

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
HERCULES OFFSHORE, INC., <i>et al.</i>	)	Case No. 16-11385 (KJC)
	)	
Debtors. <sup>1</sup>	)	Jointly Administered
	)	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON NOVEMBER 29, 2016 AT 1:00 P.M. (EASTERN TIME)<sup>2</sup>

**CONTESTED MATTER:**

1. Third Supplemental Notice Of Debtors' Proposed Assumption And Assignment Of Executory Contracts And Unexpired Leases And Of Proposed Cure Claims (D.I. 477, Filed 11/4/16).

Objection Deadline: November 16, 2016 at 4:00 p.m. (ET).

Responses Received:

- (a) Objection Of Al-Hugayet Contracting Est. To Debtors' Proposed Cure Amounts And Assumption And Assignment Of Local Representation Agreement (D.I. 490, Filed 11/17/16); and
- (b) Oracle's Limited Objection To And Reservation Of Rights Regarding The Third Supplemental Notice Of Debtors' Proposed Assumption And Assignment Of Executory Contracts And Unexpired Leases And Of Proposed Cure Claims (D.I. 491, Filed 11/17/16).

Related Pleadings: None.

Status: This matter is going forward.

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Cliffs Drilling Company (8934); Cliffs Drilling Trinidad L.L.C. (5205); FDT LLC (7581); FDT Holdings LLC (4277); Hercules Drilling Company, LLC (2771); Hercules Offshore, Inc. (2838); Hercules Offshore Services LLC (1670); Hercules Offshore Liftboat Company LLC (5303); HERO Holdings, Inc. (5475); SD Drilling LLC (8190); THE Offshore Drilling Company (4465); THE Onshore Drilling Company (1072); TODCO Americas Inc. (0289); and TODCO International Inc. (0326). The Debtors' corporate headquarters are located at, and the mailing address for each Debtor is, 9 Greenway Plaza, Suite 2200, Houston, TX 77046.

<sup>2</sup> The hearing will be held before the Honorable Kevin J. Carey, at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5<sup>th</sup> Floor, Courtroom # 5.

Dated: November 23, 2016  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Matthew B. Harvey

Robert J. Dehney (No. 3578)  
Eric D. Schwartz (No. 3134)  
Matthew B. Harvey (No. 5186)  
1201 N. Market St., 16th Flr.  
PO Box 1347  
Wilmington, DE 19899-1347  
Telephone: (302) 658-9200  
Facsimile: (302) 658-3989  
rdehney@mnat.com  
eschwartz@mnat.com  
mharvey@mnat.com

- and -

AKIN GUMP STRAUSS HAUER & FELD LLP

Michael S. Stamer (admitted *pro hac vice*)  
Philip C. Dublin (admitted *pro hac vice*)  
David H. Botter (admitted *pro hac vice*)  
One Bryant Park  
New York, New York 10036  
Telephone: (212) 872-1000  
Facsimile: (212) 872-1002

- and -

Kevin M. Eide (admitted *pro hac vice*)  
1333 New Hampshire Avenue, N.W.  
Washington, D.C. 20036  
Telephone: (202) 887-4000  
Facsimile: (202) 887-4288

*Counsel for Debtors and Debtors in Possession*

10589386.1