

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
HERCULES OFFSHORE, INC., <i>et al.</i>)	Case No. 16-11385 (KJC)
)	
Debtors. ¹)	(Jointly Administered)
)	
)	

NOTICE OF RESCHEDULED CONFIRMATION HEARING DATE AND TIME

PLEASE TAKE NOTICE that, the hearing to consider the: (i) *Debtors’ Joint Prepackaged Chapter 11 Plan* (D.I. 18); (ii) *Disclosure Statement For The Debtors’ Joint Prepackaged Chapter 11 Plan* (D.I. 19) and (iii) *Debtors’ Motion For Entry Of An Order Establishing The Amount Of The Disputed Claims Reserve And (II) The Debtors’ Joint Prepackaged Chapter 11 Plan* (D.I. 115) scheduled to commence on August 10, 2016 at 10:00 a.m. (ET) (the “**Confirmation Hearing**”) has been rescheduled.

PLEASE TAKE FURTHER NOTICE that, the Confirmation Hearing has been rescheduled at the direction of the Court and will now commence at **10:00 a.m. (ET) on September 22, 2016** before the Honorable Kevin J. Carey, United States Bankruptcy Judge for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801. The Confirmation Hearing will continue on September 23, 2016 and September 26, 2016

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cliffs Drilling Company (8934); Cliffs Drilling Trinidad L.L.C. (5205); FDT LLC (7581); FDT Holdings LLC (4277); Hercules Drilling Company, LLC (2771); Hercules Offshore, Inc. (2838); Hercules Offshore Services LLC (1670); Hercules Offshore Liftboat Company LLC (5303); HERO Holdings, Inc. (5475); SD Drilling LLC (8190); THE Offshore Drilling Company (4465); THE Onshore Drilling Company (1072); TODCO Americas Inc. (0289); and TODCO International Inc. (6326).

at 10:00 a.m. (ET), if needed. The Confirmation Hearing may be further adjourned from time to time by notice filed with the Court or by announcement in open court without written notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that, the rescheduled Confirmation Hearing shall not result in any further extension of the deadline for filing and serving objections, unless otherwise agreed by the Debtors or ordered by the Court.

Dated: August 5, 2016
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Matthew B. Harvey

Robert J. Dehney (No. 3578)
Eric D. Schwartz (No. 3134)
Matthew B. Harvey (No. 5186)
1201 N. Market St., 16th Flr.
PO Box 1347
Wilmington, DE 19899-1347
Telephone: (302) 658-9200
Facsimile: (302) 658-3989
rdehney@mnat.com
eschwartz@mnat.com
mharvey@mnat.com

- and -

AKIN GUMP STRAUSS HAUER & FELD LLP
Michael S. Stamer (admitted *pro hac vice*)
Philip C. Dublin (admitted *pro hac vice*)
David Zensky (admitted *pro hac vice*)
One Bryant Park
New York, New York 10036
Telephone: (212) 872-1000
Facsimile: (212) 872-1002

- and -

Kevin M. Eide (admitted *pro hac vice*)
1333 New Hampshire Avenue, N.W.
Washington, D.C. 20036
Telephone: (202) 887-4000
Facsimile: (202) 887-4288

Counsel for Debtors and Debtors in Possession