

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

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In re	§	Chapter 11
	§	
AUTOSEIS, INC., et al. ¹	§	Case No. 14-20130
	§	
Debtors.	§	Jointly Administered
	§	
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NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM

**TO ALL CREDITORS OF THE DEBTOR AND OTHER PARTIES IN INTEREST
PLEASE TAKE NOTICE OF THE FOLLOWING:**

On May 20, 2014, the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) entered an order (the “Bar Date Order”) in the above-captioned chapter 11 cases establishing **June 30, 2014 at 5:00 p.m. (CT)** as the general claims bar date (the “General Bar Date”) in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (the “Debtors”). Except as described below, the Bar Date Order requires all Entities and Persons, as defined in sections 101(15) and 101(41) of Title 11, United States Code (the “Bankruptcy Code”), including all persons, estates, trusts, and the United States trustee, that have or assert any prepetition Claims (as defined herein) against the above-captioned Debtor, including Entities and Persons asserting claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”),² to file a proof of claim so that such proof of claim is received on or before the General Bar Date.

In accordance with section 502(b)(9) of the Bankruptcy Code, any Claims of governmental units, as defined by § 101(27) of the Bankruptcy Code, against any Debtor, must be filed and served so that such proof of claim is received **on or before 5:00 p.m. (CT) on September 22, 2014** (the “Governmental Bar Date”).

The Debtors filed their Schedules of Assets and Liabilities and Statement of Financial Affairs (the “Schedules and Statement”) with the Bankruptcy Court on or about May 23, 2014. Copies of the Schedules and Statements can be obtained at <https://ecf.txsb.uscourts.gov/> or <https://cases.primeclerk.com/ggs>.

¹ The Debtors in these chapter 11 cases are: Autoseis, Inc. (5224); Global Geophysical Services, Inc. (4281); Global Geophysical EAME, Inc. (2130); GGS International Holdings, Inc. (2420); Accrete Monitoring, Inc. (2256); and Autoseis Development Company (9066).

² 503(b)(9) Claims are claims on account of goods received by a Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor’s business.

DEFINITION OF CLAIM

For purposes of this Bar Date Notice, “Claim” shall mean, as to or against a Debtor: (1) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (2) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

PERSONS OR ENTITIES WHO MUST FILE A PROOF OF CLAIM

Pursuant to the Bar Date Order, all Entities and Persons holding Claims against a Debtor (whether secured, priority, or unsecured) that arose prior to March 25, 2014 (the “Petition Date”), are required to file proofs of claim by the General Bar Date, unless such Claims are “Excluded Claims” as defined below. Excluded Claims as defined in the Bar Date Order are:

- (a) any person or entity whose claim is listed on the Schedules; *provided that* (i) the claim is **not** listed on the Schedules as “disputed,” “contingent,” or “unliquidated” and (ii) the person or entity does not dispute the amount, nature, and priority of the claim as set forth in the Schedules;
- (b) any person or entity whose claim has been paid in full;
- (c) any person or entity that holds an equity security interest in any Debtor, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; *provided, however*, that if any such holder asserts a claim (as opposed to an ownership interest) against any Debtor (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date pursuant to the Procedures;
- (d) any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense, **except** any holder of a 503(b)(9) Claim, as such claim must be asserted by filing a proof of claim on or before the General Bar Date;
- (e) any person or entity that holds a claim that heretofore has been allowed by order of this Court entered on or before the applicable Bar Date;
- (f) any holder of a claim for which a separate deadline has been fixed by this Court;
- (g) any entity that, as of the applicable Bar Date, is an affiliate (as defined in section 101(2) of the Bankruptcy Code) of a Debtor;

- (h) any person or entity holding a claim solely against the Debtors' non-debtor affiliates;
- (i) any person or entity who has already filed a proof of claim with Prime Clerk against a Debtor, utilizing a claim form that substantially conforms to Official Form 10;
- (j) any person or entity whose claim is limited exclusively to the repayment of principal, interest, and other fees and expenses under any agreements governing any notes, bonds, debentures, pass-through certificates, enhanced pass-through trust certificates, equipment trust certificates, enhanced equipment trust certificates, property or other debt securities, or obligations (collectively, the "Debt Securities") (i) issued by a Debtor, (ii) issued by any governmental or quasi-governmental authority for the benefit of any Debtor, (iii) secured by assets of a Debtor or agreements with respect to such assets, or (iv) secured by assets leased to a Debtor (a "Debt Claim") pursuant to an indenture or fiscal and paying agency agreement, as applicable (together, the "Debt Instruments") if the indenture trustee, owner trustee, pass-through trustee, subordination agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (collectively, an "Indenture Trustee") under the applicable Debt Instruments files a proof of claim against a Debtor, on or before the applicable Bar Date, on account of all Debt Claims against that Debtor under the applicable Debt Instruments; *provided, however*, that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; and
- (k) any current officer or director of any Debtor having a claim for indemnification, contribution, and/or reimbursement arising as a result of such officer's or director's post-petition service to that Debtor.

Any Person or Entity whose prepetition Claim against a Debtor is not listed in the Schedules and Statement or is listed as "disputed," "contingent," or "unliquidated" and that desires to participate in this chapter 11 case or share in any distribution in this chapter 11 case, and any Person or Entity whose prepetition Claim is improperly classified in the Schedules and Statement or is listed in an incorrect amount and that desires to have its Claim allowed in a classification or amount other than that set forth in the Schedules and Statement, must file a proof of claim on or before the General Bar Date. If your claim has been scheduled by the Debtor, the classification and amount is indicated on the claim form included with this notice.

EXECUTORY CONTRACT AND LEASE REJECTION CLAIMS

Any Person or Entity whose Claims arise out of the rejection of an unexpired lease or executory contract of a Debtor pursuant to section 365 of the Bankruptcy Code during the

Debtors' bankruptcy case, must file a proof of claim on or before the latest of: (1) thirty days after the date of the order, pursuant to section 365 of the Bankruptcy Code, authorizing the rejection of such contract or lease; (2) any date set by another order of the Court; or (3) the General Bar Date (the "Rejection Bar Date"). A party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or before the applicable Bar Date, unless it is an Excluded Claim.

OTHER IMPORTANT INFORMATION REGARDING FILING CLAIMS

If, after the General Bar Date, the Debtors, in consultation with the Creditors Committee and the DIP Lenders, amends its Schedules and Statement to reduce the undisputed, noncontingent and liquidated amount or to change the nature or classification of a Claim against the Debtor reflected therein, then the affected claimant shall have thirty days from the date of service of notice thereof to file a proof of claim or to amend any previously filed proof of claim in respect of such amended scheduled Claim (the "Amended Schedule Bar Date").

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any creditor that is required but fails to file a proof of claim for its Claim in accordance with the procedures set forth herein on or before the General Bar Date, the Governmental Bar Date, or such other date established hereby (as applicable) shall be forever barred, estopped, and enjoined from: (a) asserting any Claim against a Debtor that (i) is in an amount that exceeds the amount, if any, that is set forth in the Schedules as undisputed, noncontingent, and unliquidated or (ii) is of a different nature or in a different classification (any such claim referred to as an "Unscheduled Claim") and (b) voting upon, or receiving distributions under, any plan or plans of reorganization in this Chapter 11 case in respect of an Unscheduled Claim; and the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to such Unscheduled Claim. If it is unclear from the Schedules and Statement whether your Claim is disputed, contingent, or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim on or before the General Bar Date. Any Entity that relies on the Schedules and Statement bears responsibility for determining that its Claim is accurately listed therein.

RESERVATION OF RIGHTS

The Debtors reserve their right to: (1) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules and Statement as to nature, amount, liability, classification, or otherwise; or (2) subsequently designate any Claim as disputed, contingent, or unliquidated. Nothing set forth in this Notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

PROOF OF CLAIM REQUIREMENTS

The Debtors are enclosing a proof of claim form for use in these cases. You may utilize the proof of claim form provided to file your claim. Additional proof of claim forms may be

obtained by contacting the Debtors' notice and claims agent, Prime Clerk LLC by calling (855) 650-7243 and/or by visiting the Debtors' restructuring website at: <https://cases.primeclerk.com/ggs>.

A proof of claim must: (a) be written in the English language; (b) be denominated in lawful currency of the United States (using the exchange rate, if applicable, as of the Petition Date); (c) conform substantially to the Official Bankruptcy Form No. 10, as provided; (d) specify the Debtor by name and case number; (e) set forth with specificity the legal and factual basis for the alleged claim; (f) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (g) be signed by the claimant or by an authorized agent of the claimant.

In addition to the above requirements, any proof of claim asserting a 503(b)(9) Claim must also: (a) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (b) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (c) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (d) set forth whether any portion of the 503(b)(9) claim was satisfied by payments made by the Debtors pursuant to "critical vendor" authority to pay prepetition claims granted by this Court.

If asserting a claim against more than one Debtor or has claims against different Debtors, a separate proof of claim form must be filed with respect to each Debtor. To the extent more than one Debtor is listed on the proof of claim, such claim will be treated as if filed only against the first-listed Debtor.

TIME AND PLACE FOR FILING PROOFS OF CLAIM

The signed original of any proof of claim (as well as any accompanying documentation) must be delivered so as to be **received** no later than 5:00 p.m. (CT) on the Bar Date, the Rejection Bar Date, or the Amended Schedule Bar Date, as applicable, depending upon the nature of the Claim, at the following address if delivered by mail, hand delivery, or overnight courier:

**Global Geophysical Services Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 9th Floor
New York, NY 10022**

DO NOT FILE YOUR PROOF OF CLAIM WITH THE BANKRUPTCY COURT

Any proof of claim submitted by facsimile or other electronic means will not be accepted and will not be deemed filed until such proof of claim is submitted by the method described in the foregoing sentence. Proofs of claim will be deemed filed only when actually received at the address listed above. If you wish to receive acknowledgment of the Debtors' receipt of your proof of claim, you must also submit a copy of your original proof of claim and a self-addressed, stamped envelope.