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Proposed Counsel for the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
FULLBEAUTY BRANDS HOLDINGS CORP., *et al.*,¹) Case No. 19-22185 (RDD)
)
) Reorganized Debtors.) (Jointly Administered)
)

NOTICE OF HEARING ON FEE APPLICATIONS

PLEASE TAKE NOTICE that a hearing (the “Hearing”) will be held before the Honorable Robert D. Drain of the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), in Room 248, 300 Quarropas Street, White Plains, New York 10601, on **March 19, 2019, at 10:00 a.m. (prevailing Eastern Time)** to consider the following fee applications (collectively, the “Fee Applications”):

- *First and Final Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Proposed Attorneys for the Reorganized Debtors, for the Period from February 3, 2019 through and including February 7, 2019 [Docket No. 71];*

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, include: Blackdog Holdings, Inc. (8991); FULLBEAUTY Brands Holdings Corp. (8053); FULLBEAUTY Brands, Inc. (4198); FULLBEAUTY Brands, LLC (9445); FULLBEAUTY Brands Management Services, LLC (8637); FULLBEAUTY Brands Merchant, Inc. (7812); FULLBEAUTY Brands Operations, LLC (5382); FULLBEAUTY Brands Texas, LLC (9606); Jessica London, Inc. (1070); and Swimsuits for All, LLC (3246). The location of the Reorganized Debtors’ service address is: 50 Main Street, Suite 1000, White Plains, New York 10606.

- *AlixPartners, LLP's Final Application for the Period February 3, 2019 through February 7, 2019 for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Financial Advisor to the Debtors* [Docket No. 72];
- *First and Final Fee Application of PJT Partners LP as Investment Banker to the Debtors for Allowance (and Final Approval) of Compensation for Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred for the Period of February 3, 2019 through February 7, 2019* [Docket No. 73]; and
- *First and Final Fee Application of Prime Clerk LLC, Proposed Administrative Advisor to the Debtors, for Allowance of Compensation for Services and Reimbursement of Expenses for the Final Period from February 3, 2019 through February 7, 2019* [Docket No. 74].

PLEASE TAKE FURTHER NOTICE that copies of the Fee Applications and all pleadings filed in the chapter 11 cases may be obtained free of charge by visiting the website of Prime Clerk LLC at <https://cases.primeclerk.com/FullBeauty>. You may also obtain copies of any pleadings by visiting the Bankruptcy Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Fee Applications (each, an "Objection") shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, the *Interim Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures, and (II) Granting Related Relief* [Docket No. 50] (the "Case Management Order"), shall set forth the basis for the Objection and the specific grounds therefore, and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-399 by registered users of the Bankruptcy Court's case filing system (the User's Manual for the Electronic Case Filing System can be found at <http://www.nysb.uscourts.gov>, the official website for the Bankruptcy Court), with a hard copy delivered directly to chambers pursuant to Local Bankruptcy Rule 9070-1 and served so as to be actually received no later than

March 12, 2019, at 4:00 p.m. (prevailing Eastern Time) (the “Objection Deadline”), upon the parties on the Service List (as defined in the Case Management Order).

PLEASE TAKE FURTHER NOTICE that, if no Objections are timely filed and served with respect to the Fee Applications, the Reorganized Debtors shall, on or after Objection Deadline, submit to the Bankruptcy Court an order granting the Fee Applications, which order the Bankruptcy Court may enter with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates in open court at the Hearing.

Dated: February 27, 2019
New York, New York

/s/ Jonathan S. Henes, P.C.

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