

**ATTENTION DIRECT AND INDIRECT HOLDERS OF, AND PROSPECTIVE HOLDERS OF, (I) STOCK ISSUED BY GULFMARK OFFSHORE, INC. AND (II) CERTAIN CLAIMS AGAINST GULFMARK OFFSHORE, INC.:**

On June 15, 2017, the United States Bankruptcy Court for the District of Delaware (the “*Court*”), having jurisdiction over the chapter 11 case of GulfMark Offshore, Inc. (“*GulfMark*” and the “*Debtor*”), captioned as *In re GulfMark Offshore, Inc.*, Case No. 17-11125 (KG) (the “*Chapter 11 Case*”), entered a final order establishing procedures (the “*Procedures*”) with respect to direct and indirect transfers of interests in the Debtor.

In certain circumstances, the Procedures restrict transactions involving, and require notices of the holdings of and proposed transactions by, any person or group of persons that is or, as a result of such a transaction, would become a Substantial Stockholder of the common stock in each case issued by GulfMark. For purposes of the Procedures, a “*Substantial Stockholder*” is any person or entity (within the meaning of applicable U.S. Treasury regulations, including certain persons making a coordinated acquisition) that beneficially owns, directly or indirectly, at least 1,289,000 shares of Common Stock (representing approximately 4.75% of all issued and outstanding common shares). *Any prohibited acquisition or other transfer of GulfMark Stock (as defined in the Procedures) will be null and void ab initio and may lead to contempt, compensatory damages, punitive damages, or sanctions being imposed by the Court.*

In addition, the Debtor expressly reserves the right, in the event the Debtor’s pending chapter 11 plan is withdrawn, to seek a court order amending the procedures such that (i) under certain future circumstances, any person or group of persons holding, or as a result of a proposed transaction would hold, a substantial amount of certain claims against the Debtor may be required to file notice of its holdings of such claims and of proposed transactions, and under which certain transactions may be restricted, and (ii) under certain limited circumstances thereafter, such person(s) could be required to sell, by a specified date following the confirmation of a chapter 11 plan of the Debtor, all or a portion of any such claims acquired during the Chapter 11 Case.

*The Procedures, are available on the website of the Debtor’s Court-approved claims agent, located at <http://cases.primeclerk.com/gulfmark/>, and also on docket of the Chapter 11 Case, Docket No. 132, which can be accessed via PACER at <https://www.pacer.gov>.*

The requirements set forth in the Procedures are in addition to the requirements of Bankruptcy Rule 3001(e) and applicable securities, corporate, and other laws, and do not excuse non-compliance therewith.

**A direct or indirect holder of, or prospective holder of, stock issued by GulfMark that may be or become a Substantial Stockholder should consult the Procedures and the proposed claim procedures.**

Dated: Wilmington, Delaware  
June 19, 2017

**BY ORDER OF THE COURT**