

Stephen E. Hessler, P.C.  
Mark McKane, P.C. (admitted *pro hac vice*)  
Patrick Venter  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

Chad J. Husnick, P.C.  
Benjamin M. Rhode (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)				
In re:	)	Chapter 11	)		
	)		)		
FRONTIER COMMUNICATIONS	)	Case No. 20-22476 (RDD)	)		
CORPORATION, <i>et al.</i> , <sup>1</sup>	)		)		
	)		)		
Debtors.	)	(Jointly Administered)	)		
	)		)		

**AGENDA FOR HEARING TO BE HELD  
SEPTEMBER 22, 2020 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: September 22, 2020, at 10:00 a.m. (prevailing Eastern Time)

Telephonic Only Hearing: In accordance with General Order M-543, dated March 20, 2020, the Hearing will only be conducted virtually only. Any parties wishing to participate in the Hearing must follow the procedures set forth in the *Order Establishing Procedures for Remote September 22, 2020 Evidentiary Hearing on Debtors’ Motion for Entry of an Order Authorizing the Retention and Employment of Evercore Group, L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020* [Docket No. 1052].

Members of the public who wish to listen to, **but not participate in**, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-866-331-1856, access code

<sup>1</sup> The last four digits of Debtor Frontier Communications Corporation’s tax identification number are 9596. Due to the large number of debtor entities in these chapter 11 cases, for which the Court has ordered joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/ftc>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 50 Main Street, Suite 1000, White Plains, New York 10606.

53195508#.

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Debtors' notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/fttr>. Further information may be obtained via email at [fttrinfo@primeclerk.com](mailto:fttrinfo@primeclerk.com), or by calling (877) 433-8020 (US and Canada) or (646) 442-5842 (International).

## I. Matters to be Heard.

1. ***Hwa Stay Motion.*** Motion for Stay Pending Appeal [Docket No. 933]

### Related Documents:

- A. Notice of Appeal [Docket No. 758].
- B. Objection of Appellant to Debtor-Appellees' Designation of Additional Items and Objections to Appellant's Designations [Docket No. 963].
- C. Debtors' Opposition to Motion of Tsuei Yih Hwa to Stay Pending Appeal [Docket No. 1085].
- D. Response to Debtors' Opposition to Motion of Tsuei Yih Hwa to Stay Pending Appeal [Docket No. 1102].

Response Deadline: September 19, 2020 at 4:00 pm (prevailing Eastern Time).

Responses Received: Tsuei Yih Hwa has filed a response to the Debtors' brief in opposition.

Status: This matter is going forward on a contested basis.

2. ***Rivas Automatic Stay Motion.*** Notice of Motion and Motion for Relief From the Automatic Stay Under 11 U.S.C. § 362 [Docket No. 578]

### Related Documents:

- A. Motion to Allow Creditor's Request for Motion for Fee Waiver [Docket No. 579]
- B. Order Denying Application to Waive Fees [Docket No. 580].
- C. Order on Request to Waive Fees [Docket No. 838].
- D. Debtors' Omnibus Opposition to Pending Motions to Lift the Automatic Stay [Docket No. 1105].

Response Deadline: None.

Responses Received: The Debtors have filed a brief in opposition.

Status: This matter is going forward on a contested basis.

3. ***Stratton Automatic Stay Motion.*** Memorandum of Law in Support of Motion for Order for Relief From the Automatic Stay Pursuant to Section 362(d)(1) of the United States Bankruptcy Code [Docket No. 750].

Related Documents:

- A. Notice of Hearing on Pamela Marie Stratton and Pamela Marie Stratton on Behalf of Bentli Marie Blakeley, Minor, Memorandum of Law in Support of Their Motion for Relief From the Automatic Stay Pursuant to Section 362(D)(1) of the United States Bankruptcy Code [Docket No. 834].
- B. Debtors' Omnibus Opposition to Pending Motions to Lift the Automatic Stay [Docket No. 1105].

Response Deadline: September 19, 2020 at 4:00 pm (prevailing Eastern Time).

Responses Received: The Debtors have filed a brief in opposition.

Status: This matter is going forward on a contested basis.

4. ***Badar Automatic Stay Motion.*** Motion for Relief From Stay [Docket No. 813]

Related Documents:

- A. Notice of Hearing on Motion for Relief from Stay [Docket No. 946].
- B. Debtors' Omnibus Opposition to Pending Motions to Lift the Automatic Stay [Docket No. 1105].

Response Deadline: September 19, 2020 at 4:00 pm (prevailing Eastern Time).

Responses Received: The Debtors have filed a brief in opposition.

Status: This matter is going forward on a contested basis.

5. ***Nolet Automatic Stay Motion.*** Motion for Relief from Stay [Docket No. 897]

Related Documents:

- A. Notice of Hearing on Motion for Relief from Stay [Docket No. 906].
- B. Debtors' Omnibus Opposition to Pending Motions to Lift the Automatic Stay [Docket No. 1105].

Response Deadline: September 19, 2020 at 4:00 pm (prevailing Eastern Time).

Responses Received: The Debtors have filed a brief in opposition.

Status: This matter is going forward on a contested basis.

- 6. ***Stokes Automatic Stay Motion.*** Motion for Relief From the Automatic Stay Under 11 U.S.C. § 362(d)(1). [Docket No. 889]

Related Documents:

- A. Notice of Hearing on Motion for Relief from Stay [Docket No. 924].
- B. Debtors' Omnibus Opposition to Pending Motions to Lift the Automatic Stay [Docket No. 1105].

Response Deadline: September 19, 2020 at 4:00 pm (prevailing Eastern Time).

Responses Received: The Debtors have filed a brief in opposition

Status: This matter is going forward on a contested basis.

## II. Lift-Stay Matters Going Forward on Uncontested Basis.

- 7. ***Struble Automatic Stay Stipulation.*** Joint Stipulation and Agreed Order Between the Debtors and Rhonda Struble for Limited Relief from the Automatic Stay [Docket No. 1040]

Response Deadline: September 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is going forward on an uncontested basis.

- 8. ***Carson Automatic Stay Stipulation.*** Joint Stipulation and Agreed Order Between the Debtors and Bruce and Nina Carson for Limited Relief from the Automatic Stay [Docket No. 1038]

Response Deadline: September 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is going forward on an uncontested basis.

9. ***Vincent Automatic Stay Stipulation.*** Joint Stipulation and Agreed Order Between the Debtors and Pamela Vincent for Limited Relief from the Automatic Stay [Docket No. 1041]

Related Documents:

- A. Notice of Hearing on Motion of Pamela Vincent for Relief from the Automatic Stay to Pursue Insurance Proceeds [Docket No. 735].
- B. Motion of Pamela Vincent for Relief from the Automatic Stay to Pursue Insurance Proceeds [Docket No. 734].

Response Deadline: September 19, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is going forward on an uncontested basis.

10. ***Sobol Automatic Stay Stipulation.*** Joint Stipulation and Agreed Order Between the Debtors and Francis Sobol for Limited Relief From the Automatic Stay [Docket 1039].

Related Documents:

- A. Notice of Hearing of Motion for Relief from Stay [Docket No. 528].
- B. Notice of Hearing of Motion for Relief from Stay [Docket No. 529].
- C. Motion for Relief from Stay [Docket No. 527].

Response Deadline: September 18, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is going forward on an uncontested basis.

11. ***Debtors' State Court Approval Lift-Stay Motion.*** Debtors' Motion for Order Modifying the Automatic Stay to Permit the Debtors to Obtain State Court Approvals of Settlement Agreement [Docket 1057].

Response Deadline: September 19, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Status: This matter is going forward on an uncontested basis.

### III. Adjourned Matters.

12. ***Evercore Retention Application.*** Debtors' Application to Employ Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 196].

Related Documents:

- A. Joint Objection of the Noteholder Groups to Debtors' Application to Retain Evercore Group L.L.C. as Investment Banker and Financial Advisor [Docket No. 293].
- B. Objection of Official Committee of Unsecured Creditors to Application of the Debtors for an Order Authorizing the Employment and Retention of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 295].
- C. Objection of the United States Trustee to Application Authorizing the Retention and Employment of the Evercore Group L.L.C. [Docket No. 298].
- D. Order Establishing Procedures for Remote Evidentiary Hearing for the July 1, 2020 Hearing on the Debtors' Application to Retain Evercore Group L.L.C. [Docket No. 608].
- E. Notice of Adjournment of Hearing on the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker [Docket No. 609].
- F. Debtors' Omnibus Reply in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 in Reponse to the Joint Objection of the Noteholder Group, the Objection of Official Committee of Unsecured Creditors, and the Objection of the United States Trustee [Docket No. 615].
- G. Declaration of Jacob Johnston in Support of Debtors' Omnibus Reply in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group

L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 in Response to the Joint Objection of the Noteholder Group, the Objection of Official Committee of Unsecured Creditors, and the Objection of the United States Trustee [Docket No. 616].

- H. Second Supplemental Declaration of Roopesh Shah in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 643].
- I. Evercore Group L.L.C.'s Response to the Statement of the Official Committee of Unsecured Creditors Regarding (I) Confirmation of the Debtors' Fourth Amended Joint Plan of Reorganization and (II) Debtors' Motion to Enter Into Engagement Letters for DIP-to-Exit Facilities [Docket No. 977].
- J. Notice of Hearing on Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 1030].
- K. Order Establishing Procedures for Remote Evidentiary Hearing for the September 22, 2020 Hearing on the Debtors' Application to Retain Evercore Group L.L.C. [Docket No. 1053].
- L. Letter to Judge Drain re Evercore Retention Hearing [Docket No. 1063].
- M. Third Supplemental Declaration of Roopesh Shah in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 1067].
- N. Letter to Judge Drain in Response to the Official Committee of Unsecured Creditors' Letter [Docket No. 1084].

Response Deadline: None.

Responses Received: None.

Status: This matter has been adjourned to October 8, 2020.

#### **IV. Adjourned Automatic Stay Matters to be Resolved by Agreement of the Parties.**

- 13. ***Mallard Automatic Stay Motion.*** Motion for Relief From Stay to Permit

Movant to Pursue State Court Litigation [Docket No. 707]

Response Deadline: None.

Responses Received: None.

Status: The parties have reached an agreement in principle to resolve the motion, subject to final documentation and Bankruptcy Court approval.

14. ***Ehrhardt Automatic Stay Motion.*** Notice of Motion for Relief From Stay [Docket No. 845].

Response Deadline: None.

Responses Received: None.

Status: The parties have reached an agreement in principle to resolve the motion, subject to final documentation and Bankruptcy Court approval.

Dated: September 21, 2020  
New York, New York

*/s/ Stephen E. Hessler*

Stephen E. Hessler, P.C.

Mark McKane, P.C. (admitted *pro hac vice*)

Patrick Venter

**KIRKLAND & ELLIS LLP**

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601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

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300 North LaSalle Street

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