

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

<p>In re</p> <p>GLOBAL GEOPHYSICAL SERVICES, LLC, et al.¹</p> <p style="text-align: center;">Debtors.</p>	§ § § § § § § § § §	<p style="text-align: center;">Chapter 11</p> <p style="text-align: center;">Case No. 16-20306</p> <p style="text-align: center;">Jointly Administered</p>
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NOTICE OF (I) CONFIRMATION OF THE FIRST AMENDED JOINT PLAN OF LIQUIDATION OF GLOBAL GEOPHYSICAL SERVICES, LLC AND ITS AFFILIATED DEBTORS; (II) OCCURRENCE OF THE EFFECTIVE DATE; AND (III) BAR DATES FOR CERTAIN ADMINISTRATIVE CLAIMS AND PROFESSIONAL FEE CLAIMS

PLEASE TAKE NOTICE that, on **September 19, 2016**, the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) entered the *Findings of Fact, Conclusions of Law and Order Approving Disclosure Statement and Confirming First Amended Joint Prepackaged Plan of Liquidation for Global Geophysical Services, LLC and its Affiliated Debtors* [Dkt. No. 125] (the “Confirmation Order”), pursuant to which the Bankruptcy Court approved and confirmed the *First Amended Joint Prepackaged Plan of Liquidation for Global Geophysical Services, LLC and its Affiliated Debtors* [Dkt. No. 110] (as amended, supplemented, or modified from time to time, the “Plan”).²

PLEASE TAKE FURTHER NOTICE that on **October 3, 2016**, the Effective Date of the Plan occurred. All conditions precedent to the Effective Date set forth in Section 10.2 of the Plan have been satisfied or waived.

PLEASE TAKE FURTHER NOTICE that pursuant to section 1141(a) of the Bankruptcy Code, the provisions of the Plan and the Confirmation Order shall bind (i) the Debtors and their estates, (ii) the Liquidating Companies, (iii) all holders of Claims against and Interests in the Debtors that arose before or were filed as of the Effective Date, whether or not impaired under the Plan and whether or not, if impaired, such holders accepted the Plan or

¹ The Debtors in these chapter 11 cases are: Global Geophysical Services, LLC (7582); Global Geophysical Services, Inc. (4281); Global Geophysical EAME, Inc. (2130); GGS International Holdings, Inc. (2420); Global Ambient Seismic, Inc. (2256); Autoseis, Inc. (5224); Autoseis Development Company (9066); and Global Geophysical (MCD), LLC (a disregarded entity for tax purposes).

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan or the Confirmation Order, as applicable.

received or retained any property under the Plan, and (iv) each Person acquiring property under the Plan.

Administrative Claims Bar Date

PLEASE TAKE FURTHER NOTICE that, pursuant to the Confirmation Order and Section 2.8 of the Plan, each holder of an Administrative Claim, other than the holder of: (i) a DIP Claim; (ii) a Fee Claim; (iii) an Administrative Claim that has been Allowed on or before the Effective Date; (iv) an Administrative Claim of a governmental unit (as defined in section 101(27) of the Bankruptcy Code); and (v) an Administrative Claim arising, in the ordinary course of business, out of the employment by one or more Debtors of an individual from and after the Petition Date, but only to the extent that such Administrative Claim is solely for outstanding wages, commissions, or reimbursement of business expenses must file with the Bankruptcy Court and serve on the Liquidating Companies proof of such Administrative Claim no later than **December 2, 2016** (the "**Administrative Bar Date**").

Such proof of Administrative Expense Claim must include at a minimum: (i) the name of the applicable Debtor that is purported to be liable for the Administrative Claim; (ii) the name of the holder of the Administrative Claim; (iii) the amount of the Administrative Claim; (iv) the basis of the Administrative Claim; and (v) supporting documentation for the Administrative Claim. For the avoidance of doubt, any deadline for filing Administrative Claims shall not apply to fees payable pursuant to section 1930 of title 28 of the United States Code. **FAILURE TO FILE AND SERVE SUCH PROOF OF ADMINISTRATIVE CLAIM TIMELY AND PROPERLY SHALL RESULT IN THE ADMINISTRATIVE CLAIM BEING FOREVER BARRED AND DISCHARGED WITHOUT THE NEED FOR FURTHER ACTION, ORDER OR APPROVAL OF OR NOTICE TO THE BANKRUPTCY COURT.**

Fee Claim Bar Date

PLEASE TAKE FURTHER NOTICE that, pursuant to the Confirmation Order and Section 2.5 of the Plan, all requests for compensation or reimbursement of Fee Claims shall be filed with the Bankruptcy Court and served on the Liquidating Companies, counsel to the Liquidating Companies, the U.S. Trustee, and such other entities who are designated by the Bankruptcy Rules, the Confirmation Order, or other order of the Court, no later than **November 17, 2016**. **HOLDERS OF FEE CLAIMS THAT ARE REQUIRED TO FILE AND SERVE APPLICATIONS FOR FINAL ALLOWANCE OF THEIR FEE CLAIMS THAT DO NOT FILE AND SERVE SUCH APPLICATIONS BY THE REQUIRED DEADLINE SHALL BE FOREVER BARRED FROM ASSERTING SUCH CLAIMS AGAINST THE DEBTORS, THE LIQUIDATING COMPANIES, OR THEIR RESPECTIVE PROPERTIES AND AFFILIATES, AND SUCH FEE CLAIMS SHALL BE DEEMED DISCHARGED AS OF THE EFFECTIVE DATE.** Objections to any Fee Claims must be filed and served on the Liquidating Companies, counsel to the Liquidating Companies, and the requesting party no later than sixty-five (65) calendar days after the Effective Date or such other date as may be established by the Bankruptcy Court. The Debtors will provide notice of the hearing on the Fee Claims once such hearing is scheduled.

Copies of Plan Documents

PLEASE TAKE FURTHER NOTICE THAT copies of the Confirmation Order, the Plan, the Disclosure Statement, together with all exhibits thereto, the Plan Supplement documents, and any other document filed in these chapter 11 cases may be obtained by contacting Prime Clerk, LLC (“Prime Clerk”), the administrative advisor retained by the Debtors in the chapter 11 cases, by: (a) accessing the Debtors’ restructuring website at <http://cases.primeclerk.com/globalgeo>; (b) writing to Prime Clerk at Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, New York 10022; or (c) calling Prime Clerk at 1-855-388-4578 (US). You may also obtain such materials for a fee via PACER at <https://ecf.txsb.uscourts.gov/>.

Date: October 4, 2016

Respectfully submitted,

BAKER BOTTS L.L.P.

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