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*Co-Counsel for Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

	)	
In re:	)	Chapter 11
	)	
GEMSTONE SOLUTIONS GROUP, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 19-30258 (KLP)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER,  
(II) OCCURRENCE OF EFFECTIVE DATE, AND (III) RELATED BAR DATES**

**PLEASE TAKE NOTICE** that on June 5, 2020, the Honorable Keith L. Phillips, United States Bankruptcy Judge of the United States Bankruptcy Court for the Eastern District of Virginia (the “Bankruptcy Court”) entered the *Findings of Fact, Conclusions of Law, and Order (I) Confirming the First Amended Joint Chapter 11 Plan of Reorganization of Gemstone Solutions Group, Inc. and Its Affiliated Debtors and (II) Granting Related Relief* [Docket No. 1636] (the “Confirmation Order”), pursuant to which the Bankruptcy Court approved and confirmed the *Debtors’ First Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 1413] (as modified as set forth in the Confirmation Order, and as may be further modified in accordance with the terms of the Confirmation Order, the “Plan”).<sup>2</sup>

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Gemstone Solutions Group, Inc. f/k/a Gymboree Group, Inc. (6587); Gemstone Solutions Intermediate Corporation f/k/a Gymboree Intermediate Corporation (1473); Gemstone Solutions Holding Corporation f/k/a Gymboree Holding Corporation (0315); Gemstone Solutions Wholesale, Inc. f/k/a Gymboree Wholesale, Inc. (6588); Gemstone Solutions Mark, Inc. f/k/a Gym-Mark, Inc. (6459); Gemstone Solutions Operations, Inc. f/k/a Gymboree Operations, Inc. (6463); Gemstone Solutions Distribution, Inc. f/k/a Gymboree Distribution, Inc. (8669); Gemstone Solutions Manufacturing, Inc. f/k/a Gymboree Manufacturing, Inc. (6464); Gemstone Solutions RS, LLC f/k/a Gymboree Retail Stores, LLC (6461); Gemstone Solutions Card, LLC f/k/a Gym-Card, LLC (5720); and Gemstone Solutions PR, LLC f/k/a Gymboree Island, LLC (1215). The Debtors’ service address is P.O. Box 192976, San Francisco, California 94119.

<sup>2</sup> Capitalized terms used but not otherwise not defined herein shall have the meanings set forth in the Plan or the Confirmation Order, as applicable.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date, as defined in the Plan, occurred on **June 26, 2020**. Each of the conditions precedent to the consummation of the Plan enumerated in Article VII.B of the Plan have been satisfied or waived pursuant to Article VII.C of the Plan and in accordance with the transactions set forth in the Description of Restructuring Transactions filed at Docket No. 1609.

**PLEASE TAKE FURTHER NOTICE** that pursuant to Confirmation Order, unless otherwise provided by a Bankruptcy Court order, any Administrative Claims arising from the rejection of any Executory Contracts and Unexpired Leases pursuant to the Plan (that was not rejected pursuant to a separate order of the Bankruptcy Court) must be filed with the Claims and Noticing Agent by the Rejection Damages Bar Date. Any Administrative Claims arising from the rejection of any Executory Contracts and Unexpired Leases that are not timely filed shall be disallowed automatically, without the need for any objection or further notice to or action or approval of the Bankruptcy Court.  **Holders of Administrative Claims arising from the rejection of Executory Contracts and Unexpired Leases with respect to which no Administrative Claim is timely asserted shall be forever barred from asserting an Administrative Claim based on such rejection against the Debtors, the Estates, the Reorganized Debtors, or the property of any of the foregoing unless otherwise expressly allowed by the Bankruptcy Court.**

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Administrative Claims that accrued between August 1, 2019 and the Effective Date shall be 30 days after the Effective Date, provided, however that the deadline for filing requests for payment of 503(b)(9) Claims or Administrative Claims that accrued on or before August 1, 2019 shall be the Claims Bar Date.

**PLEASE TAKE FURTHER NOTICE THAT** additional copies of the Plan, Disclosure Statement, Confirmation Order, or any other documents filed in this case are available free of charge on the Debtors' case information website, <https://cases.primeclerk.com/gym>. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <https://www.vaeb.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding upon the Debtors or the Reorganized Debtors, as applicable, and any and all Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan or the Confirmation Order, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

*[Remainder of page intentionally left blank]*

Dated: June 26, 2020  
Richmond, Virginia

/s/ Brian H. Richardson  
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