

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
HERCULES OFFSHORE, INC., <i>et al.</i>)	Case No. 16-11385 (KJC)
)	
Debtors. ¹)	(Jointly Administered)
)	

**NOTICE OF AGENDA OF MATTER SCHEDULED FOR
HEARING ON JUNE 23, 2016 AT 9:00 A.M. (EASTERN TIME)**

STATUS CONFERENCE

1. Order (A) Scheduling A Combined Disclosure Statement Approval And Plan Confirmation Hearing, (B) Establishing A Plan And Disclosure Statement Objection Deadline And Related Procedures, (C) Approving The Solicitation Procedures, And (D) Approving The Confirmation Hearing Notice (D.I. 101, Entered 6/15/16).

Objection Deadline: N/A.

Response Received: None.

Related Pleadings:

- (a) Motion Of Hercules Offshore, Inc., et al., For Entry Of An Order (A) Scheduling A Combined Disclosure Statement Approval And Plan Confirmation Hearing, (B) Establishing A Plan And Disclosure Statement Objection Deadline And Related Procedures, (C) Approving The Solicitation Procedures, And (D) Approving The Confirmation Hearing Notice (D.I. 16, Filed 6/6/16);
- (b) Debtors' Joint Prepackaged Chapter 11 Plan (D.I. 18, Filed 6/6/16);
- (c) Disclosure Statement For The Debtors' Joint Prepackaged Chapter 11 Plan (D.I. 19, Filed 6/6/16); and
- (d) Preliminary Declaration Of Christina Pullo Of Prime Clerk LLC Regarding Solicitation Of Votes And Tabulation Of Ballots Cast On Debtors' Joint Prepackaged Chapter 11 Plan (D.I. 20, Filed 6/6/16).

Status: This matter is going forward as a status conference.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Cliffs Drilling Company (8934); Cliffs Drilling Trinidad L.L.C. (5205); FDT LLC (7581); FDT Holdings LLC (4277); Hercules Drilling Company, LLC (2771); Hercules Offshore, Inc. (2838); Hercules Offshore Services LLC (1670); Hercules Offshore Liftboat Company LLC (5303); HERO Holdings, Inc. (5475); SD Drilling LLC (8190); THE Offshore Drilling Company (4465); THE Onshore Drilling Company (1072); TODCO Americas Inc. (0289); and TODCO International Inc. (0326). The Debtors' corporate headquarters are located at, and the mailing address for each Debtor is, 9 Greenway Plaza, Suite 2200, Houston, TX 77046.

Dated: June 21, 2016
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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