

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
GSE ENVIRONMENTAL, INC., <i>et al.</i> , ¹)	Case No. 14-11126 (MFW)
Debtors.)	(Jointly Administered)
)	

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,
MEETING OF CREDITORS, AND FIXING OF CERTAIN DATES**

On May 4, 2014, the above-captioned debtors (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtors and their addresses, case numbers, and federal tax identification numbers are as follows:

DEBTOR	ADDRESS	CASE NO.	EIN #
GSE Environmental, Inc. [Gundle/SLT Environmental, Inc.; Gundle Environmental Systems, Inc.]	19103 Gundle Road Houston, Texas 77073	14-11126	22-2731074
GSE Environmental, LLC [GSE Lining Technology, LLC; GSE Lining Technology, Inc.; Gundle Lining Construction Corporation]	19103 Gundle Road Houston, Texas 77073	14-11128	76-0101539
GSE Holding, Inc. [GEO Holdings Corp.]	19103 Gundle Road Houston, Texas 77073	14-11127	77-0619069
SynTec, LLC [Tenax Environmental Acquisition LLC]	19103 Gundle Road Houston, Texas 77073	14-11129	27-0842133

DATE, TIME, AND LOCATION OF MEETING OF CREDITORS. June 2, 2014, at 2:00 p.m. prevailing Eastern time, J. Caleb Boggs Federal Building, 844 King Street, 2nd Floor, Room 2112, Wilmington, Delaware 19801.

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent at a later time.

NAME, ADDRESS, AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: GSE Environmental, Inc. (1074); GSE Environmental, LLC (1539); GSE Holding, Inc. (9069); and SynTec, LLC (2133). The location of the Debtors’ service address is: 19103 Gundle Road, Houston, Texas 77073.

COUNSEL FOR THE DEBTORS:

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Jeffrey D. Pawlitz (admitted *pro hac vice*)
Bradley Thomas Giordano (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: patrick.nash@kirkland.com
jeffrey.pawlitz@kirkland.com
bradley.giordano@kirkland.com

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
PACHULSKI STANG ZIEHL & JONES LLP
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com

COMMENCEMENT OF CASE. The petitions under Chapter 11 of the Bankruptcy Code have been filed in the Court by the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Court. In addition, such documents may be obtained: (a) from the Debtors' notice and claims agent by (i) visiting <http://cases.primeclerk.com/gse/>; (ii) writing to GSE Environmental, Inc., *et al.*, c/o Prime Clerk LLC, 830 Third Avenue, 9th Floor, New York, New York 10022; or (iii) calling (844) 205-4335; or (b) for a fee via PACER at <http://www.deb.uscourts.gov>.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their businesses unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protections against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Court are not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim that is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the

cases or share in any distribution must file proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines (if any) to file proofs of claim and proof of claim forms (if any) will be provided to the Debtors' known creditors.**

Proof of claim forms are available in the clerk's office of any bankruptcy court. Proof of claim forms may also be obtained from the Court's web site at www.deb.uscourts.gov, or from the Debtors' notice and claims agent by (a) visiting <http://cases.primeclerk.com/gse/>; (b) writing to GSE Environmental, Inc., *et al.*, c/o Prime Clerk LLC, 830 Third Avenue, 9th Floor, New York, New York 10022; or (c) calling (844) 205-4335.

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan.

For the Court: /s/ David D. Bird
Clerk of Court

Dated: May 9, 2014