

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: FURIE OPERATING ALASKA, LLC, <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 19-11781 (LSS) (Jointly Administered)
FURIE OPERATING ALASKA, LLC, CORNUCOPIA OIL & GAS COMPANY, LLC, and CORSAIR OIL & GAS LLC, Plaintiffs, v. SHELF DRILLING OFFSHORE RESOURCES LIMITED II, Defendant.	Adv. No. 20-50521 (LSS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 25, 2020 AT 2:00 P.M. (EASTERN TIME)**²

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Furie Operating Alaska, LLC (8721); Cornucopia Oil & Gas Company, LLC (9914); and Corsair Oil & Gas LLC (8012). The location of the Debtors' corporate headquarters and the service address for all Debtors is 188 W. Northern Lights Blvd. Suite 620, Anchorage, Alaska 99503.

² Please note that the hearing will be held before the Honorable Laurie Selber Silverstein in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically must contact COURTCALL, LLC at 866-582-6878. Please be aware that CourtCall has been experiencing significant delays and that any party that wants to participate in the hearing should make CourtCall reservations well in advance of the hearing and should also dial into the hearing at least thirty (30) minutes prior to the scheduled hearing start time, or earlier, to ensure participation.

RESOLVED MATTERS:

1. Debtors' Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and Section 105(a) of the Bankruptcy Code for Approval of Settlement Agreement Between the Debtors and the State of Alaska [Docket No. 583, filed February 26, 2020]

Objection/Response Deadline: March 11, 2020 at 4:00 p.m.

Objections/Responses: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and Section 105(a) of the Bankruptcy Code for Approval of Settlement Agreement Between the Debtors and the State of Alaska [Docket No. 653, filed March 12, 2020]
- B. Order Approving Settlement Agreement Between the Debtors and the State of Alaska [Docket No. 661, entered March 19, 2020]

Status: The Court has entered an Order with respect to this matter. No hearing is necessary.

2. Debtors' First Omnibus Objection (Substantive) to Certain No Liability and Overstated Claims Pursuant to Section 502 of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 555, filed February 20, 2020]

Objection/Response Deadline: March 18, 2020 at 4:00 p.m.

Objections/Responses: None.

Related Documents:

- A. Notice of Submission of Proofs of Claim Regarding Debtors' First Omnibus Objection (Substantive) to Certain No Liability and Overstated Claims Pursuant to Section 502 of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 648, filed March 11, 2020]
- B. Certificate of No Objection Regarding Debtors' First Omnibus Objection (Substantive) to Certain No Liability and Overstated Claims Pursuant to Section 502 of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 664, filed March 19, 2020]
- C. Order Granting Debtors' First Omnibus Objection (Substantive) to Claims Pursuant to Section 502 of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure (No Liability Claims) [Docket No. 668; entered March 20, 2020]

Status: The Court has entered an Order with respect to this matter. No hearing is necessary.

UNCONTESTED MATTERS WITH CERTIFICATES OF NO OBJECTION:

3. Debtors' Second Omnibus Objection (Non-Substantive) to Claims Pursuant to Section 502 of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure (Duplicate Claims) [Docket No. 556, filed February 20, 2020]

Objection/Response Deadline: March 18, 2020 at 4:00 p.m.

Objections/Responses: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Second Omnibus Objection (Non-Substantive) to Claims Pursuant to Section 502 of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure (Duplicate Claims) [Docket No. 665, filed March 19, 2020]

Status: A certificate of no objection has been filed with respect to this matter. A hearing is only necessary to the extent the Court has any questions or concerns.

4. Debtors' Motion for Entry of an Order Consensually Extending the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Bankruptcy Code Section 365(d)(4) [Docket No. 624, filed March 5, 2020]

Objection/Response Deadline: March 18, 2020 at 4:00 p.m.

Objections/Responses: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Consensually Extending the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Bankruptcy Code Section 365(d)(4) [Docket No. 666, filed March 19, 2020]

Status: A certificate of no objection has been filed with respect to this matter. A hearing is only necessary to the extent the Court has any questions or concerns.

5. Debtors' Second Motion for Entry of an Order Extending the Exclusivity Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof [Docket No. 628, filed March 5, 2020]

Objection/Response Deadline: March 18, 2020 at 4:00 p.m.

Objections/Responses: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Second Motion for Entry of an Order Extending the Exclusivity Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof [Docket No. 667, filed March 19, 2020]

Status: A certificate of no objection has been filed with respect to this matter. A hearing is only necessary to the extent the Court has any questions or concerns.

STATUS CONFERENCE GOING FORWARD:

6. Debtors' Motion for an Order (A) Approving Disclosure Statement; (B) Establishing Voting Record Date, Voting Deadline, and Other Dates; (C) Approving Procedures for Soliciting, Receiving, and Tabulating Votes on Plan and for Filing Objections to Plan; (D) Approving Manner and Forms of Notice and Other Related Documents and (E) Granting Related Relief [Docket No. 587, filed February 26, 2020]

Objection/Response Deadline: March 20, 2020 at 4:00 p.m.

Objections/Responses:

- A. Informal comments from the Office of the United States Trustee

Related Documents:

- A. The Joint Plan of Reorganization for the Debtors under Chapter 11 of the Bankruptcy Code Proposed by the Debtors & Kachemak as Co-Proponents [Docket No. 585, filed February 26, 2020]
- B. Disclosure Statement for Joint Plan of Reorganization for the Debtors under Chapter 11 of the Bankruptcy Code Proposed by the Debtors & Kachemak as Co-Proponents [Docket No. 586, filed February 26, 2020]
- C. Debtors' Motion for (i) Shortened Notice and Objection Period, (ii) and Expedited Hearing, and (iii) an Expedited Ruling with Respect to the Debtors' Motion for an Order (A) Approving Disclosure Statement; (B) Establishing Voting Record Date, Voting Deadline, and Other Dates; (C) Approving Procedures for Soliciting, Receiving, and Tabulating Votes on Plan and for Filing Objections to Plan; (D) Approving Manner and Forms of Notice and Other Related Documents and (E) Granting Related Relief [Docket No. 588, filed February 26, 2020]
- D. Order Granting Debtors' Motion for (I) Shortened Notice and Objection Period, (II) and Expedited Hearing, and (III) an Expedited Ruling with Respect to the Debtors' Motion for an Order (A) Approving Disclosure Statement; (B) Establishing Voting Record Date, Voting Deadline, and Other Dates; (C) Approving Procedures for Soliciting, Receiving, and Tabulating Votes on Plan and for Filing Objections to Plan; (D) Approving Manner and Forms of Notice and Other Related Documents and (E) Granting Related Relief [Docket No. 589, entered February 27, 2020]

- E. Notice of Hearing on Debtors' Motion for an Order (A) Approving Disclosure Statement; (B) Establishing Voting Record Date, Voting Deadline, and Other Dates; (C) Approving Procedures for Soliciting, Receiving, and Tabulating Votes on Plan and for Filing Objections to Plan; (D) Approving Manner and Forms of Notice and Other Related Documents and (E) Granting Related Relief [Docket No. 590, filed February 27, 2020]

Status: This matter will go forward only as a status conference.

PRETRIAL CONFERENCE IN ADVERSARY PROCEEDING:

- 7. *Furie Operating Alaska, LLC, et al. v. Shelf Drilling Offshore Resources Limited II* (Adv. Proc. No. 20-50521-LSS)

Related Documents:

- A. Complaint [Adv. Docket No. 1, filed February 14, 2020]
- B. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. Docket No. 3, filed February 14, 2020]

Status: The pretrial conference is adjourned to the next omnibus hearing scheduled for May 4, 2020 at 10:00 a.m.

Dated: March 23, 2020
Wilmington, Delaware

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