

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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<i>In re:</i>	:	Chapter 11
	:	
GULFMARK OFFSHORE, INC.,	:	Case No. 17-11125 (KG)
	:	
Debtor.¹	:	
	x	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 4, 2017 AT 11:00 A.M. (EDT)²**

I. CONFIRMATION HEARING:

1. Amended Chapter 11 Plan of Reorganization of GulfMark Offshore, Inc. [Docket No. 172 - filed June 27, 2017]

Objection / Response Deadline: September 20, 2017 at 5:00 p.m. (EDT)

Objections / Responses Received:

- A. Objection of the Texas Comptroller of Public Accounts to Confirmation of the Amended Chapter 11 Plan of Reorganization of GulfMark Offshore, Inc. [Docket No. 232 - filed July 26, 2017]
- B. Notice of Interested Party and Reservation of Rights (filed by J. Nolan Renobato) [Docket No. 241 - filed August 1, 2017] (the "Renobato Response")
- C. Objection of Jeffrey L. Boyd & Magdalena L. Boyd to Confirmation of the Amended Chapter 11 Plan of Reorganization of GulfMark Offshore, Inc. [Docket No. 292 - filed September 20, 2017] (the "Boyd Objection")
- D. Informal comments from the United States Department of Justice on behalf of the Environmental Protection Agency
- E. Informal comments from U.S. Bank, National Association, as indenture trustee under the Debtor's unsecured notes

¹ The last four digits of the Debtor's federal tax identification number are x6032. The Debtor's principal mailing address is 842 West Sam Houston Parkway North, Suite 400, Houston, Texas 77024.

² The hearing will be held before The Honorable Kevin Gross at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the October 4, 2017 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EDT) on Tuesday, October 3, 2017 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.

- F. Informal comments from the Office of the United States Trustee for the District of Delaware
- G. Informal comments from DNB Bank ASA

Related Documents:

- i. Disclosure Statement for Amended Chapter 11 Plan of Reorganization of GulfMark Offshore, Inc. [Docket No. 173 - filed June 27, 2017]
- ii. Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan Pursuant to Sections 105, 502, 1125, 1126, and 1128 of the Bankruptcy Code and Bankruptcy Rules 2002, 3003, 3017, 3018, 3020, and 9006 and Local Rules 2002-1, 3017-1, and 9006 - 1 [Docket No. 175 - filed June 27, 2017]
- iii. Notice of (I) Approval of Disclosure Statement, (II) Establishment of Voting Record Date, (III) Hearing on Confirmation of the Proposed Plan, (IV) Procedures for Objecting to the Confirmation of the Proposed Plan, and (V) Procedures and Deadline for Voting on the Proposed Plan [Docket No. 176 - filed June 27, 2017]
- iv. Notice of (A) Executory Contracts and Unexpired Leases to Be Assumed by the Debtor Pursuant to the Proposed Plan, (B) Cure Amounts, If Any, and (C) Procedures in Connection Therewith [Docket No. 213 - filed July 12, 2017]
- v. Notice of Adjourned Confirmation Hearing and Related Dates [Docket No. 225 - filed July 21, 2017]
- vi. Notice of Further Adjourned Confirmation Hearing and Related Dates [Docket No. 245 - filed August 7, 2017]
- vii. Notice of Filing of Supplement to Amended Chapter 11 Plan of Reorganization of GulfMark Offshore, Inc. [Docket No. 279 - filed September 13, 2017]
- viii. Declaration of Christina Pullo of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Amended Chapter 11 Plan of Reorganization of GulfMark Offshore, Inc. [Docket No. 304 - filed September 28, 2017]
- ix. Amended Chapter 11 Plan of Reorganization of GulfMark Offshore, Inc. [Docket No. 309 - filed October 2, 2017]

- x. Notice of Filing Blackline of Further Amended Chapter 11 Plan of Reorganization of GulfMark Offshore, Inc. [Docket No. 310 - filed October 2, 2017]
- xi. Notice of Filing of Exit Financing Commitment Letter [Docket No. 311 - filed October 2, 2017]
- xii. Declaration of Brian J. Fox in Support of Confirmation of Amended Chapter 11 Plan of Reorganization of GulfMark Offshore, Inc. [Docket No. 312 - filed October 2, 2017]
- xiii. Declaration of David Andrews in Support of Confirmation of Amended Chapter 11 Plan of Reorganization of GulfMark Offshore, Inc. [Docket No. 313 - filed October 2, 2017]
- xiv. Memorandum of Law in Support of Confirmation of the Amended Chapter 11 Plan of Reorganization of GulfMark Offshore, Inc. [Docket No. 314 - filed October 2, 2017]
- xv. Debtor's Motion for Leave to Exceed Page Limit Requirements with Respect to Debtor's Memorandum of Law in Support of Confirmation of the Amended Chapter 11 Plan of Reorganization of GulfMark Offshore, Inc. [Docket No. 315 - filed October 2, 2017]
- xvi. Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Amended Chapter 11 Plan of Reorganization of GulfMark Offshore, Inc. [Docket No. 318 - filed October 2, 2017]

Status: Other than the Boyd Objection and the Renobato Response, the Debtor believes that all objections and informal responses to confirmation have been resolved. The hearing on this matter will go forward.

Dated: October 2, 2017
Wilmington, Delaware

/s/ Christopher M. De Lillo

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