

PROSKAUER ROSE LLP

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*Proposed Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
Hermitage Offshore Services Ltd., <i>et al.</i> , ¹)	Case No. 20-11850
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA FOR TELEPHONIC HEARING ON
MATTERS SCHEDULED FOR AUGUST 18, 2020**

Time and Date of Hearing: August 18, 2020, at 4:00 p.m. (prevailing Eastern Time)

**Any party who wishes to attend is required to make arrangements through
CourtSolutions by telephone: (917) 746-7476.**

¹ The Debtors are: Hermitage Offshore Services Ltd.; CB Holdco Limited; Blue Power Limited; Delta Cistern V Limited; Sierra Cistern V Limited; Petro Craft 2017-1 Shipping Company Limited; Petro Craft 2017-2 Shipping Company Limited; Petro Craft 2017-3 Shipping Company Limited; Petro Craft 2017-4 Shipping Company Limited; Petro Craft 2017-5 Shipping Company Limited; Petro Craft 2017-7 Shipping Company Limited; Petro Craft 2017-8 Shipping Company Limited; Petro Combi 6030-01 Shipping Company Limited; Petro Combi 6030-02 Shipping Company Limited; Petro Combi 6030-03 Shipping Company Limited; Petro Combi 6030-04 Shipping Company Limited; Hermit Storm Shipping Company Limited; Hermit Viking Shipping Company Limited; Hermit Protector Shipping Company Limited; Hermit Guardian Shipping Company Limited; Hermit Thunder Shipping Company Limited; Delta PSV Norway AS; NAO Norway AS; Hermit Galaxy Shipping Company Limited; Hermit Horizon Shipping Company Limited; Hermit Power Shipping Company Limited; Hermit Prosper Shipping Company Limited; Hermit Fighter Shipping Company Limited; and PSV Adminco 2019 LLC (Last Four Digits of Federal Tax ID: 0794).

Location of Hearing:

The Honorable Judge Martin Glenn
One Bowling Green
New York, NY 10004-1408
Chambers: (212) 284-4551
Courtroom: 523

The status of each matter that is set for hearing is detailed below.

I. UNCONTESTED MATTERS:

1. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [**Case No. 20-11850, ECF No. 14**]

Related Documents:

- a) Debtors' Notice of Filing of Revised Initial Budget for Proposed Interim Order for Cash Collateral Motion [ECF No. 14] [**Case No. 20-11850, ECF No. 16**]
- b) DNB Bank ASA and Skandinaviska Enskilda Banken AB (Publ)'s Statement Regarding the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [**Case No. 20-11850, ECF No. 21**]
- c) Notice of (A) Hearing on Motion for Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief and (B) Filing of Revised Proposed Interim Cash Collateral Order [**Case No. 20-11850, ECF No. 31**]

Dated: August 17, 2020
New York, New York

/s/ Brian S. Rosen

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