

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
HERCULES OFFSHORE, INC., <i>et al.</i>)	Case No. 15-11685 (KJC)
)	
)	Jointly Administered
)	
Reorganized Debtors. ¹)	
)	Re: D.I. 15, 16, 181

**NOTICE OF OCCURRENCE OF THE EFFECTIVE DATE OF
THE DEBTORS’ JOINT PREPACKAGED PLAN OF REORGANIZATION
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, on September 24, 2015, the United States Bankruptcy Court for the District of Delaware entered the *Order Approving the Debtors’ Solicitation and Disclosure Statement for, and Confirming, the Debtors’ Joint Prepackaged Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (the “Confirmation Order”) [D.I. 181] confirming the *Debtors’ Joint Prepackaged Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (the “Plan”).²

PLEASE TAKE FURTHER NOTICE that on November 6, 2015, each of the conditions precedent to the effectiveness of the Plan occurred or was waived in accordance with the provisions of the Plan. Accordingly, the Plan became effective on November 6, 2015 (the “Effective Date”).

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cliffs Drilling Company (8934); Cliffs Drilling Trinidad L.L.C. (5205); FDT LLC (7581); FDT Holdings LLC (4277); Hercules Drilling Company, LLC (2771); Hercules Liftboat Company, LLC (0791); Hercules Offshore, Inc. (2838); Hercules Offshore Services LLC (1670); Hercules Offshore Liftboat Company LLC (5303); HERO Holdings, Inc. (5475); SD Drilling LLC (8190); THE Offshore Drilling Company (4465); THE Onshore Drilling Company (1072); TODCO Americas Inc. (0289); and TODCO International Inc. (6326). The Reorganized Debtors’ corporate headquarters is located at 9 Greenway Plaza, Suite 2200, Houston, Texas 77046.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan, which is attached as Exhibit A to the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that pursuant to the Plan, holders of Fee Claims arising on or after the Petition Date through and including the Effective Date shall file final requests for allowance and payment of such Fee Claims by no later than forty-five (45) days after the Effective Date, unless otherwise agreed by the Debtors (with the consent of the Steering Group), or otherwise shall be forever barred from asserting such Claims against the Debtors, Reorganized Debtors, or their respective properties, and such Fee Claims shall be deemed discharged as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors and any holder of a Claim or an Interest and such holder's respective successors and assigns, whether or not the Claim or the Interest of such holder is Impaired under the Plan, and whether or not such holder voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, Confirmation Order, and any other related documents may be obtained at no charge from Prime Clerk LLC ("Prime Clerk"), the noticing agent in these cases by accessing the case restructuring website at <https://cases.primeclerk.com/hercules>. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at www.deb.uscourts.gov.

Dated: November 6, 2015
Wilmington, Delaware

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