

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:))	Chapter 11
GSE ENVIRONMENTAL, INC., <i>et al.</i> , ¹))	Case No. 14-11126 (MFW)
Debtors.))	(Jointly Administered)
))	Related Docket No. 316

NOTICE OF (I) ENTRY OF CONFIRMATION ORDER,
(II) OCCURRENCE OF EFFECTIVE DATE, AND (III) RELATED BAR DATES

TO CREDITORS, EQUITY INTEREST HOLDERS AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on July 25, 2014, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Order Confirming the Debtors’ Modified Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 340] (the “Confirmation Order”), pursuant to which the Bankruptcy Court approved and confirmed the *Debtors’ Modified Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code*, dated July 23, 2014 [Docket No. 316] (as amended pursuant to the Confirmation Order, the “Plan”).²

PLEASE TAKE FURTHER NOTICE that the Effective Date, as defined in the Plan, occurred on **August 11, 2014**.

PLEASE TAKE FURTHER NOTICE that pursuant to Article V.B of the Plan, any Proofs of Claim based on the rejection of the Debtors’ Executory Contracts or Unexpired Leases pursuant to the Plan or otherwise must be Filed with the Bankruptcy Court and served on the Reorganized Debtors no later than the earlier of (a) **August 25, 2014** (or 14 days after the Effective Date) and (b) 14 days after the effective date of the rejection of such Executory Contract or Unexpired Lease. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not Filed within such time will be automatically disallowed, forever barred from assertion and shall not be enforceable against the Debtors or the Reorganized Debtors, the Estates, or their property without the need for any objection by the Reorganized Debtors or further notice to, or action, order or approval of the Bankruptcy Court. Allowed Claims arising from the rejection of the Debtors’ Executory**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: GSE Environmental, Inc. (1074); GSE Environmental, LLC (1539); GSE Holding, Inc. (9069); and SynTec, LLC (2133). The location of the Debtors’ service address is: 19103 Gundle Road, Houston, Texas 77073.

² Capitalized terms used but not otherwise not defined herein shall have the meanings set forth in the Plan or the Confirmation Order, as applicable.

Contracts or Unexpired Leases shall be classified as General Unsecured Claims and shall be treated in accordance with Article III of the Plan, as applicable.

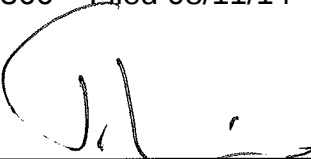
PLEASE TAKE FURTHER NOTICE that the deadline for filing requests for payment of Administrative Claims shall be **September 10, 2014** (which is 30 days after the Effective Date), except with respect to (a) Fee Claims, which are addressed below, and (b) any and all fees assessed against the Estates pursuant to chapter 123 of Title 28 United States Code, 28 U.S.C. §§ 1911 through 1930.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan and the Confirmation Order, the deadline to file final requests for payment of Fee Claims is **September 22, 2014** (the "Professional Fee Application Deadline"). All professionals must file final requests for payment of Fee Claims by no later than the Professional Fee Application Deadline to receive final approval of the fees and expenses incurred in the chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, or any other related documents are available upon request to Prime Clerk, LLC, the noticing agent retained by the Debtors in these chapter 11 cases (the "Noticing Agent") by: (a) accessing the Debtors' restructuring website with the Noticing Agent at <http://cases.primeclerk.com/gse>; (b) writing to the Noticing Agent at GSE Environmental, Inc., *et al.* Ballot Processing, c/o Prime Clerk LLC, 830 Third Avenue, 9th Floor, New York, New York 10022; (c) calling the Noticing Agent at (844) 205-4335; or (d) emailing gseballots@primeclerk.com. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, any Holder of a Claim or Equity Interest and such Holder's respective successors and assigns, whether or not the Claim or Equity Interest of such Holder is Impaired under the Plan, and whether or not such Holder or Entity voted to accept the Plan.

Wilmington, Delaware
Dated: August 11, 2014



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