

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

In re	§	
	§	Chapter 11
	§	
AUTOSEIS, INC., <i>et al.</i> , ¹	§	Case No. 14-20130
	§	
Debtors.	§	Jointly Administered
	§	
	§	
	§	

**NOTICE OF ENTRY OF CONFIRMATION ORDER AND OCCURRENCE OF
EFFECTIVE DATE OF DEBTORS’ CHAPTER 11 PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that on **February 6, 2015**, the United States Bankruptcy Court for the Southern District of Texas entered the *Findings of Fact, Conclusions of Law and Order Confirming Second Amended Joint Chapter 11 Plan of Reorganization of Global Geophysical Services, Inc. and its Debtor Affiliates, as Reformed* [Docket No. 987] (the “Confirmation Order”),² pursuant to which the Bankruptcy Court approved and confirmed the *Second Amended Joint Chapter 11 Plan of Reorganization of Global Geophysical Services, Inc. and its Debtor Affiliates, as Reformed* [Docket No. 751] (as amended, supplemented, or modified, the “Plan”).

PLEASE TAKE FURTHER NOTICE that on **February 9, 2015**, the Effective Date under the Plan occurred, and Global Geophysical Services, Inc. and the other debtors-in-possession (collectively, the “Debtors”) in this case consummated the transactions contemplated under the Plan and Backstop Agreement.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Confirmation Order, any request for payment of a General Administrative Claim must be filed and served on the reorganized Debtors on or prior to the **Administrative Claims Bar Date**, which shall occur **sixty (60) days** after the Effective Date.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Confirmation Order, any Rejection Damage Claim must be filed on or prior to the **Rejection Bar Date**, which shall occur **thirty (30) days** after the Effective Date.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Confirmation Order, all requests for compensation or reimbursement of Professional Claims must be filed and served on the Reorganized Debtors, counsel to the Reorganized Debtors, the U.S. Trustee, counsel for the

¹ The Debtors in these chapter 11 cases are: Autoseis, Inc. (5224); Global Geophysical Services, Inc. (4281); Global Geophysical EAME, Inc. (2130); GGS International Holdings, Inc. (2420); Accrete Monitoring, Inc. (2256); and Autoseis Development Company (9066).

² Terms not defined herein shall have the meanings ascribed to them in the Confirmation Order.

Investors, and such other entities who are designated by the Bankruptcy Rules, the Confirmation Order or other order of the Court, no later than **thirty (30) days** after the Effective Date.

Date: February 9, 2015

Respectfully submitted,

BAKER BOTTS L.L.P.

/s/ C. Luckey McDowell

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