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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<p>In re:</p> <p>FULLBEAUTY BRANDS HOLDINGS CORP., <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 19-22185 (RDD)</p> <p>(Joint Administration Requested)</p>
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AGENDA FOR COMBINED FIRST DAY AND CONFIRMATION HEARING

Time and Date of Hearing: February 4, 2018, at 2:00 p.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Robert D. Drain
United States Bankruptcy Court for the Southern District of New York
300 Quarropas Street, Room 248
White Plains, New York 10601

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ proposed notice and claims agent, Prime Clerk LLC, at <http://cases.primeclerk.com/fullbeauty>. Further information may be obtained via email at fullbeautyinfo@primeclerk.com, or by calling toll free at 844-205-7534, or internationally at (347) -576-1559.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Blackdog Holdings, Inc. (8991); FULLBEAUTY Brands Holdings Corp. (8053); FULLBEAUTY Brands, Inc. (4198); FULLBEAUTY Brands, LLC (9445); FULLBEAUTY Brands Management Services, LLC (8637); FULLBEAUTY Brands Merchant, Inc. (7812); FULLBEAUTY Brands Operations, LLC (5382); FULLBEAUTY Brands Texas, LLC (9606); Jessica London, Inc. (1070); and Swimsuits for All, LLC (3246). The location of the Debtors’ service address is: 50 Main Street, Suite 1000, White Plains, New York 10606.

I. Introduction

1. ***Voluntary Petitions.***
 - A. FULLBEAUTY Brands Holdings Corp.
 - B. FULLBEAUTY Brands, Inc.
 - C. FULLBEAUTY Brands, LLC
 - D. FULLBEAUTY Brands Management Services, LLC
 - E. FULLBEAUTY Brands Merchant, Inc.
 - F. FULLBEAUTY Brands Operations, LLC
 - G. FULLBEAUTY Brands Texas, LLC
 - H. Jessica London, Inc.
 - I. Swimsuits for All, LLC
 - J. Blackdog Holdings, Inc.
2. ***Joint Administration Motion.*** Debtors' Motion Seeking Entry of an Order (I) Directing Joint Administration of Their Related Chapter 11 Cases and (II) Granting Related Relief [Docket No. 2].
3. ***Disclosure Statement and Confirmation Scheduling Motion.*** Debtors' Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Establishing Plan and Disclosure Statement Objection and Reply Deadlines and Related Procedures, (III) Approving the Solicitation Procedures, (IV) Approving the Combined Hearing Notice, (V) Directing That a Meeting of Creditors Not Be Convened, and (VI) Granting Related Relief [Docket No. 23].

II. First Day Motions

4. ***First Day Declaration.*** Declaration of Robert J. Riesbeck, Chief Financial Officer of FULLBEAUTY Brands Holdings Corp., in Support of Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 10].
5. ***Cash Collateral Motion.*** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Use Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Certain Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, and 507, and (III) Scheduling A Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) [Docket No. 9].

6. **Cash Management Motion.** Debtors' Motion Seeking Entry of an Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief [Docket No. 7].
7. **Claims Motion.** Debtors' Motion Seeking Entry of an Order Authorizing, But Not Directing, the Debtors to Continue Their Prepetition Business Operations, Policies, and Practices and Pay Related Claims in the Ordinary Course of Business on a Postpetition Basis [Docket No. 6].
8. **Creditor Matrix Motion.** Debtors' Motion Seeking Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Authorizing the Debtors to File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, (III) Authorizing the Debtors to Redact Certain Personally Identifiable Information for Individual Creditors, and (IV) Granting Related Relief [Docket No. 3].
9. **Statement of Financial Affairs and Schedules Extension Motion.** Debtors' Motion Seeking Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs, (II) Waiving the Same Upon Confirmation of the Debtors' Prepackaged Plan, and (III) Granting Related Relief [Docket No. 4].
10. **Noticing Agent 156(c) Application.** Debtors' Application Seeking Entry of an Order (I) Authorizing and Approving the Appointment of Prime Clerk LLC as Claims and Noticing Agent and (II) Granting Related Relief [Docket No. 5].
11. **Case Management Motion.** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Establishing Certain Notice, Case Management, and Administrative Procedures, and (II) Granting Related Relief [Docket No. 8].

III. Confirmation Pleadings.

12. **Plan of Reorganization.** First Amended Joint Prepackaged Chapter 11 Plan of Reorganization of FULLBEAUTY Brands Holdings Corp. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 11].

13. **Disclosure Statement.** Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of FULLBEAUTY Brands Holdings Corp. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 14].
14. **Confirmation Brief.** Debtors' Memorandum of Law in Support of an Order Approving the Debtors' Disclosure Statement For, and Confirming, the Debtors' First Amended Joint Prepackaged Chapter 11 Plan of Reorganization [Docket No. 19].
15. **Declaration of Debtors.** Declaration of Robert J. Riesbeck in Support of Confirmation of the First Amended Joint Prepackaged Chapter 11 Plan of Reorganization of FULLBEAUTY Brands Holdings Corp. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 15].
16. **Declaration of PJT.** Declaration of Joshua Abramson in Support of Confirmation of the First Amended Joint Prepackaged Chapter 11 Plan of Reorganization of FULLBEAUTY Brands Holdings Corp. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 16].
17. **Declaration of AlixPartners.** Declaration of Jesse DelConte in Support of Confirmation of the First Amended Joint Prepackaged Chapter 11 Plan of Reorganization of FULLBEAUTY Brands Holdings Corp. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 17].
18. **Voting Declaration.** Declaration of Craig E. Johnson of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Joint Prepackaged Chapter 11 Plan of Reorganization of FULLBEAUTY Brands Holdings Corp. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 18].
19. **Notice of Proposed Confirmation Order.** Notice of Proposed Order (I) Approving the Disclosure Statement and Confirming the First Amended Joint Prepackaged Chapter 11 Plan of Reorganization of FULLBEAUTY Brands Holdings Corp. and Its Debtor Affiliates and (II) Granting Related Relief [Docket No. 24].
20. **Supplemental Brief.** Debtors' Supplemental Brief in Support of Confirmation of the First Amended Joint Prepackaged Chapter 11 Plan of Reorganization of FULLBEAUTY Brands Holdings Corp. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 20].
21. **Supplemental Declaration of Debtors.** Declaration of Emilie Arel in Support of Confirmation of the First Amended Joint Prepackaged Chapter

11 Plan of Reorganization of FULLBEAUTY Brands Holdings Corp. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 22].

22. ***Notice of Amended Plan.*** Notice of Filing First Amended Plan [Docket No. 12].
23. ***Ad Hoc First Lien Committee Statement in Support.*** Statement in Support of Confirmation of the Debtors' First Amended Joint Prepackaged Chapter 11 Plan of Reorganization [Docket No. 21].
24. ***Affidavit of Publication.*** Affidavit of Publication [Docket No. 25].
25. ***Affidavit of Solicitation.*** Affidavit of Service of Solicitation Materials [Docket No. 26].
26. ***Affidavit of Service.*** Affidavit of Service [Docket No. 27].
27. ***Plan Supplement.*** Plan Supplement for the First Amended Joint Prepackaged Chapter 11 Plan of Reorganization of FULLBEAUTY Brands Holdings Corp. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 13].

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Dated: February 3, 2019
New York, New York

/s/ Jonathan S. Henes, P.C.

Jonathan S. Henes, P.C.

George Klidonas

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