

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
GOLFSMITH INTERNATIONAL HOLDINGS, INC., et al.,)	Case No. 16-12033 (CSS)
)	
Debtors.¹)	Joint Administration Requested
)	

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED
DOCUMENTS AND (II) HEARING ON FIRST DAY MOTIONS
SCHEDULED FOR SEPTEMBER 15, 2016 AT 2:30 P.M. (ET)**

PLEASE TAKE NOTICE that on September 14, 2016, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532.

PLEASE TAKE FURTHER NOTICE that in addition to the filing of the voluntary petitions, the Debtors have filed the following first day motions and related documents (collectively, the “**First Day Motions**”):²

- A. Declaration of Brian Cejka in Support of the Debtors’ Chapter 11 Petitions and First Day Relief [Docket No. 3 - filed September 14, 2016]
- B. First Day Motions:
 - 1. Motion of Debtors for Entry of Order Directing Joint Administration of Related Chapter 11 Cases Pursuant to Fed. R. Bankr. P. 1015(b) [Docket No. 2 - filed September 14, 2016]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Golfsmith International Holdings, Inc. (4847); GMAC Holdings, LLC (3331); Golf Town USA Holdco Limited (5562); Golf Town USA Holdings Inc. (7038); Golf Town USA, LLC (0259); Golfsmith 2 GP, L.L.C. (2218); Golfsmith Europe, L.L.C. (2408); Golfsmith Incentive Services, L.L.C. (2730); Golfsmith International, Inc. (7337); Golfsmith International, L.P. (4257); Golfsmith Licensing, L.L.C. (5499); Golfsmith NU, L.L.C. (2404); and Golfsmith USA, L.L.C. (2405). The Debtors’ corporate headquarters is located at 11000 North IH-35, Austin, TX 78753.

² All motions and other pleadings referenced herein are available online at the following address: <http://cases.primeclerk.com/Golfsmith>.

2. Motion of Debtors to (I) Approve Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establish Procedures for Resolving Objections by Utility Companies, and (III) Prohibit Utility Companies from Altering, Refusing, or Discontinuing Service [Docket No. 5 - filed September 14, 2016]
3. Motion of Debtors for Interim and Final Authority to Pay Certain Prepetition Taxes and Fees [Docket No. 6 - filed September 14, 2016]
4. Motion of Debtors for Interim and Final Authority to Pay Prepetition Claims of Shippers and Miscellaneous Lien Claimants [Docket No. 7 - filed September 14, 2016]
5. Motion of Debtors for Interim and Final Authority to Continue Their Insurance Programs and Pay All Obligations with Respect Thereto [Docket No. 8 - filed September 14, 2016]
6. Motion of Debtors for Interim and Final Authority to (I) Pay Certain Prepetition Wages and Reimbursable Employee Expenses, and (II) Pay and Honor Employee Medical and Other Benefits, (III) Continue Employee Benefits Programs, and for Related Relief [Docket No. 9 - filed September 14, 2016]
7. Motion of Debtors for Interim and Final Authority to (I) Maintain and Administer Prepetition Customer Programs, Promotions, and Practices, and (II) Pay and Honor Related Prepetition Obligations [Docket No. 10 - filed September 14, 2016]
8. Motion of Debtors for (I) Interim and Final Authority to (A) Continue Existing Cash Management System, (B) Maintain Existing Business Forms and Bank Accounts, and (C) Continue Intercompany Transactions; (II) an Extension of Time to Comply with Section 345(b) of the Bankruptcy Code; and (III) Related Relief [Docket No. 15 - filed September 14, 2016]
9. Motion of Debtors for Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Scheduling a Final Hearing [Docket No. 16 - filed September 14, 2016]
10. Application of Debtors for Authority to Retain Prime Clerk LLC as Claims and Noticing Agent to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 13 - filed September 14, 2016]
11. Emergency Motion of Debtors for Approval of (I) Procedures for Store Closing Sales, (II) the Assumption of the Liquidation Consulting Agreement, and (III) the Implementation of Customary Employee Bonus Program and Payments to Non-Insiders Thereunder [Docket No. 14 - filed September 14, 2016]

PLEASE TAKE FURTHER NOTICE that a hearing (the “**First Day Hearing**”) with respect to the First Day Motions is scheduled for **September 15, 2016 at 2:30 p.m.** (prevailing Eastern Time) at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801 before The Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware.³

PLEASE TAKE FURTHER NOTICE that all objections, if any, to the relief requested in the First Day Motions may be made at the First Day Hearing.

³ Although The Honorable Christopher S. Sontchi was assigned to preside over these chapter 11 cases, The Honorable Laurie Selber Silverstein will preside over the First Day Hearing.

Dated: September 14, 2016
Wilmington, Delaware

/s/ Brett M. Haywood

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