

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

-----	x	
<i>In re:</i>	:	<b>Chapter 11</b>
	:	
<b>GULFMARK OFFSHORE, INC.,</b>	:	<b>Case No. 17-11125 (KG)</b>
	:	
<b>Debtor.</b>	:	<b>Hearing: June 26, 2017 at 10:00 a.m.</b>
-----	x	<b>Obj. Deadline: June 19, 2017 at 4:00 p.m.</b>

**NOTICE OF HEARING TO CONSIDER APPROVAL OF  
PROPOSED DISCLOSURE STATEMENT FOR DEBTOR’S PLAN  
OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

**TO ALL PARTIES IN INTEREST IN GULFMARK OFFSHORE, INC.’S CHAPTER 11  
CASE:**

**PLEASE TAKE NOTICE THAT** on May 17, 2017, GulfMark Offshore, Inc., the debtor and debtor in possession in the above-captioned chapter 11 case (the “**Debtor**”), filed the *Chapter 11 Plan of GulfMark Offshore, Inc.*, dated May 17, 2017 (as may be amended, the “**Proposed Plan**”)<sup>1</sup> and the proposed *Disclosure Statement for the Chapter 11 Plan of GulfMark Offshore, Inc.*, dated May 17, 2017 (as may be amended, the “**Proposed Disclosure Statement**”).

**PLEASE TAKE FURTHER NOTICE THAT:**

1. A hearing (the “**Hearing**”) will be held before The Honorable Kevin Gross, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801, on **Monday, June 26, 2017 at 10:00 a.m. (prevailing Eastern Time)**, to consider entry of an order determining, among other things, that the Proposed Disclosure Statement contains “adequate information” within the meaning ascribed to such term in section 1125 of the Bankruptcy Code and approving the Proposed Disclosure Statement.

2. Any party in interest wishing to obtain a copy of the Proposed Disclosure Statement and the Proposed Plan should contact Prime Clerk LLC, the Debtors’ proposed solicitation agent, in writing at GulfMark Ballot Processing, c/o Prime Clerk LLC, 830 Third Avenue, 3<sup>rd</sup> Floor, New York, NY 10022, by telephone at 844-822-9230 (Toll-Free) or 347-338-6503 (if calling from outside the US or Canada), or electronic mail to [gulfmarkballots@primeclerk.com](mailto:gulfmarkballots@primeclerk.com). Interested parties may also review the Proposed Disclosure Statement and the Proposed Plan free of charge at <https://cases.primeclerk.com/gulfmark>. In addition, the Proposed Disclosure Statement and Proposed Plan are on file with the Bankruptcy Court and may be reviewed by accessing the Bankruptcy Court’s website:

---

<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Proposed Plan.

www.deb.uscourts.gov. Note that a PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at: www.pacer.psc.uscourts.gov. Copies of the Proposed Disclosure Statement and Proposed Plan may also be examined by interested parties during normal business hours at the office of the Clerk of the Bankruptcy Court.

3. Objections, if any, to approval of the Proposed Disclosure Statement must: (a) be in writing; (b) conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court; (c) set forth the name of the objecting party and the nature and amount of Claims or Interests held or asserted by such party against the Debtor's estate or property; (d) provide the basis for objection and specific grounds thereof; and (e) be filed, together with proof of service, with the Bankruptcy Court and served so that they are **actually received** by the following parties no later than **June 19, 2017 at 4:00 p.m.** (prevailing Eastern Time):

***Debtor***

GulfMark Offshore, Inc.  
842 West Sam Houston Parkway North  
Suite 400  
Houston, TX 77024  
Attn: Cindy Muller, General Counsel & Corporate  
Secretary  
Telephone: (713) 963-9522  
Email: cindy.muller@gulfmark.com

***Proposed Counsel to the Debtor***

Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attn: Gary T. Holtzer  
Ronit J. Berkovich  
Debora A. Hoehne  
Telephone: (212) 310-8000  
Email: gary.holtzer@weil.com  
ronit.berkovich@weil.com  
debora.hoehne@weil.com

***Office of the U.S. Trustee***

Office of the U.S. Trustee for  
the District of Delaware  
844 King Street,  
Suite 2207, Lockbox 35  
Wilmington, Delaware 19801  
Attn: Mark Kenney  
Email: mark.kenney@usdoj.gov

***Proposed Co-Counsel to the Debtor***

Richards, Layton & Finger, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
Attn: Mark D. Collins  
Zachary I. Shapiro  
Telephone: (302) 651-7700  
Email: collins@rlf.com  
shapiro@rlf.com

***Counsel to the Ad Hoc Noteholder Group***

Milbank, Tweed, Hadley & McCloy LLP  
28 Liberty Street, New York, NY  
10005-1413  
Attn: Dennis Dunne and Evan Fleck  
Telephone: 212-530-5000  
Email: efleck@milbank.com  
ddunne@milbank.com

***Counsel to the DNB***

Hughes Hubbard & Reed LLP,  
One Battery Park Plaza, New York, NY 10004-  
1482  
Attn: Christopher K. Kiplok  
Anson B. Frelinghuysen  
Telephone: 212-837-6000  
Email: chris.kiplok@hugheshubbard.com  
anson.frelinghuysen@hugheshubbard.com

***Co-Counsel to the Ad Hoc Noteholder Group***

Morris Nichols Arsht & Tunnell LLP  
1201 N. Market St., #1800  
Wilmington, DE 19801  
Attn: Gregory W. Werkheiser  
Robert J. Dehney  
Telephone: 302-658-9200  
Email: gwerkheiser@mnat.com  
rdehney@mnat.com

***Co-Counsel to DNB***

Bayard, P.A.,  
222 Delaware Avenue, Suite 900,  
Wilmington, DE 19801  
Attn: Erin R. Fay  
Telephone: 302-655-5000  
Email: efay@bayardlaw.com

**4. IF AN OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE PROPOSED DISCLOSURE STATEMENT OR THE ADEQUACY THEREOF AND MAY NOT BE HEARD AT THE HEARING.**

5. Upon approval of the Proposed Disclosure Statement by the Bankruptcy Court (as approved, the “**Disclosure Statement**”), any party in interest that is entitled to vote on the Proposed Plan, will receive a copy of the Disclosure Statement, the Proposed Plan, one or more ballots, and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

6. The Hearing may be adjourned from time to time without further notice to parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtor with the Bankruptcy Court. The Debtor may modify the Proposed Disclosure Statement, if necessary, prior to, during, or as a result of the Hearing without further notice.

Dated: May 22, 2017  
Wilmington, Delaware

/s/ Brett M. Haywood

RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins (No. 2981)

Zachary I. Shapiro (No. 5103)

Brett M. Haywood (No. 6166)

Christopher M. De Lillo (No. 6355)

One Rodney Square

920 North King Street]

Wilmington, Delaware 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

-and-

WEIL, GOTSHAL & MANGES LLP

Gary T. Holtzer (*pro hac vice* pending)

Ronit J. Berkovich (*pro hac vice* pending)

Debora A. Hoehne (*pro hac vice* pending)

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

*Proposed Attorneys for Debtor  
and Debtor in Possession*

**File a Notice:**[17-11125-KG GulfMark Offshore, Inc.](#)Type: bk Chapter: 11 v  
Assets: y Judge: KGOffice: 1 (Delaware)  
Case Flag: LeadSC, MEGA,  
CLMSAGNT**U.S. Bankruptcy Court****District of Delaware**

## Notice of Electronic Filing

The following transaction was received from Zachary I Shapiro entered on 6/8/2017 at 1:08 PM EDT and filed on 6/8/2017

**Case Name:** GulfMark Offshore, Inc.**Case Number:** [17-11125-KG](#)**Document Number:** [106](#)**Docket Text:**

Notice of Hearing to Consider Approval of Proposed Disclosure Statement for Debtor's Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (Corrected) (related document(s)[75]) Filed by GulfMark Offshore, Inc.. Hearing scheduled for 6/26/2017 at 10:00 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #3, Wilmington, Delaware. Objections due by 6/19/2017. (Shapiro, Zachary)

The following document(s) are associated with this transaction:

**Document description:**Main Document**Original filename:**GLF Corrected Notice.pdf**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=983460418 [Date=6/8/2017] [FileNumber=14537894-0]  
[64d12850af05b9b0b944f7a57b02d6a79316a04d918d4501347abd4a282b44eabd2  
f4d83d101511b1efc9110be478d8e20d38d41101f75408e51ac21a5bf79b]]

**17-11125-KG Notice will be electronically mailed to:**

Ian J Bambrick on behalf of Interested Party The Royal Bank of Scotland plc in its capacity as agent and collateral agent  
bankfilings@ycst.com

Joseph M. Barry on behalf of Interested Party The Royal Bank of Scotland plc in its capacity as agent and collateral agent  
bankfilings@ycst.com

Mark D. Collins on behalf of Debtor GulfMark Offshore, Inc.  
rbgroup@rlf.com;ann-jerominski-2390@ecf.pacerpro.com

Christopher Michael De Lillo on behalf of Debtor GulfMark Offshore, Inc.  
delillo@rlf.com,rbgroup@rlf.com

John P. Dillman on behalf of Creditor Galveston County  
houston\_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Harris County  
houston\_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Jackson County  
houston\_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Matagorda County  
houston\_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Orange County  
houston\_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Polk County  
houston\_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Texas City ISD  
houston\_bankruptcy@publicans.com

John P. Dillman on behalf of Creditor Wharton Co Jr Coll Dist  
houston\_bankruptcy@publicans.com

Erin R Fay on behalf of Interested Party DNB Bank ASA  
efay@bayardlaw.com,lmorton@bayardlaw.com

Evan R. Fleck on behalf of Interested Party Ad Hoc Committee of Senior Noteholders  
EFleck@milbank.com,  
jbrewster@milbank.com;mbrod@milbank.com;chahm@milbank.com;badams@milbank.com;bzucco@milbank.com;mprice@milbank.com;aleblanc@milbank.com;mussbaum@milbank.com

Brett Michael Haywood on behalf of Debtor GulfMark Offshore, Inc.  
haywood@rlf.com,rbgroup@rlf.com,ann-jerominski-2390@ecf.pacerpro.com

Mark S. Kenney on behalf of U.S. Trustee U.S. Trustee  
mark.kenney@usdoj.gov

Pauline K. Morgan on behalf of Interested Party The Royal Bank of Scotland plc in its capacity as agent and collateral agent  
bankfilings@ycst.com

Rachel Obaldo on behalf of Creditor Texas Comptroller of Public Accounts  
bk-robaldo@oag.texas.gov,sherri.simpson@oag.texas.gov

Morgan I. Patterson on behalf of Interested Party GulfMark Rederi AS

<https://ecf.deb.uscourts.gov/cgi-bin/Dispatch.pl?513390040839024>