

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
GOLFSMITH INTERNATIONAL)	Case No. 16-12033 (LSS)
HOLDINGS, INC., et al.,)	
)	
Debtors. ¹)	Jointly Administered
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 23, 2018 AT 11:00 A.M. (ET)**²

I. RESOLVED MATTERS:

1. Debtors’ Fourth Omnibus Motion for Entry of an Order Authorizing the Rejection of Certain Executory Contracts Effective as of the Applicable Rejection Date [Docket No. 1140 - filed December 5, 2017]

Objection / Response Deadline: December 19, 2017 at 4:00 p.m. (ET)

Objections / Responses Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Debtors’ Fourth Omnibus Motion for Entry of an Order Authorizing the Rejection of Certain Executory Contracts Effective as of the Applicable Rejection Date [Docket No. 1156 - filed December 20, 2017]
- ii. Order (I) Granting Debtors’ Fourth Omnibus Contract Rejection Motion and (II) Authorizing the Rejection of Certain Executory Contracts Effective as of the Applicable Rejection Date [Docket No. 1158 - entered December 21, 2017]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Golfsmith International Holdings, Inc. (4847); GMAC Holdings, LLC (3331); Golf Town USA Holdco Limited (5562); Golf Town USA Holdings Inc. (7038); Golf Town USA, LLC (0259); Golfsmith 2 GP, L.L.C. (2218); Golfsmith Europe, L.L.C. (2408); Golfsmith Incentive Services, L.L.C. (2730); Golfsmith International, Inc. (7337); Golfsmith International, L.P. (4257); Golfsmith Licensing, L.L.C. (5499); Golfsmith NU, L.L.C. (2404); and Golfsmith USA, L.L.C. (2405). The Debtors’ corporate headquarters is located at 11000 North IH-35, Austin, TX 78753.

² The hearing will be held before The Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the January 23, 2018 hearing must contact COURTCALL, LLC at 866-582-6878 prior to noon (ET) on Monday, January 22, 2018 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Status: On December 21, 2017, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

2. Debtors' Fourth Motion for an Order Pursuant to 28 U.S.C. § 1452 and Fed. R. Bankr. P. 9006(b) and 9027 Extending the Deadline by Which the Debtors May Remove Civil Actions [Docket No. 1142 - filed December 7, 2017]

Objection / Response Deadline: December 21, 2017 at 4:00 p.m. (ET)

Objections / Responses Received: None.

Related Documents:

- i. Certification of No Objection Regarding Debtors' Fourth Motion for an Order Pursuant to 28 U.S.C. § 1452 and Fed. R. Bankr. P. 9006(b) and 9027 Extending the Deadline by Which the Debtors May Remove Civil Actions [Docket No. 1163 - filed December 22, 2017]
- ii. Fourth Order Extending the Deadline by Which the Debtors May Remove Civil Actions [Docket No. 1167 - entered December 28, 2017]

Status: On December 28, 2017, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

II. UNCONTESTED MATTERS GOING FORWARD:

3. Joint Motion of Debtors and Creditors' Committee for Entry of Order Establishing Procedures for the Allowance, Settlement, and Payment of 503(b)(9) Claims [Docket No. 1161 - filed December 22, 2017]

Objection / Response Deadline: January 5, 2018 at 4:00 p.m. (ET)

Objections / Responses Received:

- A. Informal comments received from the U.S. Trustee
- B. Limited Objection of EQYInvest Owner I, Ltd., LLP to Joint Motion of Debtors and Creditors' Committee for Entry of Order Establishing Procedures for the Allowance, Settlement, and Payment of 503(b)(9) Claims [Docket No. 1171 - filed January 2, 2018]
 - i. Notice of Withdrawal of Limited Objection of EQYInvest Owner I, Ltd., LLP to Joint Motion of Debtors and Creditors' Committee for Entry of Order Establishing Procedures for the Allowance, Settlement, and Payment of 503(b)(9) Claims [Docket No. 1219 - filed January 17, 2018]

- C. Limited Objection of Berle Manufacturing Company to Joint Motion of Debtors and Creditors' Committee for Entry of Order Establishing Procedures for the Allowance, Settlement, and Payment of 503(b)(9) Claims [Docket No. 1177 - filed January 5, 2018]
 - i. Notice of Withdrawal of Limited Objection of Berle Manufacturing Company to Joint Motion of Debtors and Creditors' Committee for Entry of Order Establishing Procedures for the Allowance, Settlement, and Payment of 503(b)(9) Claims [Docket No. 1223 - filed January 18, 2018]

Related Documents:

- i. Statement of the Bank of New York Mellon as Trustee in Support of the Debtors' and Creditors' Committee's (A) Joint Motion of Debtors and Creditors' Committee for Entry of Order Establishing Procedures for the Allowance, Settlement, and Payment of 503(b)(9) Claims, and (B) Joint Motion of Debtors and Creditors' Committee for Entry of an Order Pursuant to Sections 105(a), 305(a), 349, and 1112(b) of the Bankruptcy Code and Bankruptcy Rule 2017 (I) Authorizing the Dismissal of the Debtors' Cases Under Certification of Counsel and (II) Granting Certain Related Relief [Docket No. 1164 - filed December 22, 2017]

Status: All informal and formal responses have been either resolved or withdrawn. Accordingly, a hearing on this matter will go forward on an uncontested basis.

- 4. Joint Motion of Debtors and Creditors' Committee for Entry of an Order Pursuant to Sections 105(a), 305(a), 349, and 1112(b) of the Bankruptcy Code and Bankruptcy Rule 2017 (I) Authorizing the Dismissal of the Debtors' Cases Under Certification of Counsel and (II) Granting Certain Related Relief [Docket No. 1162 - filed December 22, 2017]

Objection / Response Deadline: January 5, 2018 at 4:00 p.m. (ET)

Objections / Responses Received:

- A. Informal comments received from the U.S. Trustee
- B. Limited Objection of EQYInvest Owner I, Ltd., LLP to Joint Motion of Debtors and Creditors' Committee for Entry of an Order Pursuant to Sections 105(a), 305(a), 349, and 1112(b) of the Bankruptcy Code and Bankruptcy Rule 2017 (I) Authorizing the Dismissal of the Debtors' Cases Under Certification of Counsel and (II) Granting Certain Related Relief [Docket No. 1172 - filed January 2, 2018]
 - i. Notice of Withdrawal of Limited Objection of EQYInvest Owner I, Ltd., LLP to Joint Motion of Debtors and Creditors' Committee

for Entry of an Order Pursuant to Sections 105(a), 305(a), 349, and 1112(b) of the Bankruptcy Code and Bankruptcy Rule 2017 (I) Authorizing the Dismissal of the Debtors' Cases Under Certification of Counsel and (II) Granting Certain Related Relief [Docket No. 1218 - filed January 17, 2018]

- C. Limited Objection of Passage Realty, Inc. to Joint Motion of Debtors and Creditors' Committee for Entry of an Order Pursuant to Sections 105(a), 305(a), 349, and 1112(b) of the Bankruptcy Code and Bankruptcy Rule 2017 (I) Authorizing the Dismissal of the Debtors' Cases Under Certification of Counsel and (II) Granting Certain Related Relief [Docket No. 1176 - filed January 5, 2018]
 - i. Notice of Withdrawal of Limited Objection of Passage Realty Inc. to Joint Motion of Debtors and Creditors Committee for Entry of an Order Authorizing the Dismissal of the Debtors' Case Under Certification of Counsel [Docket No. 1225 - filed January 18, 2018]
- D. Limited Objection of Berle Manufacturing Company to Joint Motion of Debtors and Creditors' Committee for Entry of an Order Pursuant to Sections 105(a), 305(a), 349, and 1112(b) of the Bankruptcy Code and Bankruptcy Rule 2017 (I) Authorizing the Dismissal of the Debtors' Cases Under Certification of Counsel and (II) Granting Certain Related Relief Docket No. 1178 - filed January 5, 2018]
 - i. Notice of Withdrawal of Limited Objection of Berle Manufacturing Company to Joint Motion of Debtors and Creditors' Committee for Entry of an Order Pursuant to Sections 105(a), 305(a), 349, and 1112(b) of the Bankruptcy Code and Bankruptcy Rule 2017 (I) Authorizing the Dismissal of the Debtors' Cases Under Certification of Counsel and (II) Granting Certain Related Relief [Docket No. 1224 - filed January 18, 2018]
- E. Response of Angelica Acosta dba Bestpack Vending [Docket No. 1181 - filed January 8, 2018]
- F. Response of Sheila A. Clarke [Docket No. 1182 - filed January 8, 2018]
- G. Response of Lisa Yen [Docket No. 1190 - filed January 11, 2018]
- H. Informal response of Zhao Liu
- I. Informal response of Antares Capital LP
- J. Informal response of Avon West Associates II Limited Partnership

Related Documents:

- i. Statement of the Bank of New York Mellon as Trustee in Support of the Debtors' and Creditors' Committee's (A) Joint Motion of Debtors and Creditors' Committee for Entry of Order Establishing Procedures for the Allowance, Settlement, and Payment of 503(b)(9) Claims, and (B) Joint Motion of Debtors and Creditors' Committee for Entry of an Order Pursuant to Sections 105(a), 305(a), 349, and 1112(b) of the Bankruptcy Code and Bankruptcy Rule 2017 (I) Authorizing the Dismissal of the Debtors' Cases Under Certification of Counsel and (II) Granting Certain Related Relief [Docket No. 1164 - filed December 22, 2017]

Status: All informal and formal responses have been either resolved or withdrawn. Accordingly, a hearing on this matter will go forward on an uncontested basis.

Dated: January 19, 2018
Wilmington, Delaware

/s/ Brett M. Haywood

RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins (No. 2981)

John H. Knight (No. 3848)

Zachary I. Shapiro (No. 5103)

Brett M. Haywood (No. 6166)

One Rodney Square

920 North King Street

Wilmington, Delaware 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

-and-

WEIL, GOTSHAL & MANGES LLP

Michael F. Walsh (admitted *pro hac vice*)

David N. Griffiths (admitted *pro hac vice*)

Danielle D. Donovan (admitted *pro hac vice*)

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Attorneys for the Debtors and Debtors in Possession