

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In Re:	§	Chapter 11
	§	
FURIE OPERATING ALASKA, LLC, <i>et al.</i> , ¹	§	Case No. 19-11781 (LSS)
	§	
Debtors.	§	Joint Administration Pending
	§	

NOTICE OF HEARING TO CONSIDER FIRST-DAY PLEADINGS

PLEASE TAKE NOTICE that, on August 9, 2019, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed voluntary petitions for relief (the “Chapter 11 Cases”) under Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that a hearing (the “First Day Hearing”) will be held **August 12, 2019, at 3:00 p.m. (ET)** before the Honorable Laurie Selber Silverstein, United States Courthouse, 824 North Market Street – 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801, or at such other time as the Bankruptcy Court may determine, on the following motions and supporting documents requesting certain “first day” relief (collectively, the “First Day Motions”), which were filed by the Debtors in connection with the Chapter 11 Cases:

1. Debtors’ Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases [Docket No. 3, filed August 9, 2019];
2. Debtors’ Motion for Interim and Final Orders (A) Prohibiting Utility Companies from Discontinuing, Altering, or Refusing Service, (B) Deeming Utility Companies to Have Adequate Assurance of Payment, and (C) Establishing Procedures for Resolving Requests for Additional Assurance [Docket No. 4, filed August 9, 2019];

¹ The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Furie Operating Alaska, LLC (8721); Cornucopia Oil & Gas Company, LLC (9914); and Corsair Oil & Gas LLC (8012). The location of the Debtors’ corporate headquarters and the service address for all Debtors is 188 W. Northern Lights Blvd. Suite 620, Anchorage, Alaska 99503.

3. Debtors' Motion for Entry of Interim and Final Orders Authorizing Payment of Certain Prepetition Employee Wages, Benefits, and Related Items [Docket No. 5, filed August 9, 2019];
4. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, Including Broker Fees, (B) Renew, Supplement, or Purchase Insurance Policies, (C) Honor Prepetition Insurance Premium Financing Agreement, and (D) Renew Insurance Premium Financing Agreement in the Ordinary Course of Business; (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto; and (III) Granting Related Relief [Docket No. 6, filed August 9, 2019];
5. Debtors' Motion for Order Authorizing Payment of Prepetition Taxes and Fees [Docket No. 7, filed August 9, 2019];
6. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Payment of (I) Royalty Payments, (II) Operating Expenses, (III) Shipper and Warehousemen Claims, (IV) Section 503(B)(9) Claims, and (V) Outstanding Orders; and (B) Granting Related Relief [Docket No. 8, filed August 9, 2019];
7. Debtors' Motion for Entry of Interim and Final Orders (I) Establishing Notice and Objection Procedures for Transfers of Equity Securities, (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates, and (III) Granting Related Relief [Docket No. 9, filed August 9, 2019];
8. Debtors' Motion for Interim and Final Orders Authorizing Debtors to Continue Using Existing Bank Accounts, Business Forms, and Cash Management System, [Docket No. 10, filed August 9, 2019];
9. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing on a Super-Priority, Senior Secured Basis, (B) Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Lenders, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 11, filed August 9, 2019];
10. Debtors' Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent [Docket No. 12, filed August 9, 2019]; and
11. Debtors' Motion for Entry of an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs [Docket No. 13, filed August 9, 2019].

Copies of the above-referenced First Day Motions as well as the Declaration of Scott M. Pinsonnault in Support of Debtors' Chapter 11 Petitions and First Day Pleadings [Docket No. 2, filed August 9, 2019] may be (i) inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours; (ii) downloaded from the Bankruptcy Court's website at <https://www.deb.uscourts.gov/>; and (iii) downloaded free of charge from the website of the Debtors' proposed notice, claims and solicitation agent, Prime Clerk LLC, at <https://cases.primeclerk.com/furieoperatingalaska>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Requests for copies of the Motions and further information regarding the First Day Hearing may also be made to proposed counsel for the Debtors using the contact information below.

Dated: August 9, 2019
Wilmington, Delaware

Respectfully submitted,

WOMBLE BOND DICKINSON (US) LLP

/s/ Ericka F. Johnson
Matthew P. Ward (DE Bar No. 4471)
Ericka F. Johnson (DE Bar No. 5024)
1313 North Market Street, Suite 1200
Wilmington, Delaware 19801
Telephone:(302) 252-4320
Facsimile: (302) 252-4330
Email: matthew.ward@wbd-us.com
ericka.johnson@wbd-us.com

-and-

McDERMOTT WILL & EMERY LLP
Timothy W. Walsh (*pro hac vice* pending)
Darren Azman (*pro hac vice* pending)
Riley T. Orloff (*pro hac vice* pending)
340 Madison Avenue
New York, New York 10173-1922
Telephone:(212) 547-5400
Facsimile: (212) 547-5444
Email: twwalsh@mwe.com
dazman@mwe.com
rorloff@mwe.com

*Proposed Counsel to the Debtors and
Debtors in Possession*