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*Proposed Attorneys for Debtor
and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re	:	
	:	Chapter 11
GLOBAL BROKERAGE, INC.,	:	
	:	Case No. 17-13532 (MEW)
Debtor.¹	:	
	:	
-----X		

NOTICE OF AGENDA FOR FIRST DAY HEARING

PLEASE TAKE NOTICE that on **December 11, 2017** (the “**Petition Date**”), Global Brokerage, Inc. (the “**Debtor**”), filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that a hearing (the “**First Day Hearing**”) has been scheduled for **December 13, 2017 at 3:00 p. m. (Eastern Time)** before the **Honorable Michael E. Wiles, United States Bankruptcy Judge, United States**

¹ The Debtor (as defined herein) in this chapter 11 case, along with the last four digits of the Debtor’s federal tax identification number, is: Global Brokerage, Inc. (8672). The location of the Debtor’s corporate headquarters and the Debtor’s service address is: 55 Water Street, 50th Floor, New York, NY 10041.

Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 617, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that an agenda with respect to the First Day Hearing is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of the Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtors' proposed notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/GlobalBrokerage> or by calling (844) 721-3899 (toll free); or by e-mail at globalbrokerageinfo@primeclerk.com. Note that a PACER password is needed to access documents on the Court's website.

AGENDA FOR DECEMBER 13, 2017 AT 3:00 P.M. HEARING

A. Motions and Related Pleadings to Be Heard

1. Motion of Debtor to Request (A) Scheduling Combined Hearing on Adequacy of Disclosure Statement and Confirmation of Prepackaged Plan, (B) Establishing Procedures for Objecting to Disclosure Statement and Prepackaged Plan; (C) Approving Form, Manner, and Sufficiency of Notice of the Combined Hearing, Commencement of Chapter 11 Case and Deferral of Meeting of Creditors and Equity Holders; (D) Directing that Section 341(a) Meeting is Deferred Until After Confirmation of the Prepackaged Plan; and (E) Granting Related Relief [**ECF No. 3**]
2. Application of Debtor for Appointment of Prime Clerk LLC as Claims and Noticing Agent [**ECF No. 9**]
3. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a) and 521(a), Fed. R. Bankr. P. 1007(a) and 2002(f), and (l), and 9006(b), and Local Rule 1007-1 for Entry of Order (i) Extending Time to File Schedules of Assets and Liabilities and Statement of Financial Affairs, (ii) Waiving the Same Upon Confirmation of Debtor's Prepackaged Plan, and (iii) Waiving the Requirement to File List of Equity Holders [**ECF No. 4**]
4. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a) and 363 for Authorization to Continue Using Existing Bank Account and Business Forms [**ECF No. 5**]
5. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 327, and 330 for Authority to Employ Professionals Used in the Ordinary Course of Business [**ECF No. 6**]
6. Motion of Debtor for Authority to Pay Prepetition Claims of General Unsecured Creditors in the Ordinary Course of Business Pursuant to 11 U.S.C. §§ 105, 362, and 363 [**ECF No. 7**]
7. Motion of Debtor Pursuant to 11 U.S.C. §§ 362 and 105(a) for Entry of an Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtor [**ECF No. 8**]

B. Related Pleadings

- 8.** Declaration of Kenneth Grossman Pursuant to Rule 1007-2 of Local Bankruptcy Rules for the Southern District of New York [**ECF No. 2**]
- 9.** Prepackaged Plan of Reorganization of Global Brokerage, Inc. Pursuant to Chapter 11 of the Bankruptcy Code [**ECF No. 10**]
- 10.** Disclosure Statement for Solicitation of Acceptances of a Prepackaged Plan of Reorganization of Global Brokerage, Inc. Pursuant to Chapter 11 of the Bankruptcy Code [**ECF No. 11**]

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Date: December 12, 2017
New York, New York

Respectfully submitted,

KING & SPALDING LLP

/s/ Arthur J. Steinberg

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