Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1052].
- E. **Certificate of No Objection Regarding the Debtors' Motion to Schedule an Expedited Hearing and Shorten the Notice Period with Respect to the Debtors' Motion for Entry of a Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1086].**

Response Deadline: September 11, 2020 at 12:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is going forward on an uncontested basis.

2. ***DIP Letter Redaction Motion.*** Debtors' Motion Seeking Entry of an Order Authorizing the Debtors to Redact Certain Information in Certain Confidential Letters Related to the Proposed Debtor-In-Possession Financing [Docket No. 1014].

Related Documents:

- A. Debtors' Motion for Entry of a Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1012].
- B. Declaration of Roopesh Shah in Support of Debtors' Motion for Entry of a Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1013].
- C. Motion to Schedule an Expedited Hearing and Shorten the Notice Period with Respect to the Debtors' Motion for Entry of a Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments,

- (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1015].
- D. Notice of Withdrawal of Debtors' Motion to Approve Debtor in Possession Financing and Debtors' Motion to Redact Certain Information in Certain Confidential Letters Related to the Proposed Debtor in Possession Financing [Docket No. 1016].
- E. Order Establishing Procedures for Remote September 16, 2020 Evidentiary Hearing on Debtors' Motion for Entry of a Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1052].
- F. **Certificate of No Objection Regarding the Debtors' Motion to Redact Certain Information in Certain Confidential Letters Related to the Proposed Debtor in Possession Financing [Docket No. 1088].**

Response Deadline: September 11, 2020 at 12:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is going forward on an uncontested basis.

3. ***DIP Motion.*** *Debtors' Motion for Entry of a Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1012].*

Related Documents:

- A. Declaration of Roopesh Shah in Support of Debtors' Motion for Entry of a Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1013].
- B. Motion to Schedule an Expedited Hearing and Shorten the Notice Period with Respect to the Debtors' Motion for Entry of a Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1015].
- C. Notice of Withdrawal of Debtors' Motion to Approve Debtor in Possession Financing and Debtors' Motion to Redact Certain Information in Certain Confidential Letters Related to the Proposed Debtor in Possession Financing [Docket No. 1016].
- D. Order Establishing Procedures for Remote September 16, 2020 Evidentiary Hearing on Debtors' Motion for Entry of a Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1052].
- E. **Certification of Counsel in Support of a Final Order (A)**

Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Superpriority Administrative Expense Claims, (D) Granting Adequate Protection to the Prepetition Secured Parties and Prepetition Frontier Southwest Notes Secured Parties, (E) Authorizing the Unsecured Subsidiary Debt Payments, (F) Modifying the Automatic Stay, (G) Authorizing the Debtors to Obtain Exit Financing, (H) Authorizing the Repayment of Certain Prepetition Secured Debt or Prepetition Subsidiary Debt, and (I) Granting Related Relief [Docket No. 1089]

Response Deadline: September 11, 2020 at 12:00 p.m. (prevailing Eastern Time); extended to Monday, September 14, 2020 at 12:00 pm (prevailing Eastern Time) for the Creditors' Committee, the First Lien Committee, the Ad Hoc Group of Subsidiary Debtholders, the National Public Finance Guarantee Corporation, the Subsidiary Unsecured Notes Trustee, the Verizon Secured Notes Indenture Trustee, and Westchester Fire Insurance Company.

Responses Received: The Debtors have received and incorporated informal comments.

Status: This matter is moving forward on an uncontested basis.

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Dated: September 15, 2020
New York, New York

/s/ Stephen E. Hessler

Stephen E. Hessler, P.C.

Mark McKane, P.C. (admitted *pro hac vice*)

Patrick Venter

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

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- and -

Chad J. Husnick, P.C.

Benjamin M. Rhode (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

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