

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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<i>In re:</i>	:	Chapter 11
	:	
GULFMARK OFFSHORE, INC.,	:	Case No. 17-11125 (KG)
	:	
Debtor. ¹	:	
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NOTICE OF (I) FILING OF BANKRUPTCY PETITION AND RELATED DOCUMENTS AND (II) HEARING ON FIRST DAY MOTIONS SCHEDULED FOR MAY 18, 2017 AT 1:00 P.M. (ET)

PLEASE TAKE NOTICE that, on May 17, 2017, the above-captioned debtor and debtor in possession (the “**Debtor**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532.

PLEASE TAKE FURTHER NOTICE that, in addition to filing the voluntary petition, the Debtor has filed the following first day motions and related documents (collectively, the “**First Day Motions**”):²

- A. Declaration of Brian J. Fox in Support of the Debtor’s Chapter 11 Petition and Related Requests for Relief [Docket No. 8 - filed May 17, 2017]
- B. First Day Motions:
 - 1. Application of Debtor for Order Authorizing Retention and Employment of Prime Clerk LLC as Claims and Noticing Agent to the Debtor *Nunc Pro Tunc* to the Commencement Date Pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 2 - filed May 17, 2017]
 - 2. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541(d) and Fed. R. Bankr. P. 6003 and 6004 for Interim and Final Orders (I) Authorizing Debtor to Pay Certain Prepetition Taxes and Assessments, and (II) Granting Related Relief [Docket No. 3 - filed May 17, 2017]

¹ The last four digits of the Debtor’s federal tax identification number are x6032. The Debtor’s principal mailing address is 842 West Sam Houston Parkway North, Suite 400, Houston, Texas 77024.

² All motions and other pleadings referenced herein are available online at the following address: <http://cases.primeclerk.com/gulfmark>.

3. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 362(d), 363(b), and 503(b) and Fed. R. Bankr. P. 4001, 6003, and 6004 Authorizing the Debtor to Continue Insurance Programs and Pay All Obligations with Respect Thereto [Docket No. 6 - filed May 17, 2017]
4. Motion of Debtor Pursuant to Sections 362 and 105(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 for Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtor [Docket No. 4 - filed May 17, 2017]
5. Debtor's Motion for Order Approving the Notice to Customers, Suppliers, and Other Stakeholders of Debtor's Non-Debtor Affiliates [Docket No. 5 - filed May 17, 2017]
6. Motion of Debtor Pursuant to 11 U.S.C. §§ 105(a), 345(b), 363(b)(1), 363(c)(1), and 364(a) and Fed. R. Bankr. P. 6003 and 6004 for Interim and Final Orders (I) Authorizing Debtor to (A) Continue Its Existing Cash Management System, as Modified, (B) Maintain Business Forms and Existing Bank Accounts, and (C) Continue Intercompany Arrangements and Transactions; (II) Granting Administrative Claim Status for Postpetition Intercompany Claims; (III) Extending Time to Comply With, or Seek Waiver of, Requirements of 11 U.S.C. § 345(b); and (IV) Granting Related Relief [Docket No. 7 - filed May 17, 2017]
7. Motion of Debtor Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), and 364(e) for Interim and Final Orders (I) Authorizing Debtor (A) to Obtain Postpetition Financing, (B) Grant Senior Liens and Superpriority Administrative Expense Status, and (C) Enter Related Agreement with DNB Bank Asa; (II) Modifying the Automatic Stay; (III) Scheduling Final Hearing; and (IV) Granting Related Relief [Docket No. 14 - filed May 17, 2017]
 - i. Declaration of Sachin Lulla in Support of Motion of Debtor Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), and 364(e) for Interim and Final Orders (I) Authorizing Debtor (A) to Obtain Postpetition Financing, (B) Grant Senior Liens and Superpriority Administrative Expense Status, and (C) Enter Related Agreement with DNB Bank Asa; (II) Modifying the Automatic Stay; (III) Scheduling Final Hearing; and (IV) Granting Related Relief [Docket No. 15 - filed May 17, 2017]

PLEASE TAKE FURTHER NOTICE that a hearing (the “**First Day Hearing**”)

with respect to the First Day Motions is scheduled for **May 18, 2017 at 1:00 p.m.** (prevailing Eastern Time) at the United States Bankruptcy Court for the District of Delaware, 824 North

Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801 before The Honorable Kevin Gross, United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that all objections, if any, to the relief requested in the First Day Motions may be made at the First Day Hearing.

Dated: May 17, 2017
Wilmington, Delaware

/s/ Christopher M. DeLillo
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