



ENTERED  
02/02/2015

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
CORPUS CHRISTI DIVISION**

In re	§	Chapter 11
AUTOSEIS, INC., <i>et al.</i> <sup>1</sup>	§	Case No. 14-20130
Debtors.	§	Jointly Administered
	§	
	§	
	§	

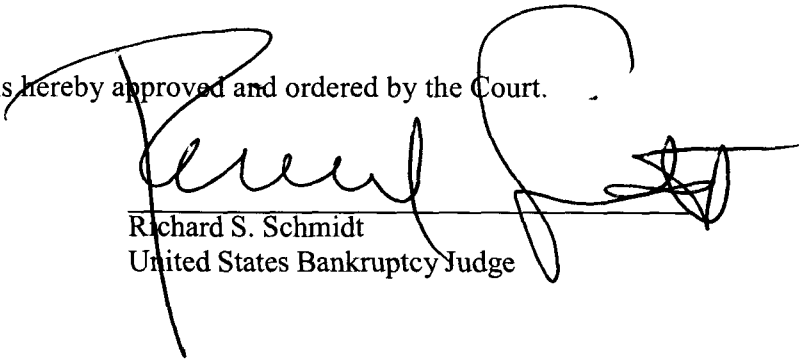
**AGREED ORDER AND STIPULATION SETTING CONFIRMATION HEARING  
DATE**

The Debtors, the Requisite Investors,<sup>2</sup> and the Committee hereby enter into this agreed order and stipulation setting the Confirmation Hearing for **Friday, February 6, 2015 at 9:00 a.m. Central** before Judge Richard Schmidt at 1133 N. Shoreline Blvd., Corpus Christi, Texas 78401.

The foregoing stipulation is hereby approved and ordered by the Court.

Dated:

2/2/15



Richard S. Schmidt  
United States Bankruptcy Judge

<sup>1</sup> The Debtors in these chapter 11 cases are: Autoseis, Inc. (5224); Global Geophysical Services, Inc. (4281); Global Geophysical EAME, Inc. (2130); GGS International Holdings, Inc. (2420); Accrete Monitoring, Inc. (2256); and Autoseis Development Company (9066).

<sup>2</sup> Terms not defined in this notice shall have the meanings assigned to them in the Second Amended Joint Plan of Reorganization, as Reformed; the Second Amended Disclosure Statement, as Reformed; the Rights Offering Procedures; and the Second Amended and Restated Backstop Conversion Commitment Agreement, as applicable.

**AGREED AS TO FORM AND CONTENT:**

<p><b>ATTORNEYS FOR THE DEBTORS:</b></p> <p>By: <u>/s/ C. Luckey McDowell</u> C. Luckey McDowell, BAKER BOTTS L.L.P. State Bar No. 24034565 2001 Ross Avenue Dallas, TX 75201 Telephone: 214.953.6500 Facsimile: 214.953.6503 luckey.mcdowell@bakerbotts.com</p> <p>By: <u>/s/ Shelby A. Jordan</u> Shelby A. Jordan JORDAN, HYDEN, WOMBLE, CULBRETH &amp; HOLZER, P.C. State Bar No. 11016700 Suite 900 Bank of America Corpus Christi, Texas 78471 Telephone: 361.884.5678 Facsimile: 361.888.5555 sjordan@jhwclaw.com</p>	<p><b>ATTORNEYS FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS:</b></p> <p>By: <u>/s/ Shari L. Heyen (with permission)</u> Clifton R. Jessup, Jr. GREENBERG TRAUIG, LLP 2200 Ross Avenue, Suite 5200 Dallas, Texas 75201 Telephone: 214.665.3600 Facsimile: 214.665.3601 JessupC@gtlaw.com</p> <p>– and –</p> <p>Shari L. Heyen GREENBERG TRAUIG, LLP 1000 Louisiana, Suite 1700 Houston, Texas 77002 Telephone: 713.374.3564 Facsimile: 713.374.3505 HeyenS@gtlaw.com</p>
<p><b>ATTORNEYS FOR THE REQUISITE INVESTORS</b></p> <p>By: <u>/s/ Arik Preis (with permission)</u> Arik Preis AKIN GUMP STRAUSS HAUER &amp; FELD LLP 1 Bryant Park New York, New York 10036 Telephone: 212.872.7418 Facsimile: 212.872.1002 apreis@akingump.com</p>	