

- (iii) Motion Of Hercules Offshore, Inc., *et al.*, For Entry Of Interim And Final Orders Authorizing, But Not Directing, The Debtors To Pay Certain Taxes (D.I. 9, Filed 6/6/16);
- (iv) Motion Of Hercules Offshore, Inc., *et al.*, For Entry Of An Order Authorizing The Debtors To Pay Prepetition Claims Of General Unsecured Creditors In The Ordinary Course Of Business (D.I. 11, Filed 6/6/16);
- (v) Motion Of Hercules Offshore, Inc., *et al.*, For Entry Of An Order Establishing Notification And Hearing Procedures For Transfers Of Certain Equity Securities (D.I. 13, Filed 6/6/16);
- (vi) Motion Of Hercules Offshore, Inc., *et al.*, For Interim And Final Orders Authorizing, But Not Directing, The Debtors To (I) Pay Prepetition Wages, Salaries And Other Compensation, (II) Pay Prepetition Payroll Taxes And Benefits And Continue Benefit Programs In The Ordinary Course, And (III) Direct Banks To Honor Checks For Payment Of Prepetition Employee Payment And Program Obligations (D.I. 14, Filed 6/6/16); and
- (vii) Motion Of Hercules Offshore, Inc., *et al.*, For Entry Of Interim And Final Orders (A) Authorizing The Debtors To (I) Continue To Operate Their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, And (IV) Continue To Perform Intercompany Transactions, (B) Authorizing And Directing The Debtors' Banks To Honor All Related Payment Requests, (C) Waiving The Debtors' Compliance With Investment Guidelines Set Forth In Section 345(b) Of The Bankruptcy Code And (D) Granting Related Relief (D.I. 15, Filed 6/6/16).

PLEASE TAKE FURTHER NOTICE that, on June 7, 2016, the Bankruptcy Court entered interim orders with respect to the First-Day Motions (the "Interim Orders").

PLEASE TAKE FURTHER NOTICE that objections, if any, to final approval of the First-Day Motions must (a) be in writing; (b) be filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **July 7, 2016 at 4:00 p.m. (ET) (the "Objection Deadline")**; and (c) be served as to be received on or before the Objection Deadline by the undersigned counsel for the Debtors.

PLEASE TAKE FURTHER NOTICE THAT A FINAL HEARING ON THE RELIEF REQUESTED IN THE FIRST-DAY MOTIONS WILL BE HELD ON **JULY 14, 2016 AT 10:00 A.M. (ET)** BEFORE THE HONORABLE KEVIN J. CAREY, UNITED STATES BANKRUPTCY JUDGE, IN THE UNITED STATES BANKRUPTCY COURT, 824 MARKET STREET, 5TH FLOOR, COURTROOM #5, WILMINGTON, DELAWARE 19801.

Only objections made in writing and timely filed and received in accordance with the procedures above will be considered by the Bankruptcy Court at such hearing.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE FIRST-DAY MOTIONS ON A FINAL BASIS WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 9, 2016
Wilmington, Delaware

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Proposed Counsel for Debtors and Debtors in Possession