

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	
	:	Chapter 11
GLOBAL BROKERAGE, INC.,	:	
	:	Case No. 17-13532 (MEW)
Debtor. ¹	:	
	:	
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**NOTICE OF (1) ENTRY OF ORDER CONFIRMING PREPACKAGED
PLAN OF REORGANIZATION OF GLOBAL BROKERAGE, INC., AND
(2) OCCURRENCE OF THE EFFECTIVE DATE**

TO ALL CREDITORS AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that, on January 22, 2018, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving Debtor’s (A) Disclosure Statement, (B) Solicitation of Votes and Voting Procedures and (C) Form of Ballots, and (II) Confirming Prepackaged Chapter 11 Plan of Reorganization of Global Brokerage, Inc.* (ECF No. 67) (the “Confirmation Order”), approving, among other things, the *Prepackaged Chapter 11 Plan of Reorganization of Global Brokerage, Inc.* [ECF No. 10] (as amended and modified to date, the “Plan”)² filed by the above-captioned debtor and debtor in possession (the “Debtor”).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on February 8, 2018 and, as a result, the Plan has been substantially consummated.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and all other documents that have been filed with the Court may be obtained free of charge at the following website: <https://cases.primeclerk.com/globalbrokerage>;

PLEASE TAKE FURTHER NOTICE that, pursuant to section 1141 and other applicable provisions of title 11 of the United States Code (the “Bankruptcy Code”), the terms of the Plan (including the exhibits thereto) and the Plan Supplement shall be immediately effective and enforceable and deemed binding upon the Debtor, the Reorganized Debtor, and any and all Holders of Claims or Interests (irrespective of whether Holders of such Claims or Interests are deemed to have accepted the Plan), all Entities that are parties to or are subject to the settlements,

¹ The Debtor (as defined herein) in this chapter 11 case, along with the last four digits of the Debtor’s federal tax identification number, is: Global Brokerage, Inc. (8672). The location of the Debtor’s corporate headquarters and the Debtor’s service address is: 55 Water Street, 50th Floor, New York, NY 10041.

² Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Plan.

compromises, releases, discharges, and injunctions described in the Plan, each Entity acquiring property under the Plan, each Entity executing the Definitive Documents to the extent dealt with in the Plan and/or the Plan Supplement, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtor. The Existing Notes Claims are discharged. All other Claims and Interests are unaffected by the Plan.

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