

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FURIE OPERATING ALASKA, LLC, et al.,¹

Debtors.

Chapter 11

Case No. 19-11781 (LSS)

(Jointly Administered)

NOTICE OF FIRST ADMINISTRATIVE CLAIMS BAR DATE

A HOLDER OF A POSSIBLE ADMINISTRATIVE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM FORM.

TO ALL KNOWN CREDITORS OF THE ABOVE-CAPTIONED ENTITIES (COLLECTIVELY, THE “DEBTORS”):

On March 4, 2020, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”)² entered an order [Docket No. 615] (the “First Administrative Claims Bar Date Order”) establishing **April 6, 2020, at 5:00 p.m. (Prevailing Eastern Time)** (the “First Administrative Claims Bar Date”) as the last date for all persons, entities or governmental units (including, without limitation, individuals, partnerships, corporations, joint ventures and trusts) holding an Administrative Claim (as defined below) against Debtors to file a proof of claim form (included with this Notice) against the Debtors asserting such Administrative Claim.

For purposes of this Notice, the term “Administrative Claim” shall mean, as to or against the Debtors, (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured and (b) any right to an equitable remedy for breach of performance if such breach gives rise to a payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, in each case, against any Debtor, including without limitation, any and all claims of any nature held by any current or former employee, director, manager, officer, or similar person arising under or in connection with any employment agreements, indemnity claims, claims against any Debtor related to directors and officers liability insurance or exposure, **provided that**

¹ The Debtors, together with the last four digits of each Debtor’s federal tax identification number, are: Furie Operating Alaska, LLC (8721); Cornucopia Oil & Gas Company, LLC (9914); and Corsair Oil & Gas LLC (8012). The location of the Debtors’ corporate headquarters and the service address for all Debtors is 188 W. Northern Lights Blvd. Suite 620, Anchorage, Alaska 99503.

² Capitalized terms not otherwise defined herein have the meanings given to them in the Motion.

such right to payment (x) first arose or accrued on or after August 9, 2019 (the “Petition Date”) and (y) may be allowed under section 503(b) of the Bankruptcy Code.

The First Administrative Claims Bar Date, and the procedures set forth below for filing proofs of claim, apply to all Administrative Claims against Debtors, except for those claims listed in Section C below that are specifically excluded from the First Administrative Claims Bar Date filing requirement.

This Notice is only a summary of the First Administrative Claims Bar Date Order. All parties in interest should carefully review the First Administrative Claims Bar Date Order itself and the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware for additional information regarding the filing and treatment of Administrative Claims in the Debtors’ chapter 11 cases.

FILING CLAIMS

A. What to File

Enclosed with this Notice is a proof of claim form. Additionally, a blank proof of claim form may be downloaded at <https://cases.primeclerk.com/furieoperatingalaska/>.

All parties must **sign** and **date** proof of claim forms. All proof of claim forms must be **signed** by the claimant, or if the claimant is not an individual, by the claimant’s authorized agent. In addition, the proof of claim form must be written in English and denominated in United States Dollars. You should attach to your completed proof of claim form any documents on which the claim is based (or, if such documents are voluminous, include a summary) or an explanation as to why the documents are not available.

B. When and Where to File the Proof of Claim Form

All proofs of claim must be filed **so as to be received on or before the First Administrative Claims Bar Date of April 6, 2020 at 5:00 p.m. (prevailing Eastern Time)**. All original proofs of claim must be received on or before the First Administrative Claims Bar Date either (i) electronically with Prime Clerk via the interface available on Prime Clerk’s website at <http://cases.primeclerk.com/furieoperatingalaska>, or (ii) via U.S. Mail or other hand delivery method to the following address:

Furie Operating Alaska, LLC Claims Processing Center
c/o Prime Clerk LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

Proofs of claim shall be deemed filed only when **actually received** by Prime Clerk on or before the First Administrative Claims Bar Date. **Proofs of claim may NOT be delivered by facsimile, telecopy or electronic mail transmission**. Any facsimile, telecopy or electronic mail submissions shall not be accepted and shall not be deemed filed until a proof of claim form is submitted by one of the methods described above.

All Proof of Claim forms shall (i) identify the particular Debtor against which the entity asserts its Administrative Claim, (ii) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant, and (iii) be written in English and be denominated in United States currency. Claimants should attach to the completed Proof of Claim form any documents on which the Administrative Claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Any entity asserting Administrative Claims against multiple Debtors shall file a separate Proof of Claim form with respect to each Debtor.

C. Who Need Not File a Proof of Claim Form

The First Administrative Claims Bar Date Order provides that the First Administrative Claims Bar Date will **not** apply to the following Administrative Claims:

- (a) any Administrative Claims that (i) have been previously paid by the Debtors in the ordinary course of business or (ii) have otherwise been satisfied;
- (b) Administrative Claims by a Debtor against another Debtor;
- (c) any Administrative Claim of a party that has already properly filed a Proof of Claim with (i) the Clerk of the Bankruptcy Court for the District of Delaware or (ii) the Debtors' claims and noticing agent, Prime Clerk, LLC ("Prime Clerk"), with respect to such Administrative Claim;
- (d) Administrative Claims that have been allowed by a prior order of the Court;
- (e) Administrative Claims that have been incurred by the professional firms retained in these Cases pursuant to sections 327, 328, 330, 363, or 1103 of the Bankruptcy Code and whose Administrative Claims are for compensation for services rendered or for reimbursement of expenses and indemnification incurred in these Cases;
- (f) Administrative Claims on account of fees payable to the U.S. Trustee under 28 U.S.C. § 1930 or accrued interest thereon arising under 31 U.S.C. § 3717;
- (g) Administrative Claims held by governmental units for taxes that arose after the Petition Date;
- (h) Administrative Claims arising under, in connection with, or stipulated to in, the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing on a Super-Priority, Senior Secured Basis, (B) Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Lenders, and (III) Modifying the Automatic Stay*, [Docket No. 186] (the "Final DIP Order"), including without limitation, any claims of the DIP Agent and/or the DIP Lenders, claims of the Prepetition Secured Parties, any Lender's Expenses or Fees and Expenses under paragraph M(ii) of the Final DIP Order, and claims on account of fees and expenses of the DIP Professionals under paragraph BB of the Final DIP Order (each of the foregoing terms as defined in the Final DIP Order);

- (i) any Administrative Claims arising under contracts assumed by the Debtors under section 365 of the Bankruptcy Code; and
- (j) any Administrative Claim for which a specific deadline has previously been set by order of this Court (including, but not limited to, any bar date established in the General Bar Date Order).

For the avoidance of doubt, nothing in the First Administrative Claims Bar Date Order or this Notice shall extend the deadline established by the General Bar Date Order for any party with claims arising under section 503(b)(9) of the Bankruptcy Code for goods delivered and received by the Debtors in the twenty days prior to the Petition Date to file such claims against the Debtors.

This Notice is being forwarded to numerous persons and entities that have had some relationship with or have done business with the Debtors, but may not have an unpaid claim against the Debtors. **The fact that you have received this Notice does not mean that you have a claim, or that the Bankruptcy Court or the Debtors believe that you have a claim, against the Debtors.**

D. Consequences for Failing to Timely File a Proof of Claim Form by the First Administrative Claims Bar Date

ENTITIES THAT ARE NOT EXCEPTED FROM THE REQUIREMENTS OF THE FIRST ADMINISTRATIVE CLAIMS BAR DATE ORDER, AS SET FORTH IN SECTION C ABOVE, AND THAT FAIL TO PROPERLY FILE A PROOF OF CLAIM FORM, MAY BE FOREVER BARRED FROM:

- a. ***ASSERTING SUCH ADMINISTRATIVE CLAIM AGAINST THE DEBTORS AND THEIR ESTATES;***
- b. ***ASSERTING ANY CLAIM THAT IS OF A DIFFERENT NATURE OR CLASSIFICATION ON ACCOUNT OF SUCH ADMINISTRATIVE CLAIM; AND***
- c. ***PARTICIPATING IN ANY DISTRIBUTION MADE IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.***

E. Reservation of Rights

The Debtors shall retain the right to: (i) dispute, or assert offsets or defenses against, any filed proofs of claim, or any Administrative Claim, whether or not listed or reflected in the Schedules, as to nature, amount, liability, classification or otherwise; (ii) subsequently designate any scheduled Administrative Claim as disputed, contingent or unliquidated (or any combination thereof); and (iii) otherwise amend or supplement the Schedules. Notwithstanding the foregoing, nothing contained herein shall preclude the Debtors from objecting to any Administrative Claim, whether scheduled or filed, on any grounds.

F. Additional Information

Copies of the First Administrative Claims Bar Date Order are available free of charge at <http://cases.primeclerk.com/furieoperatingalaska>. The First Administrative Claims Bar Date Order is Docket No.: 615. If you require additional information regarding the filing of an Administrative Claim, you may contact Prime Clerk at (844) 236-3904.

Dated: March 4, 2020
Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

/s/ Ericka F. Johnson

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-AND-

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Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE	ADMINISTRATIVE EXPENSE PROOF OF CLAIM	Administrative Expense Claims Bar Date: April 6, 2020 at 5:00 p.m. (prevailing Eastern Time)
<input type="checkbox"/> Furie Operating Alaska, LLC (Case No. 19-11781) <input type="checkbox"/> Cornucopia Oil & Gas Company, LLC (Case No. 19-11781) <input type="checkbox"/> Corsair Oil & Gas LLC (Case No. 19-11781) (Check the box of the Debtor against whom you are asserting a claim.)		Note: This form should only be used by claimants asserting an Administrative Expense Claim on or after the applicable petition date against one of the Debtors. If you assert Administrative Claims against multiple Debtors, you must file a separate Proof of Claim form with respect to each Debtor.
Name of Creditor (The person or entity to whom the debtor owes money or property)	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your administrative expense claim. Attach copy of statement giving particulars.	Check here if this claim: <input type="checkbox"/> replaces or <input type="checkbox"/> amends a previously filed administrative expense claim. Claim Number (if known): _____ Dated: _____
Name and Addresses Where Notices Should be Sent:	Name and Addresses Where Payment Should be Sent (if different):	_____ _____
1. BASIS FOR CLAIM: <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Personal Injury/Wrongful Death <input type="checkbox"/> Wages (Dates): _____ <input type="checkbox"/> Money loaned <input type="checkbox"/> Taxes <input type="checkbox"/> Retiree Benefits as Defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Other (Specify): _____		
2. DATE DEBT WAS INCURRED (IF KNOWN):		
3. DESCRIPTION OF CLAIM (IF KNOWN):		
4. TOTAL AMOUNT OF CLAIM: \$ _____ (Total)		
5. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor. 6. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, or evidence of security interests. Do not send original documents. If the documents are not available, explain. If the documents are voluminous, attach a summary. If the documents are not available, explain why. 7. TIME-STAMPED COPY: To receive an acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and an extra copy of this proof of claim.		THIS SPACE IS FOR COURT USE ONLY
Date:	Sign and print the name and title, if any, of the creditor or other person authorized to file this Claim (attach copy of power of attorney, if any)	