

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

<p>In re</p> <p>GLOBAL GEOPHYSICAL SERVICES, LLC, <i>et al.</i>¹</p> <p style="text-align: center;">Debtors.</p>	§ § § § § § § § § §	<p>Chapter 11</p> <p>Case No. 16-20306</p> <p>Joint Administration Requested</p>
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NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS

Date and Time of Hearing: August 5, 2016 at 11:45 a.m. Central Time

Location of Hearing: The Honorable David R. Jones
600 East Harrison Street, Courtroom 5
Brownsville, Texas 78520

Copies of Court Filings: Copies of the filings referenced below can be viewed: (a) for a fee on the docket of Case No. 16-20306 in the Bankruptcy Court for the Southern District of Texas; or (b) free of charge on the website of the Debtors’ claims and noticing agent, Prime Clerk at <http://cases.primeclerk.com/globalgeo>.

FIRST DAY MATTERS

1. Declaration of Sean M. Gore in Support of First Day Motions [Dkt. No. 2, filed 8/3/2016].

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below.

2. Debtors’ Emergency Motion for an Order Directing Joint Administration of Chapter 11 Cases [Dkt. No. 3, filed 8/3/2016].

Status: This matter is going forward.

¹ The Debtors in these chapter 11 cases are: Global Geophysical Services, LLC (7582); Global Geophysical Services, Inc. (4281); Global Geophysical EAME, Inc. (2130); GGS International Holdings, Inc. (2420); Global Ambient Seismic, Inc. (2256); Autoseis, Inc. (5224); Autoseis Development Company (9066); and Global Geophysical (MCD), LLC (a disregarded entity for tax purposes).

3. Debtors' Motion for Entry of Interim and Final Orders: (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507, Bankruptcy Rules 2002, 4001 and 9014 and Bankruptcy Local Rules 2002-1, 4001-1(b) and 9013-1 Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Liens and Superpriority Administration Expense Status, (C) Use Cash Collateral of Prepetition Secured Parties, and (D) Grant Adequate Protection to Prepetition Secured Parties; (II) Scheduling a Final Hearing; and (III) Granting Related Relief [Dkt. No. 11, filed on 8/3/2016].

Related Documents:

- i. Declaration of Jonathan Goulding in Support of the Debtors' Motion to Approve DIP Financing [Dkt. No. 12, filed 8/3/2016].

Status: This matter is going forward and is listed on this agenda in a different order than it appears on the Court's docket. The Debtors submit that this modification to the requirement under the Complex Chapter 11 Procedures - Agenda Guidelines for Hearings in Complex Chapter 11 Cases is appropriate due to the relevance of this motion to the other matters set for the hearing.

4. Notice of Designation as Complex Chapter 11 Bankruptcy Case [Dkt. No. 4, filed 8/3/2016].

Status: This matter is going forward.

5. Debtors' Emergency Motion for Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, and Other Compensation; (II) Pay Prepetition Payroll Taxes and Benefits and Continue Benefit Plans in the Ordinary Course; and (III) Direct Banks to Honor Checks for Payment of Prepetition Employee Payment and Program Obligations [Dkt. No. 5, filed 8/3/2016].

Status: This matter is going forward with respect to an interim order.

6. Debtors' Emergency Motion for Interim and Final Orders Authorizing the Debtors to (I) Continue Pre-Petition Insurance Program; (II) Pay any Pre-Petition Premiums and Related Obligations; (III) Honor Obligations Under Pre-Petition Premium Financing Agreements; (IV) Enter Into and Perform Under Post-Petition Insurance Financing Agreements; and (V) Modify the Automatic Stay [Dkt. No. 6, filed 8/3/2016].

Status: This matter is going forward with respect to an interim order.

7. Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing Continued Use of Prepetition Cash Management System; (II) Authorizing Continued Use of Prepetition Bank Accounts and Business Forms; and (III) Granting Other Related Relief [Dkt. No. 7, filed 8/3/2016].

Status: This matter is going forward with respect to an interim order.

8. Debtors' Emergency Motion for Interim and Final Orders (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service; (II) Deeming Utilities Adequately Assured of Future Performance; and (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment [Dkt. No. 8, filed 8/3/2016]

Status: This matter is going forward with respect to an interim order.

9. Debtors' Emergency Motion for an Order (I) Authorizing the Debtors to Prepare (A) a Consolidated List of Creditors and (B) a Consolidated List of Top Thirty Unsecured Creditors; (II) Setting Bar Dates; and (III) Approving of the Form and Manner of Notice Thereof [Dkt. No. 9, filed 8/3/2016].

Status: This matter is going forward.

10. Debtors' Emergency Motion for Entry of an Order (A) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (B) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (C) Approving the Solicitation Procedures, and (D) Approving the Confirmation Hearing Notice [Dkt. No. 16, filed 8/3/2016].

Related Documents:

- i. Declaration of Christina Pullo of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Joint Prepackaged Plan of Liquidation for Global Geophysical Services, LLC and its Affiliated Debtors [Dkt. No. 17, filed 8/3/2016].

Status: This matter is going forward.

Matters to Be Heard at a Later Date

11. Debtors' Motion to Reject Lease or Executory Contract Debtors' Motion for an Order Authorizing Rejection of Scheduled Unexpired Non-Residential Real Property Lease *Nunc Pro Tunc* to the Petition Date [Dkt. No. 10, filed 8/3/2016].

Status: This matter will be scheduled to be heard at a later hearing.

12. Joint Prepackaged Plan of Liquidation for Global Geophysical Services, LLC and its Affiliated Debtors [Dkt. No. 14, filed 8/3/2016].

Related Documents:

- i. Declaration of Christina Pullo of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Joint Prepackaged Plan of Liquidation for Global Geophysical Services, LLC and its Affiliated Debtors [Dkt. No. 17, filed 8/3/2016].

Status: This matter will be scheduled to be heard at a later hearing. The Debtors have requested the Court hear this matter on September 19, 2016.

13. Solicitation and Disclosure Statement for the Joint Prepackaged Plan of Liquidation for Global Geophysical Services, LLC and its Affiliated Debtors [Dkt. No. 13, filed 8/3/2016].

Related Documents:

- i. Declaration of Christina Pullo of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Joint Prepackaged Plan of Liquidation for Global Geophysical Services, LLC and its Affiliated Debtors [Dkt. No. 17, filed 8/3/2016].

Status: This matter will be scheduled to be heard at a later hearing. The Debtors have requested the Court hear this matter on September 19, 2016.

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Dated: August 4, 2016

BAKER BOTTS L.L.P.

/s/ Ian E. Roberts

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*Proposed Counsel for Debtors
and Debtors in Possession*

CERTIFICATE OF SERVICE

I certify that on August 4, 2016, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties receiving Electronic Case Filing System notifications.

/s/ Patrick J. Tatum _____
One of Counsel