

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re	:	Chapter 11
GENERAL WIRELESS OPERATIONS INC.:	:	Case No. 17-10506 (BLS)
DBA RADIOSHACK, <i>et al.</i> , ¹	:	
Debtors.	:	(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 10, 2017 AT 10:00 A.M. (EASTERN TIME)**²

RESOLVED MATTER:

1. Motion for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to Debtors' Utility Providers (Filed 3/8/17; Docket No. 13)

Objection Deadline: March 22, 2017 at 4:00 p.m. (ET). Extended to March 24, 2017 at 5:00 p.m. (ET) with respect to: (i) the Committee; and (ii) Direct Energy.

Objection(s):

- A. Objection of Certain Utility Companies to the Motion for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers (Filed 3/22/17; Docket No. 221)
- B. Joinder of Additional Utility Companies to the Objection of Certain Utility Companies to the Motion for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers (Filed 3/22/17; Docket No. 225)
- C. Joinder of Orange and Rockland Utilities, Inc. to the Objection of Certain Utility Companies to the Motion for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers (Filed 3/27/17; Docket No. 278)

Related Documents:

- A. Interim Order Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers (Entered 3/10/17; Docket No. 92)

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's U.S. tax identification number are as follows: General Wireless Operations Inc. dba RadioShack (8040); General Wireless Holdings Inc. (4262); General Wireless Inc. (9245); General Wireless Customer Service Inc. (5813). The notice address for all of the Debtors is: 300 RadioShack Circle, Fort Worth, TX 76102-1964.

² The hearing will be held before The Honorable Brendan L. Shannon, Chief Judge of the United States Bankruptcy Court for the District of Delaware, Courtroom No. 1, 6th Floor, 824 Market Street, Wilmington, Delaware. Parties who wish to participate telephonically should make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946), no later than 12:00 p.m., one (1) business day before the hearing.

- B. Notice of Entry of Interim Order and Final Hearing on Motion for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers (Filed 3/10/17; Docket No. 95)
- C. Certification of Counsel Regarding Stipulation of Adequate Assurance to be Provided to Waste Management National Services, Inc. in Connection with Post-Petition Services (Filed 3/24/17; Docket No. 268)
- D. Order Approving Stipulation of Adequate Assurance to Be Provided to Waste Management National Services, Inc. In Connection with Post-Petition Services (Entered 3/27/17; Docket No. 292)
- E. Certification of Counsel Regarding Proposed Form of Final Order Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers (Filed 3/28/17; Docket No. 301)
- F. Final Order Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers (Entered 3/28/17; Docket No. 307)

Status: The Court has entered a final order granting the motion, and the objection and joinders listed above have been resolved. Accordingly, a hearing on this matter is not necessary.

UNCONTESTED MATTERS WITH CERTIFICATIONS OF NO OBJECTION:

- 2. Application for an Order Authorizing the Debtors to Employ and Retain Prime Clerk LLC as Administrative Advisor, *Nunc Pro Tunc* as of the Petition Date (Filed 3/20/17; Docket No. 202)

Objection Deadline: April 3, 2017 at 4:00 p.m. (ET).

Objection(s): None.

Related Documents:

- A. Certificate of No Objection Regarding Application for an Order Authorizing the Debtors to Employ and Retain Prime Clerk LLC as Administrative Advisor, *Nunc Pro Tunc* as of the Petition Date (Filed 4/4/17; Docket No. 380)

Status: A certificate of no objection has been filed and submitted to chambers together with a proposed final order. A hearing is only necessary if the Court has any questions or concerns.

- 3. Application of Debtors for an Order Authorizing the Debtors to Retain Loughlin Management Partners & Co., Inc., d/b/a LM+CO, as a Financial Advisor *Nunc Pro Tunc* to the Petition Date (Filed 3/20/17; Docket No. 204)

Objection Deadline: April 3, 2017 at 4:00 p.m. (ET).

Objection(s): None.

Related Documents:

- A. Certificate of No Objection Regarding Application of Debtors for an Order Authorizing the Debtors to Retain Loughlin Management Partners & Co., Inc., d/b/a LM+CO, as a Financial Advisor *Nunc Pro Tunc* to the Petition Date (Filed 4/4/17; Docket No. 382)

Status: A certificate of no objection has been filed and submitted to chambers together with a proposed final order. A hearing is only necessary if the Court has any questions or concerns.

UNCONTESTED MATTERS WITH CERTIFICATIONS OF COUNSEL:

4. Motion Authorizing the Debtors to Retain, *Nunc Pro Tunc* as of the Petition Date, and Pay Professionals Utilized in the Ordinary Course of Business (Filed 3/14/17; Docket No. 121)

Objection Deadline: March 22, 2017 at 4:00 p.m. (ET). Extended to April 5, 2017 with respect to the Office of the United States Trustee (the "UST") and the Official Committee of Unsecured Creditors (the "Committee").

Objection(s): Informal comments received from the UST and Committee.

Related Documents:

- A. Notice of Amended Exhibit A to Motion Authorizing the Debtors to Retain, *Nunc Pro Tunc* as of the Petition date, and Pay Professionals Utilized in the Ordinary Court of Business (Filed March 16, 2017; Docket No. 161)
- B. Certification of Counsel Regarding Revised Proposed Order Authorizing the Retention *Nunc Pro Tunc* as of the Petition Date, and Payment of Professionals Utilized by the Debtors in the Ordinary Course of Business (Filed 4/4/17; Docket No. 378)

Status: A certification of counsel has been filed and submitted to chambers together with a proposed revised order. A hearing is only necessary if the Court has any questions or concerns.

5. Application of Debtors for Entry of an Order Pursuant to 11 U.S.C. § 327(a) Authorizing the Employment and Retention of Pepper Hamilton LLP as Co-Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date (Filed 3/20/17; Docket No. 201)

Objection Deadline: April 3, 2017 at 4:00 p.m. (ET).

Objection(s): Informal comments received from the UST.

Related Documents:

- A. Certification of Counsel Regarding Revised Proposed Order Pursuant to 11 U.S.C. § 327(a) Authorizing the Employment and Retention of Pepper Hamilton LLP as Co-Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date (Filed 4/4/17; Docket No. 379)

Status: A certification of counsel has been filed and submitted to chambers together with a proposed revised order. A hearing is only necessary if the Court has any questions or concerns.

6. Application for an Order Authorizing (I) The Debtors to Retain A&G Realty Partners, LLC as a Real Estate Consultant and Advisor *Nunc Pro Tunc* to the Petition Date and (II) A Waiver of Certain Reporting Requirements Pursuant to Local Rule 2016-2(h) (Filed 3/20/17; Docket No. 203)

Objection Deadline: April 3, 2017 at 4:00 p.m. (ET).

Objection(s): Informal comments received from the UST.

Related Documents:

- A. Certification of Counsel Regarding Revised Proposed Order Authorizing (I) The Debtors to Retain A&G Realty Partners, LLC as a Real Estate Consultant and Advisor *Nunc Pro Tunc* to the Petition Date and (II) A Waiver of Certain Reporting Requirements Pursuant to Local Rule 2016-2(h) (Filed 4/4/17; Docket No. 381)

Status: A certification of counsel has been filed and submitted to chambers together with a proposed revised order. A hearing is only necessary if the Court has any questions or concerns.

MATTERS GOING FORWARD:

7. Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (Filed 3/20/17; Docket No. 206)

Objection Deadline: April 3, 2017 at 4:00 p.m. (ET).

Objection(s): Informal comments received from U.S. Trustee and the Committee.

Related Documents: None

Status: Debtors have received informal comments from the U.S. Trustee and the Committee, and will be submitting a revised form of order under certification of counsel.

8. Motion for Entry of Interim and Final Orders: (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying Automatic Stay; and (III) Scheduling Final Hearing, Pursuant to Sections 105, 362, 363 and 507 of Title 11 of the United States Code, Rules 2002 And 4001 of the Federal Rules of Bankruptcy Procedure and Rule 4001-2 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (Filed 3/8/17; Docket No. 14)

Objection Deadline: March 22, 2017 at 4:00 p.m. (ET). Extended to March 24, 2017 at 5:00 p.m. (ET) with respect to the Committee; and extended to April 5, 2017 with respect to certain local Texas tax authorities.

Objection(s):

- A. Federal Warranty's Objection to Cash Collateral Motion [ECF No. 14] and Notice of Entry of Interim Order and Final Hearing on Use of Cash Collateral [ECF No. 96] (Filed 3/20/17; Docket No. 196)
- B. Limited Objection to Motion for Entry of Interim and Final Orders: (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying Automatic Stay; and (III) Scheduling Final Hearing, Pursuant to Sections 105,362,363, And 507 Of Title 11 of the United States Code, Rules 2002 and 4001 of the Federal Rules of Bankruptcy Procedure and Rule 4001-2 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (Filed 3/24/17; Docket No. 251)
- C. Objection of the Official Committee of Unsecured Creditors to Motion for Entry of Interim and Final Orders: (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying Automatic Stay; and (III) Scheduling Final Hearing (Filed 3/24/2017; Docket No. 255)
- D. Limited Objection of 278 Main Street Company, Aronov Realty Management, Brixmor Property Group, Inc., DLC Management Corp., Federal Realty Investment Trust, Juster Properties, Phillips Edison & Company, Pliskin Realty, Toco Hill, Weitzman, The Macerich Company, Fairview Shopping Center, L.L.C., Acadia Realty Limited Partnership, Watt Management Company, Vintage Real Estate, New Market Properties LLC, Seaside Plaza, LLC, Scotts Valley Plaza, L.P, PGIM Real Estate, Clarion Partners LLC, and Saranac Lake Plaza Associates, LP (Magdi SL Plaza, LLC) to Debtors' Motion for Entry and Approval of Interim and Final Orders: (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying Automatic Stay; and (III) Scheduling Final Hearing, Pursuant to Sections 105, 362, 363 and 507 of Title 11 of the United States Code, Rules 2002 and 4001 of the Federal Rules of Bankruptcy Procedure and Rule 4001-2 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (Filed 3/24/17; Docket No. 258)
- E. Joinder of James Campbell Company LLC, Kahala Center Company, and Kamehameha Center Company to Limited Objection of Certain Landlords to Debtors' Motion for (I) an Order Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying Automatic Stay; and (III) Scheduling Final Hearing (Filed 3/24/17; Docket No. 259)
- F. Limited Objection of Levin Properties, L.P. and Clarion Partners to Debtors' Motion for Entry and Approval of Interim and Final Orders: (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying Automatic Stay; and (III) Scheduling Final Hearing, Pursuant to Sections 105, 362, 363 And 507 of Title 11 of the United States Code, Rules 2002 and 4001 of the Federal Rules of Bankruptcy Procedure and Rule 4001-2 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (Filed 3/24/17; Docket No. 263)

- G. Joinder to the Limited Objection of 278 Main Street Company, Aronov Realty Management, Brixmor Property Group, Inc., DLC Management Corp., Federal Realty Investment Trust, Juster Properties, Phillips Edison & Company, Pliskin Realty, Toco Hill, Weitzman, The Macerich Company, Fairview Shopping Center, L.L.C., Acadia Realty Limited Partnership, Watt Management Company, Vintage Real Estate, New Market Properties, LLC, Seaside Plaza, LLC, Scotts Valley Plaza, L.P., PGIM Real Estate, Clarion Partners, LLC, and Saranac Lake Plaza Associates, LP (MAGDI SL Plaza, LLC) to Debtors Motion for Entry and Approval of Interim and Final Orders: (i)(a) Authorizing Use of Cash Collateral and Affording Adequate Protection; (ii) Modifying the Automatic Stay; and (iii) Scheduling Final Hearing, Pursuant to Sections 105, 362, 363, and 507 of Title 11 of the United States Code, Rules 2002 and 4001 of the Federal Rules of Bankruptcy Procedure and Rule 4001-2 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (Filed 3/27/2017; Docket No. 298)
- H. Limited Objection of Adobe Plaza, LLC to Debtors' Motion for Entry and Approval of Interim and Final Order: (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying Automatic Stay; and (III) Scheduling Final Hearing, Pursuant to Sections 105, 362, 363 and 507 of Title 11 of the United States Code, Rules 2002 and 4001 of the Federal Rules of Bankruptcy Procedure and Rule 4001-2 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (Filed 3/28/17; Docket No. 309)
- I. Joinder of E&A Northeast Limited Partnership, Dulles Park Shopping Center, L.L.C. (Trustee), Steuart-Burke Centre Shopping Center, LLC, Muddy Branch Square Limited Partnership, Mt. Airy Shopping Center, LLC, et al., College Park Shopping Center, LLC, and Toco Hills (Edens), LLC to Limited Objection of 278 Main Street Company, Aronov Realty Management, Brixmor Property Group, Inc., DLC Management Corp., Federal Realty Investment Trust, Juster Properties, Phillips Edison & Company, Pliskin Realty, Toco Hill, Weitzman, The Macerich Company, Fairview Shopping Center, L.L.C., Acadia Realty Limited Partnership, Watt Management Company, Vintage Real Estate, New Market Properties, LLC, Seaside Plaza, LLC, Scotts Valley Plaza, L.P., Pgim Real Estate, Clarion Partners, LLC, and Saranac Lake Plaza Associates, LP (Magdi Sl Plaza, LLC) to Debtors Motion for Entry and Approval of Interim and Final Orders: (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying the Automatic Stay; and (III) Scheduling Final Hearing, Pursuant to Sections 105, 362, 363, and 507 of Title 11 of the United States Code, Rules 2002 and 4001 of the Federal Rules of Bankruptcy Procedure and Rule 4001-2 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (Filed 4/3/2017; Docket No. 356)

Related Documents:

- A. Interim Order (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying Automatic Stay; and (III) Scheduling a Final Hearing (Entered 3/10/17; Docket No. 80)

- B. Notice of Entry of Interim Order and Final Hearing on Motion for Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying Automatic Stay; and (III) Scheduling Final Hearing, Pursuant to Sections 105, 362, 363 and 507 of Title 11 of the United States Code, Rules 2002 And 4001 of the Federal Rules of Bankruptcy Procedure and Rule 4001-2 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (Filed 3/10/17; Docket No. 96)
- C. Certification of Counsel Regarding Revised Proposed Interim Order (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying Automatic Stay; and (III) Scheduling a Final Hearing (Filed 3/13/17; Docket No. 115)
- D. Interim Order (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying Automatic Stay; and (III) Scheduling a Final Hearing (Entered 3/15/17; Docket No. 138)
- E. Notice of Filing of Proposed Final Order (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; and (II) Modifying Automatic Stay (Filed 4/6/16; Docket No. 390)

Status: This matter will be going forward with respect to entry of a final order.

- 9. Debtors' Motion for (I) An Order (A) Establishing Bid Procedures for the Sale of Certain Lease Assets, and (B) Granting Certain Related Relief and (II) An Order (A) Approving the Sale of Certain Lease Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests and (B) Granting Certain Related Relief (Filed 3/20/17; Docket No. 205)

Objection Deadline: April 3, 2017 at 4:00 p.m. (ET). Extended to April 5, 2017 with respect to the Committee, and certain landlords in Katy, TX and Midvale, UT. Extended to April 6, 2017 at 12:00 p.m. (ET) with respect to Lilac Mall Associates, LLC, et al.

Objection(s):

- A. Limited Objection of E&A Northeast Limited Partnership, Dulles Park Shopping Center, L.L.C. (Trustee), Steuart-Burke Centre Shopping Center, LLC, Muddy Branch Square Limited Partnership, Mt. Airy Shopping Center, LLC, et al., College Park Shopping Center, LLC, and Toco Hills (Edens), LLC to Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain Lease Assets, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain Lease Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests and (B) Granting Certain Related Relief (Filed 4/3/17; Docket No. 357)
- B. Objection of Waldorf Shoppers World, LLC to Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain Lease Assets, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain Lease Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (B) Granting Certain Related Relief (Filed 4/3/17; Docket No. 359)

- C. Limited Objection, Reservation of Rights, and Preliminary Cure Objection of Ryder Investments, LLC to Debtors Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain Lease Assets, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain Lease Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests and (B) Granting Certain Related Relief (Filed 4/3/17; Docket No. 363)
- D. Exhibit A & B to Limited Objection, Reservation of Rights, and Preliminary Cure Objection of Ryder Investments, LLC to Debtors Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain Lease Assets, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of Certain Lease Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests and (B) Granting Certain Related Relief (Filed 4/3/17; Docket No. 364)
- E. Reservation of Rights of Bamozza, LLC with Respect to Debtors' Motion for (I) An Order (A) Establishing Bid Procedures for the Sale of Certain Lease Assets, and (B) Granting Certain Related Relief and (II) An Order (A) Approving the Sale of Certain Lease Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests and (B) Granting Certain Related Relief (Filed 4/3/17; Docket No. 365) (Resolved)
- F. Objection of Albert Enterprises, Ltd. to Debtors Motion for (I) An Order (A) Establishing Bid Procedures for the Sale of Certain Lease Assets, and (B) Granting Certain Related Relief and (II) An Order (A) Approving the Sale of Certain Lease Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (B) Granting Certain Related Relief (Filed 4/3/17; Docket No. 366)
- G. Joinder by Shanri Holdings Corporation (Through its Management Agent, the Pelican Group, Inc.) to Objection(s) to Debtors' Motion for (I) an Order (a) Establishing Bid Procedures for the Sale of Certain Lease Assets, and (b) Granting Certain Related Relief and (II) an Order (a) Approving the Sale of Certain Lease Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests and (b) Granting Certain Related Relief (Filed 4/3/17; Docket No. 367)
- H. Limited Objection of Levin Properties, L.P. and Clarion Partners to Debtors' Motion for (I) An Order (A) Establishing Bid Procedures for the Sale of Certain Lease Assets, and (B) Granting Certain Related Relief and (II) An Order (A) Approving The Sale of Certain Lease Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (B) Granting Certain Related Relief (Filed 4/4/17; Docket No. 375) (Resolved)
- I. Joinder and Objection of Lilac Mall Associates, LLC, New Paltz Properties, L.P., Boiling Springs (Boiling Springs) WMS, LLC, Hendersonville (Highlands) WMS, LLC, Surfside Beach (Surfside) WMB, LLC, Villa Rica (Villa Rica) SRX, LLC, and Inland Western Bay Shore Gardiner, L.L.C. to Objection of Waldorf Shoppers World, LLC to Debtors' Motion for (I) an Order (A) Establishing Bid Procedures for the Sale of Certain Lease Assets, and (B) Granting Certain Related Relief and (II) an Order (A) Approving the Sale of

Certain Lease Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests, (B) Approving Assumption and Assignment of Leases, and (C) Granting Related Relief (Filed 4/6/17; Docket No. 391)

Related Documents:

A. Notice of Proposed Cure Amounts (Filed March 31, 2017; Docket No. 344)

Status: This matter will be going forward with respect to entry of a bidding procedures order.

Dated: April 6, 2017
Wilmington, Delaware

Respectfully submitted,

/s/ Michael J. Custer
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