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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<hr/>)	
In re:)	Chapter 11
)	
FRONTIER COMMUNICATIONS)	Case No. 20-22476 (RDD)
CORPORATION, <i>et al.</i> , ¹)	
)	
	Debtors.)	(Jointly Administered)
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**AGENDA FOR HEARING TO BE HELD
OCTOBER 8, 2020 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: October 8, 2020, at 10:00 a.m. (prevailing Eastern Time)

Virtual Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will be conducted virtually only. Any parties wishing to participate in the Hearing must follow the procedures set forth in the *Order Establishing Procedures for Remote October 8, 2020 Evidentiary Hearing on Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. As Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020* [Docket No. 1132].

Members of the public who wish to listen to, **but not participate in**, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-866-331-1856, access code 8522012538#.

¹ The last four digits of Debtor Frontier Communications Corporation’s tax identification number are 9596. Due to the large number of debtor entities in these chapter 11 cases, for which the Court has ordered joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/ftc>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 50 Main Street, Suite 1000, White Plains, New York 10606.

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Debtors' notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/ftr>. Further information may be obtained via email at ftrinfo@primeclerk.com, or by calling (877) 433-8020 (US and Canada) or (646) 442-5842 (International).

I. Contested Matter.

1. ***Evercore Group L.L.C.*** Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 196].

Related Documents:

- A. Notice of Adjournment of Hearing on the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisors to the Debtors Effective as of April 14, 2020 [Docket No. 328].
- B. Notice of Adjournment of Hearing on the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 609].
- C. Notice of Hearing on Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 1030].
- D. Order Establishing Procedures for Remote October 8, 2020 Evidentiary Hearing on Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. As Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 1132].

Response Deadline: June 24, 2020 at 4:00 p.m. (prevailing Eastern Time).

Responsive Pleadings:

- E. Joint Objection of the Noteholder Groups to Debtors' Application to Retain Evercore Group L.L.C. as Investment Banker and Financial Advisor [Docket No. 293].
- F. Objection of Official Committee of Unsecured Creditors to

Application of the Debtors for an Order Authorizing the Employment and Retention of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 295].

- G. Objection of the United States Trustee to Application Authorizing the Retention and Employment of the Evercore Group L.L.C. [Docket No. 298].
- H. Debtors' Omnibus Reply in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 in Response to the Joint Objection of the Noteholder Group, the Objection of the Official Committee of Unsecured Creditors, and the Objection of the United States Trustee [Docket No. 615].
- I. Declaration of Jacob Johnston in Support of Debtors' Omnibus Reply in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 in Response to the Joint Objection of Official Committee of Unsecured Creditors, and the Objection of the United States Trustee [Docket No. 616].
- J. Declaration of Andrew Kramer in Support of Objection of the Official Committee of Unsecured Creditors to Application of the Debtors for an Order Authorizing the Employment and Retention of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 618].
- K. Second Supplemental Declaration of Roopesh Shah in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 643].
- L. Evercore's Response to UCC's Statement [Docket No. 977].
- M. Letter to Judge Drain re Evercore Retention Hearing [Docket No. 1063].
- N. Third Supplemental Declaration of Roopesh Shah in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 1067].

- O. Letter to Judge Drain in Response to the Official Committee of Unsecured Creditors Letter [Docket No. 1074].
- P. Notice of Correction Regarding Third Supplemental Declaration of Roopesh Shah in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 1077].
- Q. Letter to Judge Drain re Evercore Retention Application [Docket No. 1078].
- R. Letter to Honorable Judge Robert D. Drain re Evercore Retention Application [Docket No. 1080].
- S. Letter to Judge Drain re Evercore Retention Application [Docket No. 1084].
- T. Declaration of Robert A. Schriesheim in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 1122].
- U. Supplemental Declaration of Andrew Kramer [Docket No. 1133].
- V. Notice of Correction Regarding Supplemental Declaration of Andrew Kramer [Docket No. 1142].
- W. Joint Supplemental Objection of the Noteholder Groups to Debtors' Application to Retain Evercore Group L.L.C. as Investment Banker and Financial Advisor [Docket No. 1163].
- X. Brief in Further Support of the Objection of Official Committee of Unsecured Creditors to the Debtors' Application to Retain Evercore as Investment Banker and Financial Advisor [Docket No. 1164].
- Y. The Debtors' and Evercore Group L.L.C.'s Joint Reply in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 1183].

- Z. Declaration of Jacob H. Johnston in Support of The Debtors' and Evercore Group L.L.C.'s Joint Reply in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors Effective as of April 14, 2020 [Docket No. 1184].

Status: This matter is going forward.

Dated: October 6, 2020
New York, New York

/s/ Stephen E. Hessler

Stephen E. Hessler, P.C.

Mark McKane, P.C. (admitted *pro hac vice*)

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