



ENTERED  
08/05/2016

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
CORPUS CHRISTI DIVISION**

<p><b>In re</b></p> <p><b>GLOBAL GEOPHYSICAL SERVICES, LLC, <i>et al.</i><sup>1</sup></b></p> <p style="text-align: center;"><b>Debtors.</b></p>	§ § § § § § § § § §	<p><b>Chapter 11</b></p> <p><b>Case No. 16-20306</b></p> <p><b>Joint Administration</b></p>
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**ORDER GRANTING DEBTORS’ MOTION FOR AN ORDER (I) AUTHORIZING THE DEBTORS TO PREPARE (A) A CONSOLIDATED LIST OF CREDITORS AND (B) A CONSOLIDATED LIST OF TOP THIRTY UNSECURED CREDITORS; (II) SETTING BAR DATES; AND (III) APPROVING OF THE FORM AND MANNER OF NOTICE THEREOF (Docket No. 9)**

Global Geophysical Services, LLC, and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), filed a motion (the “Motion”) for the entry of an order (i) authorizing the Debtors to file a consolidated creditor matrix and a consolidated top thirty unsecured creditors list; (ii) setting bar dates; and (iii) approving the form and manner of notice thereof. Having considered the Motion, the First Day Declaration, filed therewith, and argument of the parties, the Court hereby finds that:

- A. This Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. § 1334;
- B. Venue of the Motion in this district is proper pursuant to 28 U.S.C. § 1408;
- C. The Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(1);

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<sup>1</sup> The Debtors in these chapter 11 cases are: Global Geophysical Services, LLC (7582); Global Geophysical Services, Inc. (4281); Global Geophysical EAME, Inc. (2130); GGS International Holdings, Inc. (2420); Global Ambient Seismic, Inc. (2256); Autoseis, Inc. (5224); Autoseis Development Company (9066); and Global Geophysical (MCD), LLC (a disregarded entity for tax purposes).

D. The Motion is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; and

E. Proper and adequate notice of the Motion has been given and no other or further notice is necessary.

Therefore, **IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED.
2. The Debtors are authorized to file a single consolidated creditor matrix in lieu of separate creditor matrices for each Debtor.
3. The Debtors are authorized to maintain a single consolidated list of their combined thirty largest unsecured creditors in lieu of a top thirty list for each Debtor.
4. The general bar date by which all creditors shall file proofs of claim shall be fixed as September 17, 2016, at 5:00 p.m., prevailing Central Time.
5. All governmental units holding claims against the Debtors must file proofs of claim on or before the government bar date, which shall be fixed as January 30, 2017, at 5:00 p.m., prevailing Central Time.
6. The Debtors shall serve (i) a notice (the "Bar Date Notice") substantially in the form of the notice attached hereto as Exhibit 1 and (ii) an Official Form 309F that sets the 341 meeting in Houston Texas at 515 Rusk, Suite 3401 on Tuesday, September 13, 2016 at 2:00 PM (prevailing Central Time) (the "Notice of Chapter 11 Bankruptcy Case") by first-class mail within three days after the Debtors file their schedules and statements. The Bar Date Notice and the Notice of Chapter 11 Bankruptcy Case shall be served on (i) the United States Trustee; (ii) counsel to any committees in these cases, if any; (iii) all known holders of claims or counterparties to the Debtors listed on the Debtors' schedules and statements; (iv) all parties

actually known to the Debtors as having potential claims against one or more Debtors; (v) all parties who have requested notice of the Debtors' case (as of the date of entry of this Order); (vi) attorneys of record to all parties to pending litigation against a Debtor (as of the date of entry of this Order); (vii) the Internal Revenue Service and the Securities and Exchange Commission; and (viii) all person that have already filed claims (as of the date of entry of this Order).

7. All Proofs of Claim filed by mail, hand, or overnight courier shall be addressed to:

**Global Geophysical Services Claims Processing Center  
c/o Prime Clerk LLC  
830 3rd Avenue, 9th Floor  
New York, NY 10022**

A Proof of Claim may also be filed electronically at the Debtors' Noticing and Claims Agent's website at <https://cases.primeclerk.com/globalgeo>.

8. A Proof of Claim filed by mail is deemed filed only when the Proof of Claim is *actually received* by Prime Clerk at the above address. Proofs of Claim submitted by facsimile shall be rejected by Prime Clerk and will not be deemed filed.

9. Any creditor that is required to file but fails to file a Proof of Claim for its claim in accordance with the procedures set forth in this Order on or before the General Bar Date, the Governmental Bar Date, or such other date established hereby (as applicable) shall be forever barred, estopped, and enjoined from: (a) asserting any claim against any Debtor that is (i) in an amount that exceeds the amount, if any, that is set forth in the Schedules as undisputed, noncontingent, and unliquidated or (ii) of a different nature or in a different classification (any such claim referred to as an "Unscheduled Claim"), and (b) receiving distributions under any plan or plans of liquidation or reorganization in this chapter 11 case in respect of an Unscheduled

Claim. The Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to such Unscheduled Claim.

10. In the event that the Debtors, in consultation with the DIP Lenders, amend the Debtors' schedules and statements after having given notice of the General Bar Date as provided herein, the Debtors shall give notice of any amendment to the holders of claims affected thereby, and if the subject amendment reduces the unliquidated, noncontingent, and liquidated amount or changes the nature or classification of a claim against the Debtor reflected therein, such holders shall be given until thirty days from the date such notice is given (or such other time period as may be fixed by the Court) to file Proofs of Claim with respect to such affected claim, if necessary.

11. The Debtors, in consultation with the DIP Lenders, may extend the applicable Bar Date for a specific creditor by filing a stipulation for approval by the Court.

12. Nothing in this Order shall, or shall be deemed to, prejudice the Debtors' right to object to any claim, whether filed or scheduled (e.g., as contingent, unliquidated, or disputed), on any ground, or to dispute, or to assert offsets against or defenses to, any claim reflected on the Schedules, or any amendments thereto, as to amount, liability, classification, or otherwise, and to subsequently designate any claim as disputed, contingent, or unliquidated.

13. The provisions of this Order apply to all claims of any character against the Debtors or their property, including whether such claims are secured or unsecured, entitled or not entitled to priority, liquidated or unliquidated, or fixed or contingent.

14. To the extent that any of the provisions of this Order conflict with those provided in the Motion, the language in this Order shall control.

15. The Debtors are authorized to take such steps and do such things as it deems to be reasonably necessary to fulfill the notice requirements established by this Order, including the expenditure of all sums reasonably necessary to implement the provisions of this Order.

16. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of and/or interpretation of this Order.

**SIGNED: August 5, 2016.**

  
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**DAVID R. JONES**  
**UNITED STATES BANKRUPTCY JUDGE**