



ENTERED
03/28/2014

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

In re	§	Chapter 11
AUTOSEIS, INC., <i>et al.</i> , ¹	§	Case No. 14-20130
Debtors.	§	Joint Administration Requested
	§	
	§	
	§	

ORDER ESTABLISHING NOTICE PROCEDURES

Upon the motion of Autoseis, Inc. and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), for an order (the “Motion”),² pursuant to sections 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007, and upon the *Declaration of Sean M. Gore in Support of First Day Motions and Applications*, dated March 25, 2014 (the “First Day Declaration”); the Court HEREBY FINDS AS FOLLOWS:

- (a) This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334;
- (b) This matter is a core proceeding pursuant to 28 U.S.C. § 157(b);
- (c) Venue of this matter in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409;
- (d) The Debtors provided adequate and appropriate notice of the Motion under the circumstances; and that no other or further notice is required; and

¹ The Debtors in these chapter 11 cases are: Autoseis, Inc. (5224); Global Geophysical Services, Inc. (4281); Global Geophysical EAME, Inc. (2130); GGS International Holdings, Inc. (2420); Accrete Monitoring, Inc. (2256); and Autoseis Development Company (9066).

² Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

- (e) The relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest.

Therefore, the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. The Notice Procedures set forth in the Motion and this Order (the "Notice Procedures") shall govern all aspects of the Debtors' chapter 11 cases.
3. Any creditor, equity interest holder, or party-in-interest who wishes to receive notice in these cases and is not otherwise entitled to notice pursuant to these Notice Procedures shall file a notice of appearance (a "Notice of Appearance") and request for serve of papers in accordance with Bankruptcy Rules 2002 and 9010(b).
4. A Notice of Appearance shall include the following information: (i) the party's name and address; (ii) the name of the client, if applicable; (iii) an e-mail address at which the requesting party may be served; (iv) an address by which the requesting party may be served by U.S. mail, hand delivery, and overnight delivery; and (v) either an email address or a facsimile number for the requesting party. Notwithstanding Bankruptcy Rules 2002 and 9019(b), no request for service filed in the chapter 11 cases shall be honored unless the foregoing requirements are satisfied.
5. Debtors shall serve a printed copy of this Order upon all parties-in-interest listed on the Debtors' Consolidated Creditor Matrix on the date this Order is entered or as soon

thereafter as is practicable, which Order shall be posted on the following website maintained by the Debtors in connection with these chapter 11 cases: <http://cases.primeclerk.com/ggs>.

6. To the extent the Notice Procedures set forth in the Motion and this Order conflict with the Bankruptcy Code, any applicable federal rules, the Bankruptcy Local Rules, or an order entered by this Court, the Notice Procedures shall supersede such rules or orders.

7. The Debtors are authorized to keep and maintain a single Limited Service List in these cases.

8. The Debtors' Limited Service List shall be limited to: (a) the Debtors and the Debtors' professionals; (b) the United States Trustee for the Southern District of Texas; (c) any debtor-in-possession lender in these cases; (d) TPG Specialty Lending, Inc. and its counsel; (e) Tennenbaum Capital Partners, LLC and its counsel; (f) Bank of New York Mellon Trust Company, N.A. as indenture trustee; (g) the Ad Hoc Group of Noteholders and its counsel; (h) the 30 largest unsecured creditors of the Debtors on a consolidated basis; (i) the Securities and Exchange Commission; (j) the Internal Revenue Service; (k) all statutory committees appointed in these cases; (l) all parties requesting notice under Rule 2002 of the Federal Rules of Bankruptcy Procedure; and (m) all parties on whom the Court orders notice.

9. The Debtors shall file an updated Limited Service List in both clean-copy and redline format: (i) every seven days during the first thirty calendar days of these cases; (ii) every fourteen days during the next sixty calendar days; and (iii) monthly thereafter throughout the pendency of these cases. The Debtors shall file a notice with the Court for each updated Limited Service List or, if applicable, to indicate that the Limited Service List did not change during the applicable time period.

10. Each party listed on the Limited Service List shall be served with a copy of every motion, application, notice, brief, objection, response, memorandum, affidavit, declaration, or other writing filed in these Reorganization Cases (including notices and orders entered by the Court, but not including proofs of claim or proofs of interest) (collectively, “Filings,” and each a “Filing”).

11. Any entity not listed on the Limited Service List, but whose rights or interests are directly affected by a particular Filing, shall be served with a copy of such Filing.

12. The proceedings with respect to which notice would be limited to the Limited Service List shall include all matters covered by Bankruptcy Rule 2002, with the exception of the following: (i) this Order approving the Notice Procedures; (ii) notice of the first meeting of creditors pursuant to section 341 of the Bankruptcy Code; (iii) the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c); (iv) the time fixed for filing objections to, and the hearings to consider, a motion to sell all or substantially all the Debtors’ assets, approval of a disclosure statement and confirmation of a plan of reorganization; and (v) notice and transmittal of ballots for accepting or rejection a plan of reorganization. Notice of the foregoing excepted matters shall be given to all parties-in-interest listed on the Debtors’ Consolidated Creditor Matrix.

13. The Debtors may serve any pleadings or papers required to be served by the Notice Procedures by either first class U.S. or international mail, hand delivery, or facsimile (the choice of the foregoing being in the Debtors’ sole discretion).

14. Upon the completion of noticing any particular matter, the party seeking relief shall file with the Court either an affidavit of service or a certification of service attaching the list of parties that received notice within three business days of service.

15. The Debtors may amend the Notice Procedures from time to time throughout the Debtors' chapter 11 cases and shall present such amendments to the Court by motion in accordance with this Order.

16. This Order shall be immediately effective upon entry.

17. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: March 28, 2014

A handwritten signature in black ink, appearing to read "Richard S. Schmidt". The signature is written in a cursive, somewhat stylized font. The first name "Richard" is written in a larger, more prominent script, while "S. Schmidt" follows in a similar but slightly smaller script. The signature is positioned above a horizontal line.

The Honorable Richard S. Schmidt
United States Bankruptcy Judge