

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re)	Chapter 11
)	
HERCULES OFFSHORE, INC., <i>et al.</i>)	Case No. 15-11685 (KJC)
)	
Debtors. ¹)	Jointly Administered
)	

**NOTICE OF AGENDA OF MATTER SCHEDULED FOR
HEARING ON OCTOBER 19, 2015 AT 10:00 AM (EASTERN TIME)²**

MATTER GOING FORWARD:

1. Motion Of Debtors For An Order Authorizing Them To Petition For Redetermination Of Assessments Of Louisiana Tax Collectors (D.I. 203, Filed 10/13/15).

Objection Deadline: At or before the hearing scheduled for October 19, 2015 at 10:00 a.m. (Eastern Time).

Objections Received: None.

Related Pleading:

- (a) Order Shortening Notice Of Motion Of Debtors For An Order Authorizing Them To Petition For Redetermination Of Assessments Of Louisiana Tax Collectors (D.I. 205, Entered 10/13/15).

Status: This matter is going forward.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Cliffs Drilling Company (8934); Cliffs Drilling Trinidad L.L.C. (5205); FDT LLC (7581); FDT Holdings LLC (4277); Hercules Drilling Company, LLC (2771); Hercules Liftboat Company, LLC (0791); Hercules Offshore, Inc. (2838); Hercules Offshore Services LLC (1670); Hercules Offshore Liftboat Company LLC (5303); HERO Holdings, Inc. (5475); SD Drilling LLC (8190); THE Offshore Drilling Company (4465); THE Onshore Drilling Company (1072); TODCO Americas Inc. (0289); and TODCO International Inc. (6326). The Debtors' corporate headquarters is located at 9 Greenway Plaza, Suite 2200, Houston, Texas 77046.

² The hearing will be held before Judge Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom #5, Wilmington, Delaware 19801. Parties attending telephonically are required to make arrangements through CourtCall by telephone at 866-582-6878 or by facsimile at 866-533-2946 by no later than 12:00 p.m. (ET) on October 16, 2015.

Dated: October 15, 2015
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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