

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
CORPUS CHRISTI DIVISION**

<b>In re</b>  <b>AUTOSEIS, INC., et al.<sup>1</sup></b>  <b>Debtors.</b>	§ § § § § § § §	<b>Chapter 11</b>  <b>Case No. 14-20130</b>  <b>Joint Administration Requested</b>
--	--------------------------------------	--

**NOTICE OF HEARING AND NOTICE OF PROCEDURES FOR TELEPHONIC  
APPEARANCES FOR THURSDAY, MARCH 27, 2014 AT 2:00 P.M. CENTRAL TIME**

Please take notice that any person desiring to appear via telephone at the hearing scheduled for **Thursday, March 27, 2014 at 2:00 p.m. Central Time** should proceed as follows:

1. Contact CourtCall at (866) 582-6878 the day before the hearing.
2. The following matters are set for hearing:

<b><u>Doc #</u></b>	<b><u>Motion and Objections</u></b>
3	Debtors’ Emergency Motion for an Order Directing Joint Administration of Chapter 11 Cases
4	Emergency Motion Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Seeking Authority to Implement Certain Notice Procedures
5	Emergency Motion for Authorization to: (1) Continue Pre-Petition Insurance Program; (2) Pay Any Pre-Petition Premiums and Related Obligations; and (3) Honor Obligations Under Pre-Petition Premium Financing Agreements

---

<sup>1</sup> The Debtors in these chapter 11 cases are: Autoseis, Inc.; Global Geophysical Services, Inc.; Global Geophysical EAME, Inc.; GGS International Holdings, Inc.; Accrete Monitoring, Inc.; and Autoseis Development Company.

- 6 Debtors' Motion for an Order Authorizing Rejection of Unexpired Non-Residential Real Property Lease Nunc Pro Tunc
- 7 Emergency Motion for an Order (I) Authorizing the Debtors to Prepare (A) A Consolidated List of Creditors and (B) A Consolidated List of Top Thirty Unsecured Creditors; (II) Extending Debtors' Deadlines to File Certain Schedules and Statements Pursuant to 11 U.S.C. Sec. 521, Fed. R. Bankr. P. 1007 and 9006, and Local Bankruptcy Rule 1007-1; and (III) Waiving Requirement to File List of Equity Security Holders
- 8 Emergency Motion for an Order Authorizing (A) Payment of Foreign Claims and (B) Granting Related Relief
- 10 Emergency Motion for Interim and Final Orders Authorizing Continued Use of (1) Pre-Petition Bank Accounts and Business Forms and (2) Cash Management System Pending Further Analysis and Review
- 11 Emergency Motion for an Interim and Final Order (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service; (II) Deeming Utilities Adequately Assured of Future Performance; and (III) Establishing Procedures for Determining Adequate Assurance of Payment
- 13 Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), and 364(e) and (B) Use Cash Collateral Pursuant to 11 U.S.C. Section 363, (II) Granting Adequate Protection Pursuant to 11 U.S. C. Sections 361, 362, 363, and 364, and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c)
- 14 Emergency Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Case Professionals
- 15 Emergency Motion for the Entry of Interim and Final Orders (1) Establishing Procedures for Transfers of Equity Securities; (2) Establishing an Effective Date for Notice and Sell-Down Procedures for Transfers of Claims Against the Debtor's Estate; and (3) Granting Related Relief
- 16 Emergency Motion for Interim and Final Orders Authorizing, but not Directing, the Debtors to (I) Pay Prepetition Wages, Salaries and Other Compensation, (II) Pay Prepetition Payroll Taxes and Benefits and Continue Benefit Programs in the Ordinary Course, and (III) Direct Banks to Honor Checks for Payment of Prepetition Employee Payment and Program Obligations

- 17 Notice of Complex Chapter 11 Bankruptcy Case
- 18 Application to Employ Baker Botts L.L.P. as Counsel for the Debtors and Debtors In Possession
- 19 Application to Employ Prime Clerk LLC as Claims and Noticing Agent
- 20 Motion (Emergency) for Entry of an Order (I) Authorizing Payment of (A) Section 503(b)(9) Claims, (B) Logistics Claims, and (C) Critical Vendor Claims; (II) Directing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting
- 24 Debtors' Emergency Application for Entry of an Interim and Final Order Authorizing the Retention and Employment of Jordan, Hyden, Womble, Culbreth & Holzer, P.C. as Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to Petition Date

Debtor's Emergency Application for Entry of an Interim and Final Order Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC as Restructuring Advisor for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date

Debtors' Emergency Motion for Authorization to Honor Prepetition Warranty Program in the Ordinary Course of Business

**STATUS: Emergency setting of first day motions.**

- 3. CourtCall will provide you with written confirmation of a telephonic appearance and give you a number to call to make the telephonic appearance.
- 4. It is your responsibility to dial into the call not later than 10 minutes prior to the scheduled hearing. CourtCall does not call you.
- 5. The Court discourages the use of cell phones or speakerphones. Please put your telephone on mute when not speaking.
- 6. Each time you speak, you must identify yourself for the record.
- 7. Parties participating by telephone are individually responsible for their own expenses and will be billed directly by CourtCall.

Dated: March 26, 2014.

Respectfully submitted,

BAKER BOTTS L.L.P.

C. Luckey McDowell, State Bar No. 24034565  
Omar Alaniz, State Bar No. 24040402  
Ian E. Roberts, State Bar No. 24056217  
2001 Ross Avenue  
Dallas, TX 75201  
Telephone: 214.953.6500  
Facsimile: 214.953.6503  
Email: *luckey.mcdowell@bakerbotts.com*  
*omar.alaniz@bakerbotts.com*  
*ian.roberts@bakerbotts.com*

JORDAN, HYDEN, WOMBLE, CULBRETH &  
HOLZER, P.C.

*/s/ Nathaniel Peter Holzer*

Shelby A. Jordan, State Bar No. 11016700  
Nathaniel Peter Holzer, State Bar No. 00793971  
500 North Shoreline Blvd., Suite 900  
Corpus Christi, TX 78401  
Telephone: 361.884.5678  
Facsimile: 361.888.5555  
Email: *sjordan@jhwclaw.com*  
*pholzer@jhwclaw.com*

**PROPOSED COUNSEL TO DEBTORS-IN-POSSESSION**