

Entities specified in the Interim Compensation Procedures Order, an application for final allowance of such Fee Claim no later than 45 days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that requests for payment of Administrative Claims that first arose, or in the case of unexpired leases of real or personal property, accrued, after July 31, 2017, must be Filed and served on the Reorganized Debtor pursuant to the procedures specified in the Confirmation Order and this notice of entry of the Confirmation Order no later than 45 days after the Effective Date. Holders of Administrative Claims that are required to, but do not, File and serve a request for payment of such Administrative Claims by such date shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtors or their property and such Administrative Claims shall be deemed discharged as of the Effective Date. Objections to such requests, if any, must be Filed and served on the Reorganized Debtor and the requesting party no later than the Administrative Claims Objection Deadline.

PLEASE TAKE FURTHER NOTICE that pursuant to Article V of the Plan, except as otherwise provided in the Plan, Confirmation Order, or in any contract, instrument, release, indenture, or other agreement or document entered into in connection with the Plan, Executory Contracts and Unexpired Leases, including those listed on the Rejected Executory Contract and Unexpired Lease List as of the Effective Date, shall be deemed rejected, unless such Executory Contract or Unexpired Lease: (i) was assumed, assumed and assigned, or rejected prior to the Effective Date by the Debtors; (ii) previously expired or terminated pursuant to its own terms; (iii) is the subject of a motion to assume Filed on or before the Effective Date; (iv) is identified as an Executory Contract or Unexpired Lease on the Assumed Executory Contracts and Unexpired Lease List; or (v) is an Unexpired Lease with respect to which the non-Debtor counterparty has consented to an effective date of rejection that may occur after the Effective Date.

PLEASE TAKE FURTHER NOTICE that except as otherwise provided in the Plan or Confirmation Order, any and all Claims for damages arising from the rejection of the Debtors' Executory Contracts or Unexpired Leases must be Filed in accordance with the terms of the Final Order authorizing such rejection and the Bar Date Order, but in no event later than thirty (30) days after the Effective Date to the extent an earlier time has not been established by the Bankruptcy Court. Any Claim for damages arising from the rejection of an Executory Contract or Unexpired Lease that is not Filed within such time period will be forever barred from asserting such Claim against the Debtors, the Reorganized Debtor or the Litigation Trust.

Dated: January 1, 2018
Wilmington, DE

/s/ David M. Fournier

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